

	10-Apr-15	13-Apr-15	% Δ
ZSE Industrials	156.51	157.03	0.33
ZSE Mining	34.31	34.31	0.00
Volume Traded (mn)	465.55	1.05	99.78
Value Traded (US\$ mn)	10.76	1.26	88.31
Market Cap (US\$ mn)	4,030.11	4,073.22	1.07
Foreign Purchases (US\$ mn)	0.637	1.045	64.08
Foreign Sales (US\$ mn)	0.878	0.937	6.80

NATFOODS soars on a quiet Monday...

The ZSE opened the week extremely quiet with trades taking place in 6 stocks down from Friday's 21. The trading pattern had 2 risers, 2 fallers and 2 unchanged. Sustaining the market today was food processing and packaging group Natfoods which exchanged 300,000 shares at 316c realizing \$0.95mn and constituted 75.28% of the day's total value traded. Second in contribution was Econet which came in with 23.69% of the value traded while the remaining four made up 1.03%.

The Industrial Index was up 0.52pts or 0.33% to close at 157.03pts. Innsacor drove the industrials' gains after it leapt 0.72% to 56c on strong demand while its subsidiary Natfoods helped the same cause firming 5.33% to 316c with supply ending at 320c. Weighing down Industrials was ZIMFLOW that fell 12.82% to 6.8c and Masimba that gave up 6.67% to 2.1c. Masimba announced that it intends to unbundle the manufacturing and construction businesses and is currently trading under cautionary. Quotes on other much sought after stocks that were inactive today were Delta 103c firm buyers with no immediate supply, DZL 8 - 10c spread, OK quoted 10 - 11c, Old Mutual bid 245c and Seedco offered at 101c.

Current dominant players on the corporate calendar African Sun and Dawn were quiet though with strong buyers at 2.75c and 1.1c respectively. The market eagerly anticipates details of Dawn's offer to minorities on the back of last week's 456.29mn block traded at 2c, reported to have increased Brainworks Capital Management stake in the company to over 60%.

The Mining Index was unchanged at 34.31pts with no trades taking place in the cluster. Noteworthy was Hwange which reflected bids at 2c and offers at 4c and RIOZim that lowered its bid 6c with no immediate supply. Monday trades largely came from foreigners with their purchases making up 82.94% of turnover and sales 74.37% of the same. Their spend was in Natfoods, Econet and Innsacor.

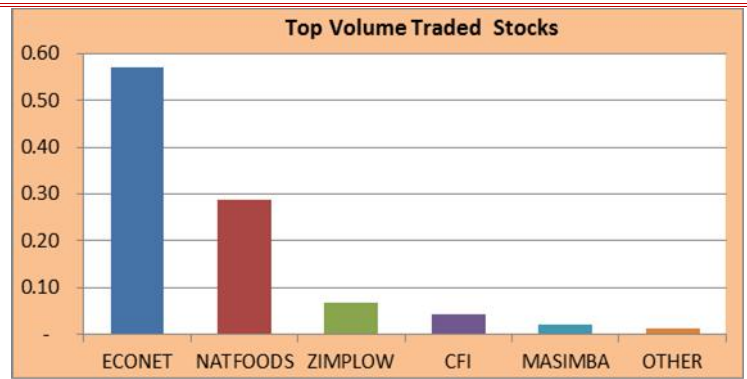
*** Market Cap is Inclusive of Econet Class A Shares

Top Risers

	Stock Name	Price	% Change	YTD Δ %
1	NATFOODS	316.00	5.33	7.06
2	INNSCOR	56.00	0.72	6.67
3				
4				
5				

Top Fallers

	Stock Name	Price	% Δ	YTD Δ %
1	ZIMFLOW	6.80	12.82	5.92
2	MASIMBA	2.10	6.67	8.70
3				
4				
5				



DIVIDEND MONITOR

COMPANY	Dividend Type	Div Amount	Record date	Payment date
BAT	Final	50c	10.04.15	30.04.15
CBZ	Final	0.202c	02.04.15	15.04.15
OLD MUTUAL	Final	6.25p	20.04.15	29.05.15
PEARL	Final	0.555c	05.06.15	24.06.15
Padenga	Final	0.3c	10.04.15	04.05.15
Fidelity	Final	0.4561c	17.04.15	30.04.15

UPCOMING EVENTS

COMPANY	EVENT	VENUE	DATE	TIME
CBZ	AGM	Great Indaba,Crown Plaza,Harare	30.04.15	15.00HRS
BAT	AGM	Head Office,1 Manchester Road,Southerton,Harare	29.04.15	10.00HRS
ZIMPLOW	AGM	Head Office,Northridge Park,Borrowdale,Hre	04.05.15	10.00HRS

CAUTIONARIES

Company	Issue Date	Subject
Masimba	15 JAN 2015	Repeat Notice of possible transactions with potential impact on share values
RIOZ	5 TH MAR 2015	Company seeking regulatory approvals to proceed with the rights issue

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