



Index	Previous	Today	Move pts	Change %
ZSE ALL SHARE	11,217.51	11,733.61	516.10	4.60
ZSE 10	7,126.41	7,523.41	397.00	5.57
INDUSTRIAL	37,083.99	38,796.69	1712.70	4.62

SOURCE: ZSE

Resurgent demand in heavies lift the market...

ZSE continued on the recovery path in the penultimate session of the week, on the back of resurgent demand witnessed mainly in heavies. The All-share Index was 4.60% up at 11733.61pts while, the segregated Industrials rose 4.62% to 28796.69pts. The Blue-Chip Index surged 5.57% to 7523.41pts lifted by gains in Innscor, Econet, Delta and Meikles. Milk processor Dairibord headlined the winners of the day as it advanced 19.76% to \$37.1250, trailed by banking group NMB that put on 15.24% to \$15.0000. Conglomerate Innscor was 13.92% firmer at \$211.8575 while, agricultural concern CFI put on 13.27% to trade at \$102.0000. Beverages manufacturer Delta added 10.05% to close at \$189.7583 having traded an intraday high of \$206.9000. Clothing retailer Truworths led the laggards of the day on a 8.70% drop to \$2.1000, trailed by microfinance services group Getbucks that eased 6.50% to \$5.2361. General beltings gave up 4.15% to settle at \$2.0814 while, apparel retailer Edgars was 2.84% down to \$4.8579. Medtech extended yesterday's losses as it shed 2.63% to \$22.5417 to complete the top five fallers pack of the day.

A total of thirty-three counters registered price movements distributed into twenty-one gainers and twelve fallers, to leave the market with a positive breadth of nine. Activity aggregates for the day faltered as turnover declined by 52.14% to \$320.5m while, volume of shares traded was 43.04% weaker at 4.65m. The trio of Star Africa, Econet and Cassava were the volume leaders of the day as they claimed a combined foothold of 51.43% of the aggregate. Value outturn was anchored by Innscor, Delta and Econet with respective contributions of 23.55%, 19.82% and 17.54%. Morgan & CO ETF jumped 17.90% to close at a record high of \$15.0000 while, the Old Mutual Top Ten ETF improved 0.30% to \$4.5715. A combined total of 4,952,962 units worth \$22.65m exchanged hands in the two ETFs. Elsewhere, on the VFEX, Padenga was stable at USD\$0.2100 as 26,078 shares worth USD\$5,476.38 traded while, Seedco International registered its first trade of the year as it rose 1.25% to USD\$0.2840 with 2,113 shares worth USD\$600.0920 exchanging hands.

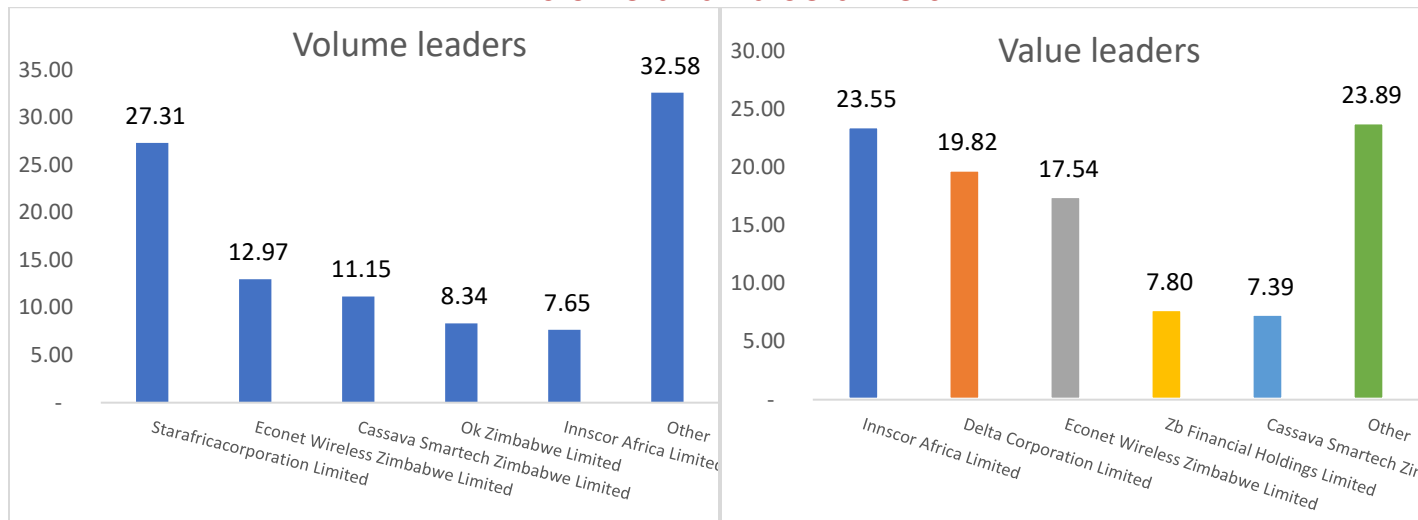
Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	1,348,969,077,388.44	1,272,603,565,853.24	6.00
Turnover ZWL \$	320,502,482.68	669,735,402.83	52.14
Foreign buys ZWL \$	2,466,010.00	342,160.00	620.72
Foreign sales ZWL \$	15,078,167.00	24,425,670.00	38.27
No. of trades	438	414	5.80
Volume	4,654,101	8,170,222	43.04

Today's Gainers	Price	Change	% Change
Dairibord Holdings Limited	37.1250	6.13	19.76
Nmbz Holdings Limited	15.0000	1.98	15.24
Innscor Africa Limited	211.8575	25.89	13.92
Cfi Holdings Limited	102.0000	11.95	13.27
Delta Corporation Limited	189.7583	17.32	10.05

Today's Losers	Price	Change	% Change
Truworths Limited	2.1000	0.20	8.70
Getbucks Microfinance Bank Limited	5.2361	0.36	6.50
General Beltings Holdings Limited	2.0814	0.09	4.15
Edgars Stores Limited	4.8579	0.14	2.84
Medtech Holdings Limited	22.5417	0.61	2.63

Members of the Zimbabwe Stock Exchange

Volume and value drivers



Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	100.0000	0	100.0000	-	100.0000	100.0000	\$8,301,717,900.0000

Dividend Monitor

Counter	LDR	Rate	Payment Date
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Upcoming Events

Company	Event	Venue	Time	Date
TANGANDA LIMITED	Listing on ZSE	-	-	03.02.2022

Cautionaries

Meikles	15.04.21	Company published cautionary statement on the unbundling and separate listing of Tanganda Tea Company Limited
ZIMFLOW HOLDINGS	21.09.2021	The company is negotiating a transaction which if successfully completed may have material impact on the value of the company shares.
FIRST MUTUAL	12.11.2021	Major shareholder NSSA has executed an agreement selling 31.22% of its stake to CBZ Holdings.
CBZ	12.11.2021	NSSA has executed an agreement selling 31.22% of its in FML to CBZ Holdings.