



Members of the Zimbabwe Stock Exchange

Market Comment 13.02.2019

Index	Previous	Today	Move pts	Change %
Industrial	501.89	510.02	8.13	1.62
Mining	217.92	217.92	0.00	0.00
ZSE 10	148.57	151.59	3.02	2.03
ZSE ALL SHARE	150.49	152.90	2.41	1.60

SOURCE: ZSE

ZSE rebounds in mid-week trades...

The market bounced back into the positive in midweek session, breaking its three-day falling streak as the nation eagerly awaits the Monetary Policy presentation. Three benchmark indices ended in the black as the All Share Index recovered 1.60% to end at 152.90pts while, the Industrials gained 1.62% to end higher at 510.02pts. The Top Ten Index garnered 2.03% to close at 151.59pts as heavies traded sideways. SeedCo International led the winners of the day after putting on 14.29% to \$2.0000 closing well-bid at that level. Zimpapers was on the second position of the risers table after advancing 10.29% to settle at \$0.0900, followed by Cassava that went up 7.37% to \$1.4570 closing with a spread of \$1.4700-\$1.4800. Cement manufacturers PPC rose 4.44% to end pegged at \$1.8800 while, Econet completed the winners' side after ticking up 2.25% to \$1.4855, despite it closing well offered at that level.

Beverages company Delta led the shakers of the day after letting go 2.61% to \$2.8244, having traded an intra-day low of \$2.8000. Padenga tripped 0.21% to settle at \$1.0500 accounting for 20.26% of total turnover while, OKZim slipped 0.04% to \$0.2700. Multi-listed company Old Mutual lost a negligible 0.01% to close at a vwap of \$9.1993 as it claimed 24.95% of the value outturn. Activity aggregates faltered in mid-week session with volumes shedding 5.40% to 1.96m while, turnover trimmed 8.37% to \$3.96m. Top volume drivers were Padenga and Delta with respective contributions of 38.93% and 32.23% to the aggregate.

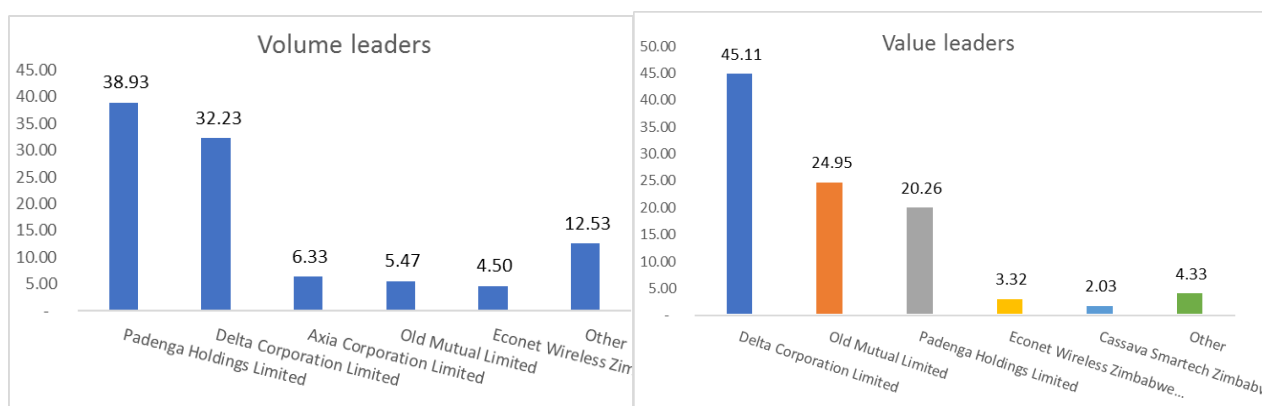
Market Snapshot	Today	Previous	Change
Market Cap US\$	20,317,206,071	19,988,367,893	1.65
Turnover US\$	3,957,676.44	4,319,357.73	8.37
Foreign buys US\$	2,116,645.71	3,224,781.10	34.36
Foreign sales US\$	772,419.13	870,135.93	11.23
No. of trades	128	120	6.67
Volume	1,961,431.00	2,073,469.00	5.40

Today's Gainers	Price	Change	% Change
Seed Co International Limited	200.00	25.00	14.29
Zimbabwe Newspapers (1980) Limited	9.00	0.84	10.29
Cassava Smartech Zimbabwe Limited	145.70	10.00	7.37
Ppc Limited	188.00	8.00	4.44
Econet Wireless Zimbabwe Limited	148.55	3.27	2.25

Today's Losers	Price	Change	% Change
Delta Corporation Limited	282.44	7.56	2.61
Padenga Holdings Limited	105.00	0.22	0.21
Ok Zimbabwe Limited	27.00	0.01	0.04
Old Mutual Limited	919.93	0.07	0.01



Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$9.1993	0.01	\$9.2000	107,345	\$12.7000	\$4.5000	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
Delta	25.01.19	\$0.025	13.02.19

Upcoming Events

Company	Event	Venue	Time	Date
Ariston	AGM	Royal Harare Golf Club	1430hrs	19.02.19
Powerspeed	AGM	Powerspeed complex, Graniteside	1100hrs	28.02.19
Cafca	AGM	54 Lytton Road, Workington	1200hrs	28.02.19
Art	AGM	202 Seke Road, Graniteside	1430hrs	27.02.19

Cautionaries

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM)
CBZ	02.05.17	Regulatory matter which one of the company's subsidiary is involved, is still under discussion
Econet	17.09.18	The board is engaged in discussions that may have an impact on the value of shares.
Edgars	30.10.18	Further cautionary reporting that the company still in discussions that may result in material impact on the value of share.
RioZim	01.11.18	Further cautionary reporting that three of its mines have involuntarily stopped operations until sufficient foreign currency can be accessed.

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