



Index	Previous	Today	Move pts	Change %
Industrial	1672.40	1726.12	53.72	3.21
Mining	925.26	932.07	6.81	0.74
ZSE 10	433.10	445.76	12.66	2.92
ZSE ALL SHARE	506.20	522.20	16.00	3.16

SOURCE: ZSE

ZSE ends week in the black...

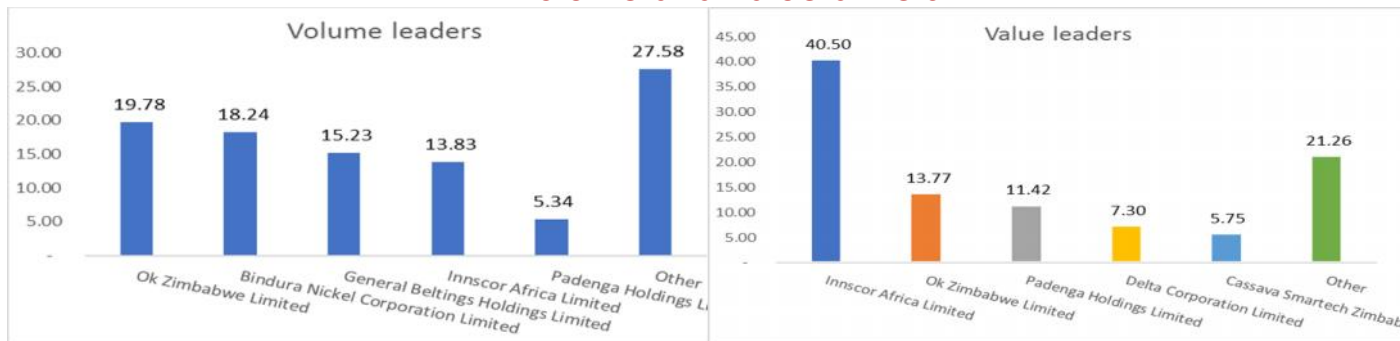
The ZSE ended the week in black with the All Share Index advancing 3.16% to 522.20pts while, the Industrial Index put on 3.21% to close at 1726.12pts. The ZSE Top Ten Index extended 2.92% to settle at 445.76pts while, the Mining Index rose 0.74% to 932.07pts. The winners of the day were led by ART and First Capital which gained a similar 20% to end pegged at \$0.7200 and \$0.2160 apiece. Property group FMP jumped 16.76% to \$0.7000 while, Meikles surged 15.80% to end at a vwap of \$9.7273. Hippo completed the top five risers of the day on a 10.68% improvement to \$7.5702.

Weighing down the market was Dairibord that succumbed 15.39% to \$0.5700, followed by cement manufacturer PPC that let go 15.21% to \$5.5580 reversing yesterday's gains. Powerspeed lost 12.77% to \$0.4100 and ZPI shed 12.50% to \$0.1050. Wrapping the shakers of the day was Ariston which slipped 1.87% to \$0.5863. The market closed with a positive breadth of seventeen as twenty-three bulls charged against six bears. Volume traded went down 7.34% to 6.73m shares which yielded a turnover of \$19.33m. The top traded counters by volume were OKZim, Bindura, General Beltings and Innscor which claimed a combined 67.08% of the aggregate. Anchoring the value outturn were Innscor, OKZim and Padenga with respective contributions of 40.50%, 13.77% and 11.42%.

Market Snapshot	Today	Previous	Change
Market Cap US\$	67,245,904,489	65,095,292,217	3.30
Turnover US\$	19,332,396.31	18,519,494.55	4.39
Foreign buys US\$	174,979.00	1,499,808.99	88.33
Foreign sales US\$	0.00	769,987.01	100.00
No. of trades	192	210	8.57
Volume	6,725,579.00	7,257,962.00	7.34

Today's Gainers	Price	Change	%Change
Amalgamated Regional Trading (Art) Holdings Limited	72.00	12.00	20.00
First Capital Bank Limited	21.60	3.60	20.00
First Mutual Properties Limited	70.00	10.05	16.76
Meikles Limited	972.73	132.73	15.80
Hippo Valley Estates Limited	757.02	73.02	10.68

Today's Losers	Price	Change	%Change
Dairibord Holdings Limited	57.00	10.37	15.39
Ppc Limited	555.80	99.70	15.21
Powerspeed Electrical Limited	41.00	6.00	12.77
Zimre Property Investments Limited	10.50	1.50	12.50
Ariston Holdings Limited	58.63	1.12	1.87

Volume and value drivers

OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	
OMZIL	22.00	-	22.00	-	-	-	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
Meikles	27.03.2020	\$0.1000	08.04.2020

Upcoming Events

Company	Event	Venue	Time	Date
Powerspeed	AGM	Cnr Cripps & Kelvin Road North, Graniteside	1100hrs	05.03.2020
Getbucks	AGM	Monomotapa Hotel	0830hrs	03.03.2020

Cautionaries

ZHL	21.08.19	The company is engaged in negotiations that involve a potential transaction that may have a material impact on the price of the company's shares.
Meikles	21.08.19	The discussions to sell certain hospitality assets are on-going and the company will seek approval from shareholders for the proposed disposal.
Padenga	09.04.19	The company is considering a proposed transaction to diversify its business through investment into an alternative export-oriented business.
Getbucks	29.04.19	The company is contemplating a capital raising transaction which if successful will have a material effect on the share price.
Fidelity	19.07.19	The company is engaged in negotiations that involves restructuring the company's capital structure through the issue of shares and this might have a material impact on the value of shares.
Bindura	03.09.19	The company is engaged in a transaction that may have a material effect on the price of the company's shares.