

Market Comment 13.04.2017

Index	Previous	Today	Move pts	Change %
Industrial	140.36	140.92	0.56	0.40
Mining	60.11	60.11	0.00	0.00

SOURCE: ZSE

Industrial gains extend ...

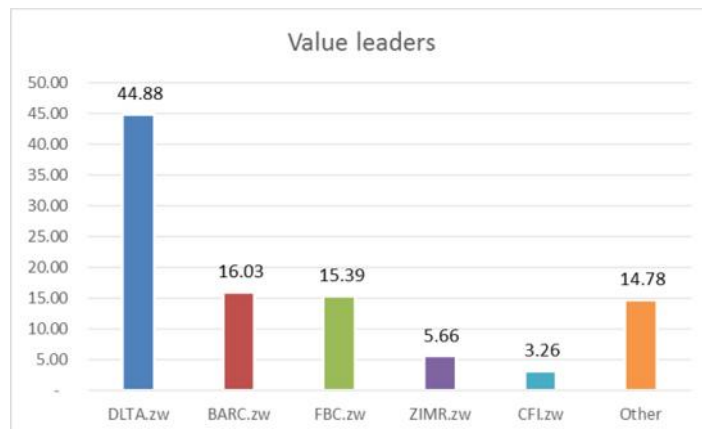
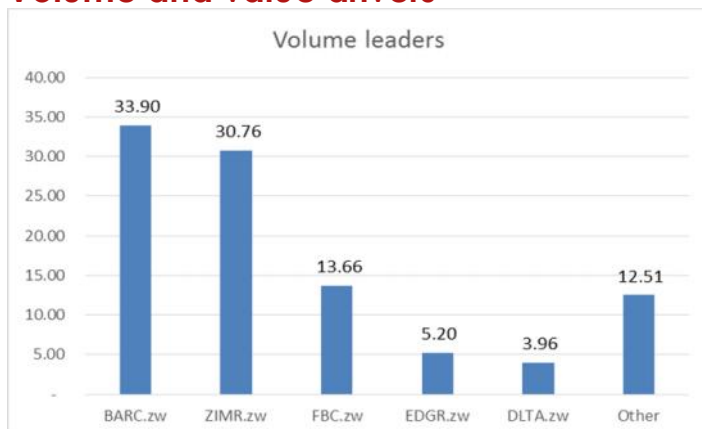
The Industrials extended gains for the second successive session closing a holiday shortened week in the black. The mainstream Industrial Index added 0.40% to 140.92pts whilst the Minings ended stable at 60.12pts. Four stocks out of fourteen active stock recorded gains with a single faller for the day while, nine traded at previous levels. Hippo led the risers of the day with a 12.24% upsurge to settle at \$0.4400 with the banking group FBC following after ticking up 5.67% to settle at \$0.0858 on firming demand. Retailers Edgars reversed previous losses after adding 5.13% to \$0.410, though it closed net sellers at that level. Heavy cap Econet completed the risers set with a 1.46% lift to see its shares being swapped at an vwap of \$0.1741, having traded at an intra-day high of \$0.1800 as demand persists in the stock. CBZ was the sole faller of the day after easing 0.20% to end pegged at \$0.0996, closing well offered at that level. Heavy caps Delta and SeedCo were amongst the counters that traded unchanged at \$0.8650 and \$0.9450 respectively.

Activity for the day declined as reflected in all measures which closed in the red. Volumes exchanged slumped 89.18% to 0.87m shares yielding \$0.065m which was 86.98% down on yesterday. Barclays and ZHL emerged the top drivers of the volume with respective contributions of 33.90% and 30.765 while Delta and Barclays anchored the value outturn after claiming a combined 60.91%. The other notable value contributor was FBC which contributed 15.39%. Foreign participation remains depressed as seen in inflows of \$0.02m which dropped 66.20% from previous session, accounting for 23.02% of the day's turnover. Similarly foreign outflows were a mere \$0.003m which was 97.47% down from yesterday.

Market Snapshot	Today	Previous	Change
Market Cap US\$	3,926,840,215.00	3,911,760,528.00	0.39
Turnover US\$	65,915	506,431	86.98
Foreign buys US\$	15,174	44,892	66.20
Foreign sales US\$	3,710	146,686	97.47
No. of trades	26	68	61.76
Volume	865,599.00	7,996,497.00	89.18

Today's Gainers	Price	Change	% Change	Today's Losers	Price	Change	%Change
HIPO.zw	44.00	4.80	12.24	CBZ.zw	9.96	0.02	0.20
FBC.zw	8.58	0.46	5.67				
EDGR.zw	4.10	0.20	5.13				
ECO.zw	17.41	0.25	1.46				

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$0.8207	0.0000	\$0.8207	-	\$0.8210	\$0.8205	\$68,127,716.96

Dividend Monitor

Counter	LDR	Rate	Payment Date
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Upcoming Events

Company	Event	Venue	Time	Date
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Cautionaries

RTG	06.12.2016	Company engaged in transactions which involves the restructuring of the company's debt.
NicozDiamond	28.02.17	Acquisition of further holding by NSSA.
Meikles	08.03.17	Company engaged in transaction relating to a possible minority offer and subsequent delist of the company.
CFI	29.03.17	One of the shareholders has reached 41.03% shareholding in the company.