



Index	Previous	Today	Move pts	Change %
Industrial	1298.06	1450.27	152.21	11.73
Mining	388.13	424.65	36.52	9.41
ZSE 10	355.94	403.16	47.22	13.27
ZSE ALL SHARE	388.47	434.02	45.55	11.73

SOURCE: ZSE

Bullish sentiment continues to prevail...

The bullish sentiment continued the bourse as the market closed heavily bid with offers seen in few selected penny stocks. Resultantly, the All Share Index and the ZSE Top Ten Index breached the 400pts mark reaching highs of 434.02pts, 403.16pts respectively after rallying 11.73% and 13.27%. The Industrial Index jumped 11.73% to end higher at 1450.27pts, while the Mining Index added 9.41% to 424.65pts. General Beltings led the market gainers after advancing 20.14% to settle at \$0.0346 while, Ariston rose 20% to \$0.5040. Banking group CBZ improved 20% to end pegged at \$0.9600 while, Mash garnered a similar 20% to \$0.1710. Conglomerate Meikles wrapped the top five gainers of the day after putting on 20% and closed at \$5.7600. The only faller of the day was Powerspeed which came off 16.03% to end pegged at \$0.3552.

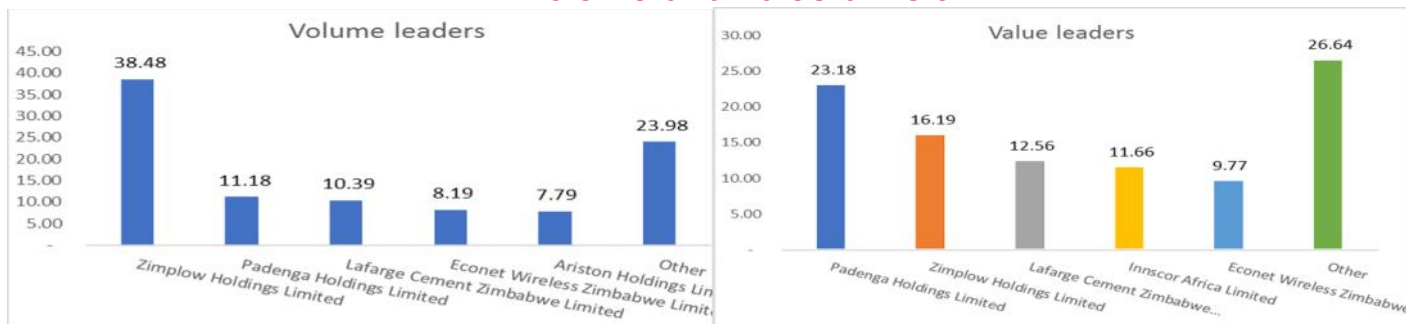
Bullish sentiment continued as the market registered thirty bulls against one bear, leaving the market with a positive breadth of twenty-nine. Activity aggregates faltered in Thursday's session as seen in volumes that succumbed 69.95% to 4.81m, yielding a turnover of \$12.04m which was a 63.24% drop from prior session. Zimlow, Padenga and Lafarge claimed 38.48%, 11.18% and 10.39% of the total volume traded. Top value drivers of the day were Padenga, Zimlow, Lafarge and Innsco that accounted for a combined 63.59% of the outturn.

Market Snapshot	Today	Previous	Change
Market Cap US\$	56,357,367,583	50,282,400,058	12.08
Turnover US\$	12,038,101.43	32,751,830.76	63.24
Foreign buys US\$	616,988.25	4,326,830.25	85.74
Foreign sales US\$	1,250,924.01	15,062,092.81	91.69
No. of trades	142	180	21.11
Volume	4,812,976.00	16,017,144.00	69.95

Today's Gainers	Price	Change	%Change
General Beltings Holdings Limited	3.46	0.58	20.14
Ariston Holdings Limited	50.40	8.40	20.00
Cbz Holdings Limited	96.00	16.00	20.00
Mashonaland Holdings Limited	17.10	2.85	20.00
Meikles Limited	576.00	96.00	20.00

Today's Losers	Price	Change	%Change
Powerspeed Electrical Limited	35.52	6.78	16.03

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	
OMZIL	\$52.0011	2.67	\$52.0000	18,700	\$52.0500	\$34.0000	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
Willdale	17.01.2020	\$0.00084	09.02.2020
African Sun	20.02.2020	\$0.01	28.02.2020
Dawn	28.02.2020	\$0.000548	06.03.2020

Upcoming Events

Company	Event	Venue	Time	Date
ART	AGM	202 Seke road, Graniteside, Harare	1430hrs	27.02.2020
Cafca	AGM	54 Lytton road, Workington, Harare	1200hrs	27.02.2020
Powerspeed	AGM	Cnr Cripps & Kelvin Road North, Graniteside	1100hrs	05.03.2020
Hippo	AGM	Meikles hotel, Harare	1200hrs	26.02.2020
Getbucks	AGM	Monomotapa Hotel	0830hrs	03.03.2020

Cautionaries

ZHL	21.08.19	The company is engaged in negotiations that involve a potential transaction that may have a material impact on the price of the company's shares.
Meikles	21.08.19	The discussions to sell certain hospitality assets are on-going and the company will seek approval from shareholders for the proposed disposal.
Padenga	09.04.19	The company is considering a proposed transaction to diversify its business through investment into an alternative export-oriented business.
Getbucks	29.04.19	The company is contemplating a capital raising transaction which if successful will have a material effect on the share price.
Fidelity	19.07.19	The company is engaged in negotiations that involves restructuring the company's capital structure through the issue of shares and this might have a material impact on the value of shares.
Bindura	03.09.19	The company is engaged in a transaction that may have a material effect on the price of the company's shares.