

Members of the Zimbabwe Stock Exchange

# Market Comment 13.02.2017

Index	Previous	Today	Move pts	Change %
Industrial	139.38	139.38	0.00	0.00
Mining	60.73	60.73	0.00	0.00
SOURCE: ZSE				

# **ZSE** in slowest trading session for the YTD...

The ZSE recorded its slowest trading session year to date as the market yielded a measly \$21,188 from a volume of 215, 789 shares exchanging hands. Value outturn for the day dipped 95.89% while volumes aggregates plunged 97.88% from the prior session. RTG and NMB emerged the volume contributors of the day accounting for a combined 83.42% while heavies BAT and PPC anchored the value outturn with respective contributions of 56.71% and 18.43% albeit paltry trades. Foreign inflows were absent in today's session with a mere \$750 recorded which was down 99.82% from the previous level.

As a result of low activity the mainstream Industrial Index and the Mining Index ended the day unchanged at 139.38pts and 60.73pts respectively. There were no risers and fallers registered on the bourse with all the seven active counters trading flat. The active counters were BAT, PPC, NMB, RTG, Art, FML and Padenga. Top capitalised stocks Econet and Delta recorded no trades in the session, closing with spreads of \$0.1605-\$0.20000 and \$0.8000-\$0.8525.

Market Snapshot	Today	Previous	Change
Market Cap US\$	3,887,111,892.00	3,887,111,892.00	0.00
Turnover US\$	21,188	516,047	95.89
Foreign buys US\$		42,479	100.00
Foreign sales US\$	750	416,204	99.82
No. of trades	15	54	72.22
Volume	215,789.00	10,197,298.00	97.88

Today's Gainers	Price	Change	% Change	Today's Losers	Price	Change	%Change



### Volume and value drivers



## **OLD MUTUAL ZIMBABWE**

Counter	PRICE(VWAP	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$0.8207	0.0000	\$0.8207	-	\$0.8210	\$0.8205	\$68,127,716.96

### **Dividend Monitor**

<u>Counter</u> <u>LDR</u> <u>Rate</u> <u>Payment Date</u>

# **Upcoming Events**

Company	<b>Event</b>	<u>Venue</u>	<u>Time</u>	<u>Date</u>

### **Cautionaries**

CFI	19.07.16	The Board is working on initiatives to recapitalize the Group's operating subsidiaries
DELTA	01.12.16	Company updated that on account of AB InBev becoming an indirect shareholder in Delta
		Corporation following the combination of AB InBev and SABMILLER Plc. No changes to
		the operations of the company and its associates are anticipated. Shareholders are
		advised to exercise caution when dealing in the Company's shares
RTG	06.12.2016	Company engaged in transactions which involves the restructuring of the company's
		debt. Shareholders are advised to exercise caution when dealing in the Company's
		shares