



Index	Previous	Today	Move pts	Change %
Industrial	32,319.52	33,003.09	683.57	2.12
Mining	6,649.72	6,659.73	10.01	0.15
ZSE 10	5,880.80	6,035.62	154.82	2.63
ZSE ALL SHARE	9,774.81	9,979.59	204.78	2.09

SOURCE: ZSE

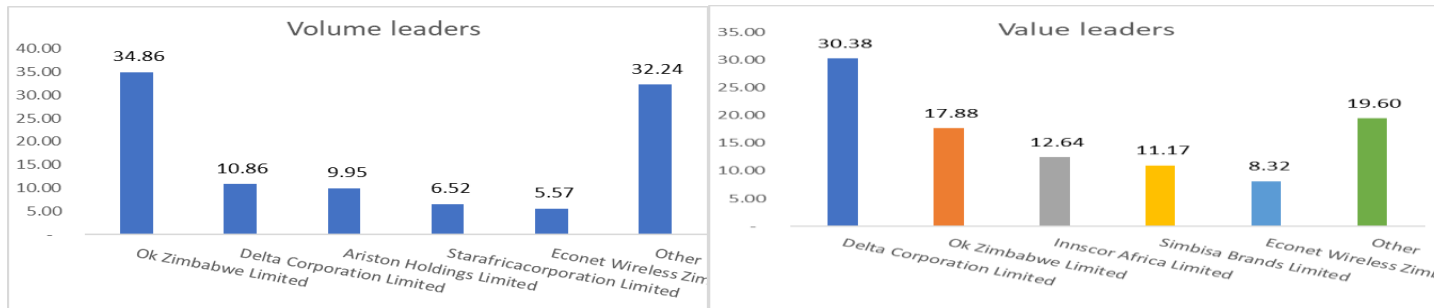
### Bullish sentiment extends as CFI record trades...

The bullish sentiment extended in Tuesday session to see the All-Share Index tick up a further 2.09% to 9979.59pts, just 0.20% shy of the 10000pts mark. The Top Ten Index was 2.63% stronger at 6035.62pts while, the Industrial Index grew 2.12% to 33003.09pts. The Mining Index inched up 0.15% to close at 6659.73pts. The agricultural concern CFI Holdings which recorded its first trade since its suspension in 2018, was the top gainer of the day as it soared 5712.04% to close at \$41.1202. BAT rose 20.00% to \$2,865.6000 while, banking group First Capital Bank added 7.48% to \$3.5827. Firming demand in Econet helped push the telecoms giant to \$66.5065 on a 6.21% surge, having traded an intra-day high of \$70.0000. Axia capped the risers pack with a 4.97% improvement to close at \$30.4496. Topping the losers' set was African sun which plunged 15.75% to trade at \$9.0923 as Proplastics let go a further 5.41% to end at \$25.3865. Willdale went down 2.36% to \$4.1005 while, hotelier RTG Limited trimmed 1.69% to \$5.8000. CBZ completed the top five fallers' set on a 0.95% drop to end pegged at \$95.0500. Twenty-one counters registered against seventeen fallers while, five remained stable.

Activity aggregates were depressed as volumes dipped 37.60% to 8.21m shares while, turnover succumbed 61.05% to \$365m. OKZIM emerged the most liquid stock of the day dominating both values and volume category claiming 17.88% of the former and 34.86% of the latter. Other notable value leaders were Delta (30.38%), Innscor (12.64%), Simbisa (11.17%) and Econet (8.32%). Foreign sales stood at \$46,884,459.00 with purchases amounting to \$33,000.00 to leave the market with a net funds outflow position. A total of 35,875 units worth \$143,500.00 traded in Old Mutual Exchange Traded Fund traded at a price of \$4.0000. On the VFEX, 15,000 Padenga shares traded at price of \$0.2300 with no trades recorded in SeedCo International.

Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	1,055,835,612,181	1,032,111,700,967	2.30
Turnover ZWL \$	365,469,394.15	938,307,926.79	61.05
Foreign buys ZWL \$	33,000.00	216,000.00	84.72
Foreign sales ZWL \$	46,884,459.00	65,960,371.95	28.92
No. of trades	570	416	37.02
Volume	8,207,925	13,154,714	37.60
Today's Gainers	Price	Change	% Change
Cfi Holdings Limited	4,112.02	4,041.27	5712.04
British American Tobacco Zimbabwe Limited	286,560.00	47,760.00	20.00
First Capital Bank Limited	358.27	24.92	7.48
Econet Wireless Zimbabwe Limited	6,650.65	389.04	6.21
Axia Corporation Limited	3,044.96	144.17	4.97
Today's Losers	Price	Change	% Change
African Sun Limited	909.23	169.96	15.75
Proplastics Limited	2,538.65	145.07	5.41
Willdale Limited	410.05	9.92	2.36
Rainbow Tourism Group Limited	580.00	10.00	1.69
Cbz Holdings Limited	9,505.00	90.87	0.95

**Volume and value drivers**



**VICTORIA FALLS STOCK EXCHANGE (USD)**

COUNTER	PRICE (USD\$)	%CHANGE	LTP	HIGH	LOW	VOL TRADED	VALUE TRADED (USD)
PADENGA	0.2300	-6.12	0.2300	0.3600	0.1800	15,000	3,450.0000
SEEDCO INTERNATIONAL	-	-	0.2809	0.2809	0.1800	-	-
<b>Total</b>						<b>15,000</b>	<b>3,450.0000</b>

**Old Mutual Zimbabwe**

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	71.0000	0	71.0000	18,000	84.0000	26.5000	\$5,893,832,049.0000

**Old Mutual ZSE Top 10 ETF**

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	LOW(YTD)	HIGH (YTD)	TOTAL VOLUME TRADED	TOTAL VALUE TRADED -ZWL
OMTT-ZWL\$	4.000	-	4.0000	1.0000	4.0000	35,875	\$143,500.0000

**Dividend Monitor**

Counter	LDR	Rate	Payment Date
FIRST MUTUAL LIFE	08.10.2021	\$0.0482	15.10.2021
FIRST MUTUAL PROPERTIES	01.10.2021	\$0.004528	15.10.2021
SIMBISA HOLDINGS	08.10.2021	\$0.79000	15.10.2021
INNSCOR	15.10.2021	\$1.8000	10.11.2021
NATIONAL FOODS	15.10.2021	\$2.9649	10.11.2021

**Upcoming Events**

Company	Event	Venue	Time	Date
UNIFREIGHT AFRICA LIMITED	A.G.M	HARARE ROYAL GOLF CLUB	10.00hrs	28.10.2021
ECONET WIRELESS	A.G.M	2 OLD MUTARE ROAD, MSASA, HARARE	10.00hrs	29.10.2021

**Cautionaries**

Medtech	26.11.20	The company is engaged in discussions at holding company level to transform Medtech into an investment holding company and if this transaction is concluded this might have a material impact on the price of shares.
Meikles	15.04.21	Company published cautionary statement on the unbundling and separate listing of Tanganda Tea Company Limited
Ariston	03.06.2021	The company is negotiating a transaction which if successfully completed may have material impact on the value of the company shares.
CBZ HOLDINGS	28.07.2021	The company is negotiating a transaction which if successfully completed may have material impact on the value of the company shares.
ZIMFLOW HOLDINGS	21.09.2021	The company is negotiating a transaction which if successfully completed may have material impact on the value of the company shares.

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