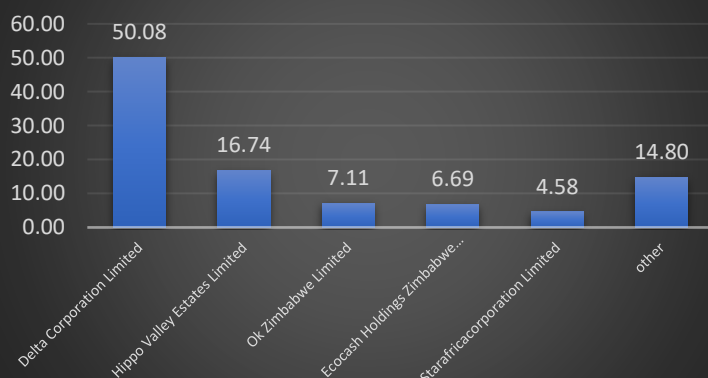


TODAY'S GAINERS	PRICE(ZWL\$)	% CHANGE
Amalgamated Regional Trading (Art) Holdings Limited	25.9000	13.81
Nampak Zimbabwe Limited	28.0000	7.62
Delta Corporation Limited	592.0574	6.03
Ecocash Holdings Zimbabwe Limited	68.8116	5.74
Econet Wireless Zimbabwe Limited	192.6211	5.37

TODAY'S LOSERS	PRICE(ZWL\$)	% CHANGE
Nmbz Holdings Limited	42.0000	6.87
Mashonaland Holdings Limited	10.2857	6.49
Ariston Holdings Limited	11.2000	1.46
Proplastics Limited	70.0000	1.39
Hippo Valley Estates Limited	500.0108	0.16

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWL \$	2,268,535,059,131	0.05
Turnover ZWL \$	1,051,035,022.43	101.93
Foreign buys ZWL \$	175,000.00	76.73
Foreign sales ZWL \$	106,504,728.00	95.24
Volume	2,515,353	8.88

VOLUME LEADERS



VALUE LEADERS



INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	30,905.71	2.85
ZSE 10	18,051.27	3.98
ZSE-Agriculture	127.02	0.07
Mid-Cap	65,950.30	0.02

Delta anchors activity aggregates...

Beverages group Delta accounted for 50.08% of the total volumes and 70.53% of the value outturn as circa 1.25m shares worth \$740.90m exchanged hands in the counter. Hippo was the other notable volume and value driver claiming 16.74% of the former and 19.90% of the latter. Activity aggregates were mixed in the session as shares totalling 2.52m yielded a turnover of \$1.05trillion on the market. ART headlined the gainers' pack on a 13.81% jump to \$25.9000, trailed by packaging group Nampak surged 7.62% to \$28.0000. Delta advanced 6.03% to \$592.0574 having traded a high of \$620.0000. Fintech group Ecocash improved 5.74% to \$68.8116 while, its parent Econet company inched up 5.37% to \$192.6211. Banking group NMB led the decliners of day after retreating 6.87% to \$42.0000. Following was Mashonaland that tumbled 6.49% to \$10.2857 as Ariston trimmed 1.46% to end pegged at \$11.2000. Proplastics slipped 1.39% to \$70.0000 as Hippo completed the top five winners of the day on a 0.16% lift to \$500.0108. The gainers and fallers' spectrum were equally distributed at ten apiece.

The primary All share Index edged up 2.85% to 30905.71pts while, the ZSE Top Ten Index extended 3.98% to 18051.27pts. The ZSE Agriculture Index added 0.07% to 127.02pts while, the Mid-Cap Index rose 0.02% to 65950.30pts. The VFEX market was mixed in the session as Simbisa put on 0.87% to end at USD\$0.4300. Innscor and Axia trimmed 0.16% and 0.14% to close at USD\$0.6981 and USD\$0.1380. The Datvest and the MIZ ETF declined 11.82% and 0.25% apiece while, the Old Mutual and the Cass Saddle ETFs rose 0.76% and 0.09% respectively. Cumulatively, 50,455 units worth \$245,304.27 traded in five ETFs. The Tigere REIT shed 4.91% to \$48.1330 on 17,909 units.



EFE RESEARCH – MARKET COMMENT

13.03.2023

OMZIL Price

Price (VWAP)	Last Price	% Change	Traded Volume	Turnover
\$240.0000	\$145.0000	-7.4047	52,032	\$7,544,640.00

Dividend Monitor

COUNTER	EX-DIV	RATE	PAYMENT DATE
Nampak	01.03.2023	ZWL\$1.0043	10.03.2023
Meikles	22.03.2023	USD\$0.0060	28.03.2023

Upcoming Events

COMPANY	EVENT	VENUE	TIME	DATE
NAMPAK	AGM	Virtual	0900hrs	08.03.2023
ART HOLDINGS	AGM	Virtual	1430hrs	09.03.2023
Willdale	AGM	Willdale Boardroom, Mt Hampden	1100hrs	30.03.2023

TSL	01.02.2022	The company has entered negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
FML	07.04.2022	The company advises stakeholders that IPEC intends to perform a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. The developments may have a material impact on share price.
GBH	18.05.2022	The company advice stakeholders that its major shareholder wishes to consummate an offer to minority shareholders.
CBZ	27.09.2022	Further to the cautionary statements issued on 18 June 2022,21 July 2022 and 29 August 2022, the directors wish to advise all shareholders that the Company is still engaged in negotiations for a potential acquisition of a complimentary business which if successful may have a material effect on the price of the company's shares.
ZB FINANCIAL	20.06.2022	The company advice shareholders that one of the company's shareholders is engaged in negotiations for a potential acquisition of a control block of securities which if concluded may have a material effect on the share price.
OK Zimbabwe	05.08.2022	Shareholders are advised that the Company is engaged in discussions that involve a potential transaction that may have a material effect on the price of the company's shares. The transaction involves the restructuring of the company and its unbundling into a group of companies.
WILLDALE	21.09.2022	Further to a cautionary statement published on 3 August 2022 shareholders are advised that negotiations for the disposal of certain idle assets whose outcome could have a material effect on the business and share price, are still in progress.
MASHONALAND HOLDINGS LTD	17.11.2022	The company has issued an announcement to its shareholders and public that its major shareholder ZB Financial Holdings has exceeded the 35% control block shareholding benchmark as per the ZSE regulations. Shareholders are advised to exercise caution when dealing in the company's shares.
AFRICAN SUN LIMITED	09.03.2023	The Directors of African Sun Limited wish to advise all shareholders and the investing public that the Board has approved the delisting of the Company from the Zimbabwe Stock Exchange, immediately followed by its listing on the Victoria Falls Stock Exchange. Shareholders are therefore advised to exercise caution when trading in the Company's shares.
STAR AFRICA CORPORATION	15.02.2023	The company released a cautionary that discussions are going on with its supplier of raw sugar following a price increase and untenable trading conditions. Therefore shareholders are advised to exercise caution when dealing in the company shares.

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EFE RESEARCH – MARKET COMMENT

13.03.2023

ZSE TOP 10 INDEX (as at 03.01.2022)

Company	Weightage
Ecocash Holdings Zimbabwe Limited	28.05%
Econet Wireless Zimbabwe Limited	17.29%
Delta Corporation Limited	14.14%
Ok Zimbabwe Limited	14.04%
Fbc Holdings Limited	7.28%
Innscor Africa Limited	6.17%
Axia Corporation Limited	6.01%
Cbz Holdings Limited	5.66%
Cfi Holdings Limited	1.15%
British American Tobacco Zimbabwe Limited	0.22%

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