



| Index         | Previous | Today    | Move pts | Change % |
|---------------|----------|----------|----------|----------|
| Industrial    | 8,239.49 | 8,164.33 | 75.16    | 0.91     |
| Mining        | 3,828.58 | 3,860.76 | 32.18    | 0.84     |
| ZSE 10        | 1,512.51 | 1,505.66 | 6.85     | 0.45     |
| ZSE ALL SHARE | 2,472.70 | 2,451.05 | 21.65    | 0.88     |

SOURCE: ZSE

## Market swings back into the red...

The ZSE swung back into the red in mid-week session, dragged down mainly dragged by mid-tier counters and the duo of heavies in CBZ and Meikles. Resultantly the mainstream All Share Index closed 0.88% lower at 2451.05pts while, the Industrials took a knock of 0.91% as it ended at 8164.33pts. The Top Ten Index lost 0.45% to 1505.66pts with the less active Mining Index adding 0.84% to 3860.76pts. FMP led the laggards of the day on an 16.67% slump to close at \$4.0000 while, Art was 9.90% down at \$4.3700. Zimplow dropped 9.09% to settle at \$5.0000, where demand could be established.

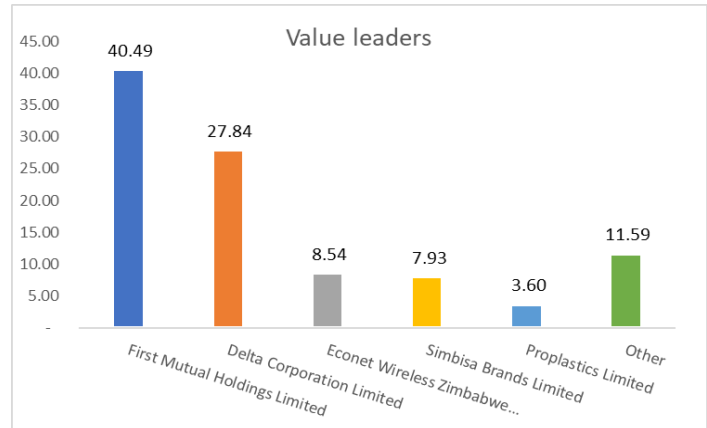
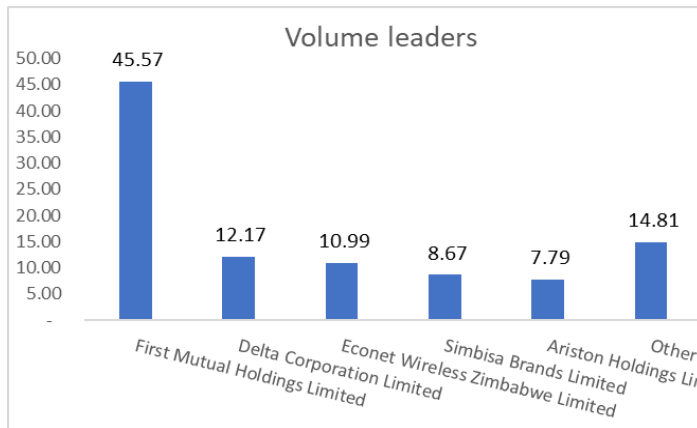
Overall, thirty-five counters were active in the session as fifteen rose against twelve fallers, leaving the remainder of eight to sail stable. Mitigating the day's losses were gains led by property concern Mash which rose 14% to \$0.9000, followed by TSL which rebounded 7.14% to \$15.000. Telecoms giant Econet was also in the gainers set after putting on 5.98% to \$8.4930, having traded an intra-day high of \$8.6000. Banking group First Capital added 4.75% to \$1.0483 with Innscor completing the top five set on an 4.32% drop to \$3355.72. Activity aggregates improved from prior session with the turnover ballooning 107.07% to \$88.73m while, volumes exchanged enhanced 43.47% to 8.13m shares. FML was the most sought-after stock as it drove both the volume and value aggregates with respective contributions of 45.57% and 40.49%.

| Market Snapshot      | Today           | Previous        | Change   |
|----------------------|-----------------|-----------------|----------|
| Market Cap ZWL \$    | 282,022,098,951 | 284,513,724,023 | 0.88     |
| Turnover ZWL \$      | 88,729,513.68   | 42,848,977.16   | 107.07   |
| Foreign buys ZWL \$  | 8,552,675.07    | 19,635.00       | 43458.31 |
| Foreign sales ZWL \$ | 51,779,865.00   | 4,832,954.00    | 971.39   |
| No. of trades        | 284             | 267             | 6.37     |
| Volume               | 8,125,108       | 5,663,329       | 43.47    |

| Today's Gainers                  | Price    | Change | % Change |
|----------------------------------|----------|--------|----------|
| Mashonaland Holdings Limited     | 90.00    | 11.05  | 14.00    |
| Tsl Limited                      | 1,500.00 | 100.00 | 7.14     |
| Econet Wireless Zimbabwe Limited | 849.30   | 47.94  | 5.98     |
| First Capital Bank Limited       | 104.83   | 4.75   | 4.75     |
| Innskor Africa Limited           | 3,355.72 | 138.88 | 4.32     |

| Today's Losers                                      | Price    | Change | % Change |
|---|----------|--------|----------|
| First Mutual Properties Limited                     | 400.00   | 80.00  | 16.67    |
| Meikles Limited                                     | 2,032.57 | 266.21 | 11.58    |
| Amalgamated Regional Trading (Art) Holdings Limited | 437.00   | 48.00  | 9.90     |
| Zimplow Holdings Limited                            | 500.00   | 50.00  | 9.09     |
| Cbz Holdings Limited                                | 6,900.00 | 487.07 | 6.59     |

## Volume and value drivers



## OLD MUTUAL ZIMBABWE

| Counter     | PRICE(VWAP) | % CHANGE | LAST TRADED | VOL TRADED | HIGH (YTD) | LOW (YTD) | Market Cap ZWL\$   |
|-------------|-------------|----------|-------------|------------|------------|-----------|--------------------|
| OMZIL-ZWL\$ | 35.5000     | -        | 35.5000     | -          | 74.0000    | 9.0000    | \$2,946,916,024.50 |

## Dividend Monitor

| Counter | LDR        | Rate     | Payment Date |
|---------|------------|----------|--------------|
| Mash    | 08.01.2021 | \$0.0134 | 15.01.2021   |

## Upcoming Events

| Company | Event | Venue | Time | Date |
|---------|-------|-------|------|------|
|---------|-------|-------|------|------|

## Cautionaries

|            |          |   |
|------------|----------|---|
| Getbucks   | 29.04.19 | The company is contemplating a capital raising transaction which if successful will have a material effect on the share price.  |
| Bindura    | 03.09.19 | The company is engaged in a transaction that may have a material effect on the price of the company's shares.   |
| Zimplot    | 11.06.20 | Zimplot published cautionary statement saying it is in discussions regarding a transaction with unlisted entities in complimentary sectors to Zimplot's current product mix.  |
| Medtech    | 26.11.20 | There company is engaged in discussions at holding company level to transform Medtech into an investment holding company and if this transaction is concluded this might have a material impact on the price of shares. |
| SeedCo Ltd | 27.10.20 | SeedCo Limited publishes further cautionary announcement saying negotiations are ongoing regarding the proposal to integrate the company's operations under SeedCo International.                                       |
| ZHL        | 17.11.20 | ZHL wishes to acquire all the remaining shares of ZPI and the shareholders will be issued with 1 ZHL share for every 2.78 ZPI shares held.  |