



Index	Previous	Today	Move pts	Change %
Industrial	769.31	772.96	3.65	0.47
Mining	328.48	336.38	7.90	2.41
ZSE 10	206.13	206.85	0.72	0.35
ZSE ALL SHARE	231.11	232.29	1.18	0.51

SOURCE: ZSE

ZSE gains in Thursday's session...

The market ended Thursday's session pointing northwards with the primary All Share Index gaining 0.51% to close at 232.29pts while, the Industrials added 0.47% to settle at 772.96pts. The ZSE Top Ten Index put on 0.35% to end pegged at 206.85pts. The Mining Index advanced 2.41% to 336.38pts, buoyed by Bindura which ticked up 7.14% to settle at \$0.1500. Insurance company FML topped the gainers of the day after extending 20% to \$0.3240, trailed by Zimplow that jumped 17.65% to close at \$0.6000. Dairibord rose 7.20% to \$0.3650. Spirit manufacturer Afdis completed the gainers' list on a 2.90% lift to \$3.1900.

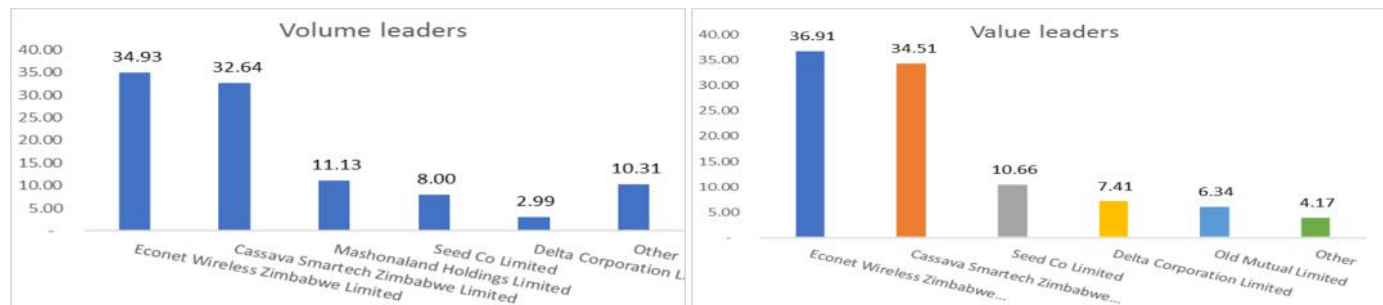
Hotelier African Sun let go 11.54% to end at \$0.2300 while, Mash trimmed 9.60% to \$0.0904 reversing yesterday's gains. Cement manufacturer PPC came off 2.38% to \$4.11000 while, crocodile skin producers retreated 0.90% to \$2.4775. Axia wrapped the fallers of the day with a 0.70% loss to \$0.7075. The market closed with a positive market breadth of six after sixteen counters gained against ten that lost the ground. Volume of shares traded surged 212.92% to 6.69m with Econet, Cassava and Mash claiming a combined 78.70% of the aggregate. Turnover went 26.63% to \$9.37m as Econet, Cassava and Seed anchored the aggregate after contributing 36.91%, 34.51% and 10.66% respectively.

Market Snapshot	Today	Previous	Change
Market Cap US\$	30,054,988,036	29,983,737,329	0.24
Turnover US\$	9,370,404.78	12,770,759.89	26.63
Foreign buys US\$	6,234,382.35	467,226.92	1234.34
Foreign sales US\$	747,166.50	233,304.30	220.25
No. of trades	127	175	27.43
Volume	6,687,950.00	2,137,253.00	212.92

Today's Gainers	Price	Change	%Change
First Mutual Holdings Limited	32.40	5.40	20.00
Zimplow Holdings Limited	60.00	9.00	17.65
Dairibord Holdings Limited	36.50	2.45	7.20
Bindura Nickel Corporation Limited	15.00	1.00	7.14
Afdis Distillers Limited	319.00	9.00	2.90

Today's Losers	Price	Change	%Change
African Sun Limited	23.00	3.00	11.54
Mashonaland Holdings Limited	9.04	0.96	9.60
Ppc Limited	410.00	10.00	2.38
Padenga Holdings Limited	247.75	2.25	0.90
Axia Corporation Limited	70.75	0.50	0.70

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	
OMZIL	\$35.4994	0.34	\$35.5000	269,500	\$38.0000	\$7.0000	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
Zimplot	13.12.19	\$0.0314	16.12.19
Mash Holdings	20.12.19	\$0.00145	27.12.19

Upcoming Events

Company	Event	Venue	Time	Date
Axia	AGM	1 Henry Chapman Road, Eastlea, Harare	0815hrs	26.11.19
Innskor	AGM	Royal Harare Golf Club	0815hrs	04.12.19

Cautionaries

ZHL	21.08.19	The company is engaged in negotiations that involve a potential transaction that may have a material impact on the price of the company's shares.
Meikles	21.08.19	The discussions to sell certain hospitality assets are on-going and the company will seek approval from shareholders for the proposed disposal.
Padenga	09.04.19	The company is considering a proposed transaction to diversify its business through investment into an alternative export-oriented business.
Getbucks	29.04.19	The company is contemplating a capital raising transaction which if successful will have a material effect on the share price.
Fidelity	19.07.19	The company is engaged in negotiations that involves restructuring the company's capital structure through the issue of shares and this might have a material impact on the value of shares.
Bindura	03.09.19	The company is engaged in a transaction that may have a material effect on the price of the company's shares.
MedTech	26.09.19	The directors are in discussions to sell certain operating assets of the company and also the acquisition of a business in a different sector.