

## Market Comment 12.12.2017

Index	Previous	Today	Move pts	Change %
<b>Industrial</b>	333.64	335.82	2.18	0.65
<b>Mining</b>	132.79	140.32	7.53	5.67

SOURCE: ZSE

### ZSE gains in Tuesday trades...

The ZSE enjoyed a rising Tuesday session swinging back into the black as the market struggles for consistent direction amidst mixed signals in the economy. A re-emerging positive sentiment coupled with firm demand spurred the benchmark indices to gains with the main stream Industrial Index putting on 0.65% for the day and settling at 335.82pts while the Mining Index charged 5.67% to 140.32pts. Leading the market charge were gains in diversified group Meikles that added 19.52% and ended at \$0.3000 while retail group Axia was up 1718% at \$0.1992 to follow. Nickel mining house BNC's recent rising momentum extended in today's session putting on 9.15% and ending at \$0.0525 to push the mining Index up. The heavy weight duo of OML and ECO completed the top risers set with a 2.41% and 1.95% to trade at \$4.50 and \$0.9974 respectively. On the downside were losses in NMB, Ariston, and Mash that slipped 6.25%, 2.86% and 2.86% to end at respective prices of \$0.9000, \$0.0170 and \$0.0340.

The market enjoyed improved activity for the day with the volumes exchanged growing 290% to 4.67m shares which resulting in a higher spend of \$2.86m up 40.39% on yesterday. Bindura and Barclays anchored the volumes of the day after accounting for a combined 60.96% of the total while the values were driven by Old Mutual and SeedCO that claimed 51.36% of the aggregate. The market closed in a net funds inflow position after \$1.03m in purchases were recorded against \$0.39m in disposals.

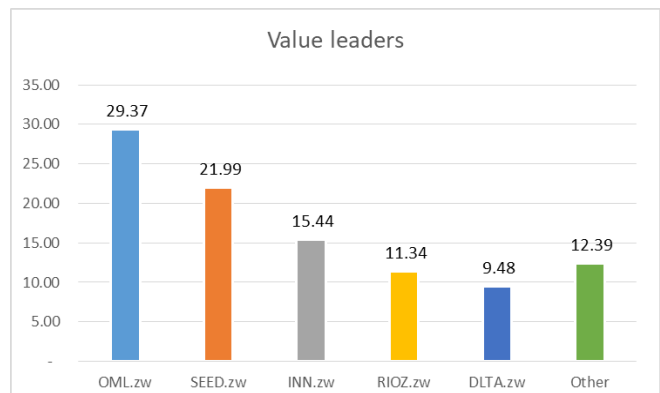
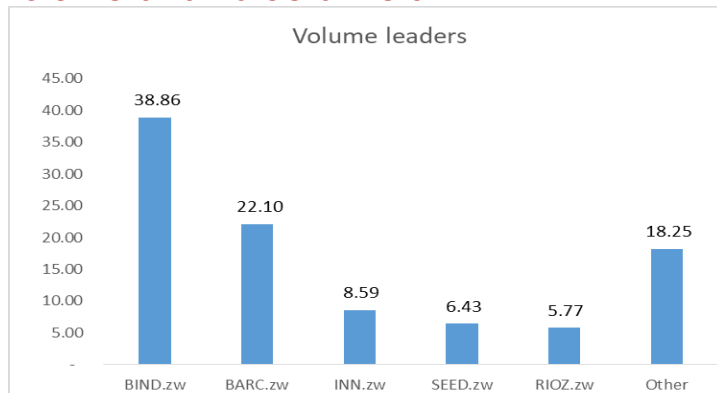
Market Snapshot	Today	Previous	Change
<b>Market Cap US\$</b>	9,652,337,289	9,642,567,695	0.10
<b>Turnover US\$</b>	2,856,164.32	2,034,483.03	40.39
<b>Foreign buys US\$</b>	1,030,609.52	1,419,147.29	27.38
<b>Foreign sales US\$</b>	387,081.35	311,599.90	24.22
<b>No. of trades</b>	113	79	43.04
<b>Volume</b>	4,674,693	1,197,724	290.30

Today's Gainers	Price	Change	% Change
MEIK.zw	<b>30.00</b>	4.90	19.52
AXIA.zw	<b>19.92</b>	2.92	17.18
BIND.zw	<b>5.25</b>	0.44	9.15
OML.zw	<b>450.00</b>	10.61	2.41
ECO.zw	<b>99.74</b>	1.91	1.95

Today's Losers	Price	Change	%Change
NMB.zw	<b>9.00</b>	0.60	6.25
ARIS.zw	<b>1.70</b>	0.05	2.86
MASH.zw	<b>3.40</b>	0.10	2.86
PPC.zw	<b>122.19</b>	3.06	2.44
BARC.zw	<b>6.48</b>	0.02	0.31

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## Volume and value drivers



## OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$2.0500	0.0000	\$2.0500	-	\$2.1000	\$0.8207	\$170,174,021.90

## Dividend Monitor

Counter	LDR	Rate	Payment Date
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## Upcoming Events

Company	Event	Venue	Time	Date
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## Cautionaries

Colcom	10.05.17	Innscor, to offer minority shareholders to purchase Colcom shares in exchange for its shares and possible voluntary delisting of the Colcom.
Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM).