

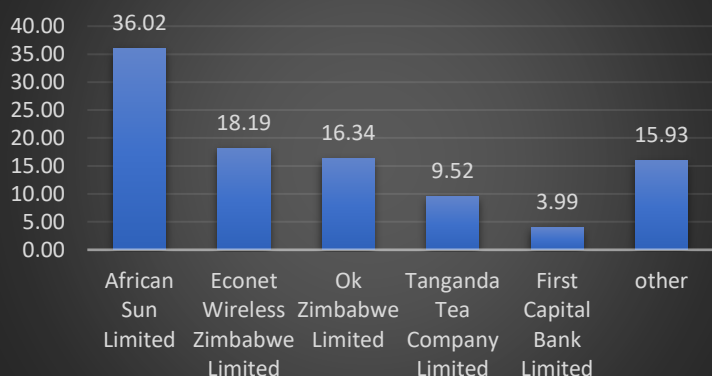


TODAY'S GAINERS	PRICE(ZWL\$)	% CHANGE
Mashonaland Holdings Limited	8.0000	14.27
Ariston Holdings Limited	4.4943	8.98
Nampak Zimbabwe Limited	20.0000	7.53
African Sun Limited	52.0456	4.75
Starafriacorporation Limited	2.0000	4.12

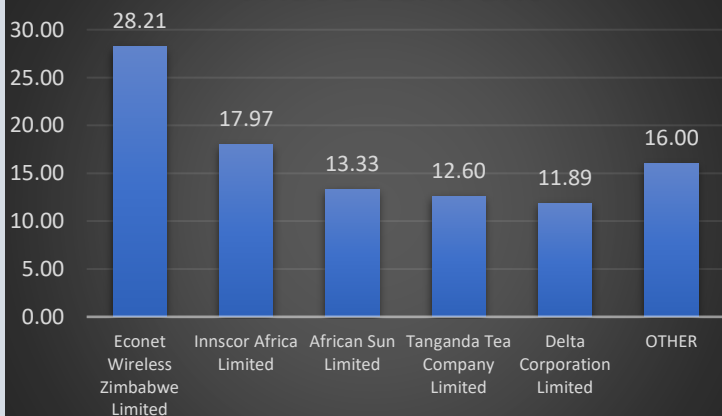
TODAY'S LOSERS	PRICE(ZWL\$)	% CHANGE
Cbz Holdings Limited	145.0000	12.12
Delta Corporation Limited	600.0178	7.57
First Capital Bank Limited	18.1436	4.47
Willdale Limited	2.6000	4.46
Zimre Holdings Limited	8.9000	2.16

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWL \$	2,992,016,676,495	0.01
Turnover ZWL \$	443,617,229.47	80.46
Foreign buys ZWL \$	0.00	100.00
Foreign sales ZWL \$	0.00	100.00
Volume	3,153,206	75.17

VOLUME LEADERS



VALUE LEADERS



INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	29,257.89	2.29
ZSE 10	18,446.29	3.35
ZSE-Agriculture	112.68	0.07
Mid-Cap	56,004.49	0.73

ZSE takes a breather...

The ZSE took a breather in the week-opener as profit taking took its toll. The primary All Share Index tripped 2.29% to 29257.89pts while, the ZSE Top Ten Index shed 3.35% to end at 18446.29pts. On the contrary, the Mid Cap Index improved 0.73% to 56004.49pts while, the ZSE Agriculture Index added 0.07% to close at 112.68pts. Leading the fallers' pack was bankers CBZ that succumbed 12.12% to \$145.0000. Beverages group Delta followed on a 7.57% plunge to close at a vwap of \$600.0178 having traded an intraday low of \$600.0000. First Capital dropped 4.47% to \$18.1436 while; brick makers Willdale came off 4.46% to \$2.6000. Zimre Holdings capped the top five decliners of the day on a 2.16% tumble to \$8.9000. Partially offsetting the losses of the day were Mashonaland Holdings that jumped 14.27% to trade at \$8.0000 while, Ariston surged 8.98% to \$4.4943. Packaging group Nampak notched 7.53% to \$20.0000 as hotelier African Sun rallied 4.75% to \$52.0456. Star Africa completed the top five winners' pack on a 4.12% lift to \$2.0000.

Volume of shares traded tumbled 75.17% to 3.45m while, turnover plummeted 80.46% to \$443.62m. Volume leaders of the day were African Sun, Econet and OKZIM with respective contributions of 36.02%, 18.19% and 16.34%. Econet, Inncor, African Sun, Tanganda and Delta anchored the value outturn with a combined contribution of 84%. On the VFEX, Simbisa and Seedco International let go 2.05% and 0.08% to close at USD\$0.4212 and USD\$0.2598 respectively. Bindura, National Foods and Padenga were unchanged at USD\$0.0214, USD\$1.8100 and USD\$0.2865. A total of 73,234 shares worth USD\$31,871.92 exchanged hands on the VFEX. The Old Mutual ETF rose 2.53% to \$9.1024 while, the Datvest ETF added 0.02% to \$1.6005. The MIZ ETF trimmed 1.89% to end pegged at \$1.3147 while, Cass Saddle and Morgan and Co MCS were stable at \$2.2500 and \$25.0000 apiece. The Tigere REIT traded 1,157 units at \$50.6100.



