

Members of the Zimbabwe Stock Exchange

Market Comment 13.01.2017

Index	Previous	Today	Move pts	Change %
Industrial	146.11	146.21	0.10	0.07
Mining	56.04	58.51	2.47	4.41
SOURCE: ZSE				

ZSE closes week in the black...

The ZSE continued with its recovery route for the fouth consecutive trading session ending the week in the black. A marginal 0.07% gain to 146.21pts on the Industrials was recorded largely accounted by mid to small cap stocks. The session saw risers outweighing fallers by a count of seven against five with the property stock Mash topping after advancing 10.56% to settle at a vwap of \$0.0199 while, Masimba trailed with a 5.88% lift to close \$0.01800. Banking group CBZ gained 2.33% to \$0.1100, Dairibord added 0.40% to \$0.0502, Padenga notched 0.31% to \$0.1605 while, Axia completed the risers set with a 0.29% to end pegged at \$0.0682. Barclays emerged the top faller of the day after succumbing 4.15% to trade at \$0.0300 while, Star Africa dropped 0.87% to \$0.0114. Meikles dipped 0.42% to \$0.1195, Pearl fell 0.29% to \$0.0349 while, Innscor completed the fallers after—shedding 0.10% to \$0.4800 closing with a distant offer at \$0.5000.

The Mining Index ticked up 4.41% to 58.51pts buoyed by a trade in Bindura, which reversed its previous losses with an 8.40% upsurge to settle at \$0.0400, despite its closing well offered at that level. Volumes exchanged for the day declined 66.21% yielding \$0.37m which was 30.04% up from yesterday. Barclays and Mash were the volume drivers claiming a combined 62% of the aggregate. Values traded were anchored by BAT and SeedCo with respective contributions of 47% and 32%. Foreign Inflows claimed 6% of the turnover while, no outflows were recorded in the session.

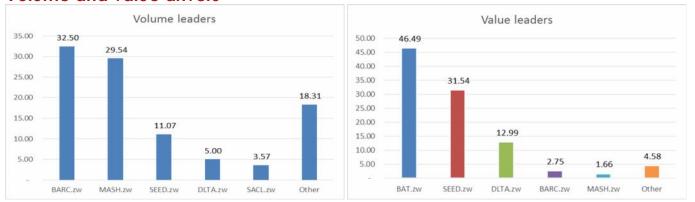
Market Snapshot	Today	Previous	Change
Market Cap US\$	4,055,523,319.00	4,049,050,957.00	0.16
Turnover US\$	374,064	287,654.74	30.04
Foreign buys US\$	21,973	49,219	55.36
Foreign sales US\$		132,631	100.00
No. of trades	50	41	21.95
Volume	1,054,892.00	3,122,324	66.21

Today's Gainers	Price	Change	% Change
MASH.zw	1.99	0.19	10.56
BIND.zw	4.00	0.31	8.40
MSHL.zw	1.80	0.10	5.88
CBZ.zw	11.00	0.25	2.33
DZL.zw	5.02	0.02	0.40

Today's Losers	Price	Change	%Change
BARC.zw	3.00	0.13	4.15
SACL.zw	1.14	0.01	0.87
MEIK.zw	11.95	0.05	0.42
PEAR.zw	3.49	0.01	0.29
INN.zw	48.00	0.05	0.10



Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$0.8207	0.0000	\$0.8207	-	\$0.8210	\$0.8205	\$68,127,716.96

Dividend Monitor

<u>Counter</u> <u>LDR</u>	<u>Rate</u>	Payment Date
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Upcoming Events

Company	<u>Event</u>	<u>Venue</u>	<u>Time</u>	<u>Date</u>

Cautionaries

Caononai	103	
ZB	15.07.16	Company's long running case with THL was resolved. Shareholders are advised to
		exercise caution when dealing in the Company's shares
CFI	19.07.16	The Board is working on initiatives to recapitalize the Group's operating subsidiaries
DELTA	01.12.16	Company updated that on account of AB InBev becoming an indirect shareholder in Delta
		Corporation following the combination of AB InBev and SABMILLER Plc. No changes to
		the operations of the company and its associates are anticipated. Shareholders are
		advised to exercise caution when dealing in the Company's shares
RTG	06.12.2016	Company engaged in transactions which involves the restructuring of the company's
		debt. Shareholders are advised to exercise caution when dealing in the Company's
		shares

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