



| Index | Previous | Today | Move pts | Change % |
|---------------|----------|--------|----------|----------|
| Industrial | 780.09 | 782.24 | 2.15 | 0.28 |
| Mining | 312.68 | 315.84 | 3.16 | 1.01 |
| ZSE 10 | 208.43 | 209.17 | 0.74 | 0.36 |
| ZSE ALL SHARE | 234.10 | 234.77 | 0.67 | 0.29 |

SOURCE: ZSE

Heavies buoys gains on ZSE...

Selected heavies spurred the ZSE marginal gains in week opening trades as the market continued to trade in the positive. The ZSE All Share Index and the Industrials gained 0.29% and 0.28% to close at 234.77pts and 782.24pts respectively. The Top Ten Index rose 0.36% to end pegged at 209.17pts. The resources index advanced 1.01% to 315.84pts, stimulated by nickel miner Bindura that improved 2.41% to \$0.1700. Brick manufacturer Willdale topped the risers of the day after surging 20% to close at \$0.0306. Fast foods group Simbisa put on 0.98% to \$0.1.2648 while, beverages company Delta added 0.93% to close at \$3.4825. Retailer OKZim capped the top five gainers of the day on a 0.73% lift to \$0.6625.

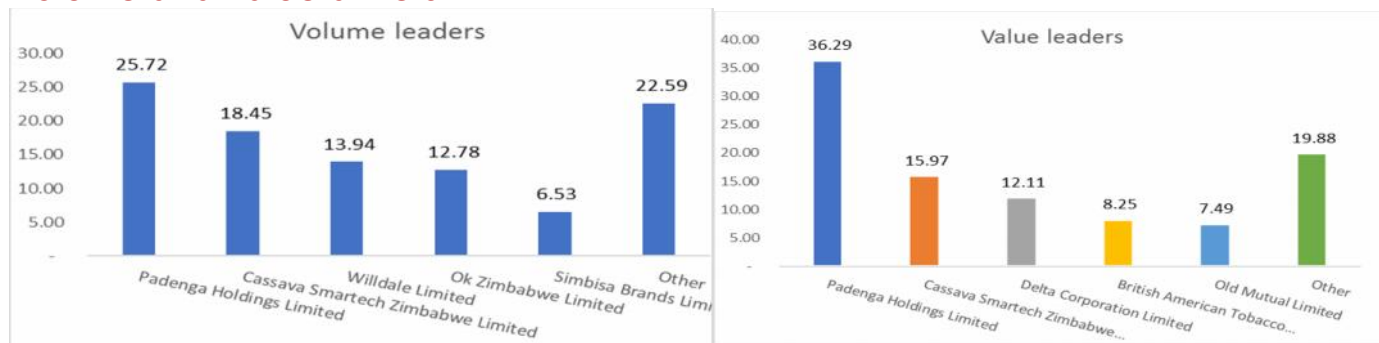
Padenga was the sole faller in today's session after the crocodile skin producer let go 1.29% to settle at \$2.4603. Turnover slipped 25.62% to \$4.82 while, volumes likewise dropped 15.29% to 2.76m shares. Top volume drivers of the day were Padenga (25.72%), Cassava (18.45%), Willdale (13.94%) and OKZim (12.78%). Padenga, Cassava and Delta anchored the value aggregate with a combined contribution of 64.37%. Foreign inflows at \$8,000 were 733.33% up from prior session's close while, foreign outflows increased by 42% to \$1.99m leaving a net funds outflow position.

| Market Snapshot | Today | Previous | Change |
|--------------------|----------------|----------------|--------|
| Market Cap US\$ | 30,380,457,500 | 30,294,690,127 | 0.28 |
| Turnover US\$ | 4,820,813.08 | 6,481,627.97 | 25.62 |
| Foreign buys US\$ | 8,000.00 | 960.00 | 733.33 |
| Foreign sales US\$ | 1,989,284.00 | 1,394,471.40 | 42.66 |
| No. of trades | 91 | 120 | 24.17 |
| Volume | 2,756,314.00 | 3,253,753.00 | 15.29 |

| Today's Gainers | Price | Change | %Change |
|------------------------------------|--------|--------|---------|
| Willdale Limited | 3.06 | 0.51 | 20.00 |
| Bindura Nickel Corporation Limited | 17.00 | 0.40 | 2.41 |
| Simbisa Brands Limited | 126.48 | 1.23 | 0.98 |
| Delta Corporation Limited | 348.25 | 3.22 | 0.93 |
| Ok Zimbabwe Limited | 66.25 | 0.48 | 0.73 |

| Today's Losers | Price | Change | %Change |
|--------------------------|--------|--------|---------|
| Padenga Holdings Limited | 246.03 | 3.22 | 1.29 |
| | #N/A | #N/A | #N/A |
| | #N/A | #N/A | #N/A |
| | #N/A | #N/A | #N/A |
| | #N/A | #N/A | #N/A |

Volume and value drivers



OLD MUTUAL ZIMBABWE

| Counter | PRICE(VWAP) | % CHANGE | LAST TRADED | VOL TRADED | HIGH (YTD) | LOW (YTD) | |
|---------|-------------|----------|-------------|---------------|------------|-----------|------------------|
| OMZIL | \$36.0005 | 0.00 | \$36.0000 | 10,000 | \$38.0000 | \$7.0000 | \$170,174,021.90 |

Dividend Monitor

| Counter | LDR | Rate | Payment Date |
|----------|------------|-----------|--------------|
| Willdale | 17.01.2020 | \$0.00084 | 09.02.2020 |

Upcoming Events

| Company | Event | Venue | Time | Date |
|---------|-------|-------|------|------|
|---------|-------|-------|------|------|

Cautionaries

| | | |
|----------|----------|--|
| ZHL | 21.08.19 | The company is engaged in negotiations that involve a potential transaction that may have a material impact on the price of the company's shares. |
| Meikles | 21.08.19 | The discussions to sell certain hospitality assets are on-going and the company will seek approval from shareholders for the proposed disposal. |
| Padenga | 09.04.19 | The company is considering a proposed transaction to diversify its business through investment into an alternative export-oriented business. |
| Getbucks | 29.04.19 | The company is contemplating a capital raising transaction which if successful will have a material effect on the share price. |
| Fidelity | 19.07.19 | The company is engaged in negotiations that involves restructuring the company's capital structure through the issue of shares and this might have a material impact on the value of shares. |
| Bindura | 03.09.19 | The company is engaged in a transaction that may have a material effect on the price of the company's shares. |
| MedTech | 26.09.19 | The directors are in discussions to sell certain operating assets of the company and also the acquisition of a business in a different sector. |