EFE RESEARCH – MARKET COMMENT

13.02.2023

OMZIL Price

Price (VWAP)	Last Price	% Change	Traded Volume	Turnover
\$240.0000	\$145.0000	-7.4047	52,032	\$7,544,640.00

Dividend Monitor

COUNTER	EX-DIV	RATE	PAYMENT DATE
Tanganda	04.01.2023	USD\$0.0006	21.02.2023
Tigere REIT	15.02.2023	USD\$0.00021 & ZWL\$0.1054	24.02.2023

Upcoming Events

COMPANY	EVENT	VENUE	TIME	DATE
INNSCOR	EGM	Royal Harare Golf Club/Virtual	10.00hrs	15.02.2023
CAFCA	AGM	Virtual/Physical	12:00hrs	23.02.2023
ARISTON	AGM	Royal Harare Golf Club	15:30hrs	24.02.2023
TANGANDA	AGM	146 Enterprise road, Harare	09000hrs	28.02.2023
ART HOLDINGS	AGM	Virtual	14.30hrs	09.03.2023

TSL	01.02.2022	The company has entered negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
GETBUCKS	28.10.2022	Further to the cautionary statement dated 30 August 2022, shareholders are advised that negotiations for a recapitalisation and the process of migration of the Company's listed securities from the ZSE to the VFEX are still in progress.
FML	07.04.2022	The company advises stakeholders that IPEC intends to perform a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. The developments may have a material impact on share price.
GBH	18.05.2022	The company advice stakeholders that its major shareholder wishes to consummate an offer to minority shareholders.
CBZ	27.09.2022	Further to the cautionary statements issued on 18 June 2022, 21 July 2022 and 29 August 2022, the directors wish to advise all shareholders that the Company is still engaged in negotiations for a potential acquisition of a complimentary business which if successful may have a material effect on the price of the company's shares.
ZB FINANCIAL	20.06.2022	The company advice shareholders that one of the company's shareholders is engaged in negotiations for a potential acquisition of a control block of securities which if concluded may have a material effect on the share price.
OK Zimbabwe	05.08.2022	Shareholders are advised that the Company is engaged in discussions that involve a potential transaction that may have a material effect on the price of the company's shares. The transaction involves the restructuring of the company and its unbundling into a group of companies.
WILLDALE	21.09.2022	Further to a cautionary statement published on 3 August 2022 shareholders are advised that negotiations for the disposal of certain idle assets whose outcome could have a material effect on the business and share price, are still in progress.
NATFOODS	31.10.2022	The Directors of National Foods Holdings Limited (the "Company") wish to advise all Shareholders and the investing public that the Board has approved the delisting of the Company from the Zimbabwe Stock Exchange, immediately followed by its listing on the Victoria Falls Stock Exchange (the "Transaction")
BINDURA NICKEL	11.11.2022	Issued a profit warning statement advising shareholders that their half year profits will decline by 193%, performance was negatively impacted by an unexpected change in the ore body which necessitated a rapid transition in the mining model from a low-volume, high-grade strategy to a low-grade, high-volume strategy.
MASHONALAND HOLDINGS LTD	17.11.2022	The company has issued an announcement to its shareholders and public that its major shareholder ZB Financial Holdings has exceeded the 35% control block shareholding benchmark as per the ZSE regulations. Shareholders are advised to exercise caution when dealing in the company's shares.
SeedCo Limited	18.01.2023	The investing public are advised that the Board has approved the migration of the Company's listing from the ZSE to the VFEX.
AFRICAN SUN LIMITED	09.03.2023	The Directors of African Sun Limited wish to advise all shareholders and the investing public that the Board has approved the delisting of the Company from the Zimbabwe Stock Exchange, immediately followed by its listing on the Victoria Falls Stock Exchange. Shareholders are therefore advised to exercise caution when trading in the Company's shares.

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EFE RESEARCH – MARKET COMMENT

13.02.2023

ZSE TOP 10 INDEX (as at 03.01.2022)

Company	Weightage
Ecocash Holdings Zimbabwe Limited	28.05%
Econet Wireless Zimbabwe Limited	17.29%
Delta Corporation Limited	14.14%
Ok Zimbabwe Limited	14.04%
Fbc Holdings Limited	7.28%
Innscor Africa Limited	6.17%
Axia Corporation Limited	6.01%
Cbz Holdings Limited	5.66%
Cfi Holdings Limited	1.15%
British American Tobacco Zimbabwe Limited	0.22%

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