



Index	Previous	Today	Move pts	Change %
Industrial	4,905.74	4,706.19	199.55	4.07
Mining	3,618.74	3,517.03	101.71	2.81
ZSE 10	965.79	911.20	54.59	5.65
ZSE ALL SHARE	1,498.24	1,437.80	60.44	4.03

SOURCE: ZSE

ZSE opens holiday shortened week in losses...

Losses on the market extended into the post-holiday session as all Indices continued to wane. The mainstream All Share Index lost 4.03% to 1437.80pts with the Industrials weakening a further 4.07% to close at 4706.19pts. The Top Ten Index remained the major casualty amongst the Indices after succumbing 5.65% to see it end at 911.20pts as demand in selected heavies continued to fade. The Minings was 2.81% lower at 3517.03pts, dragged down by losses seen in Bindura. Activity aggregates improved with volumes exchanged advancing 69.29% to 14.09m while, values rose 63.34% to \$143.07m. Meikles and Delta were the most sought after stocks of the day as they duo anchored both volumes and values of the day after claiming a combined 54.17% of the former and 76.73% of the latter respectively. The market registered a negative breadth of fourteen as eighteen counters fell against four gainers in a session where twenty-four counters were active.

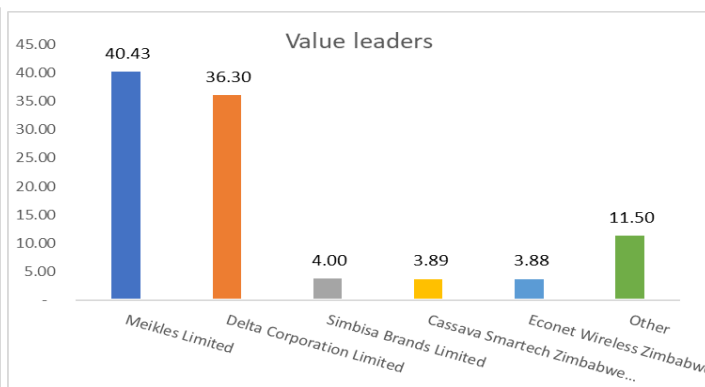
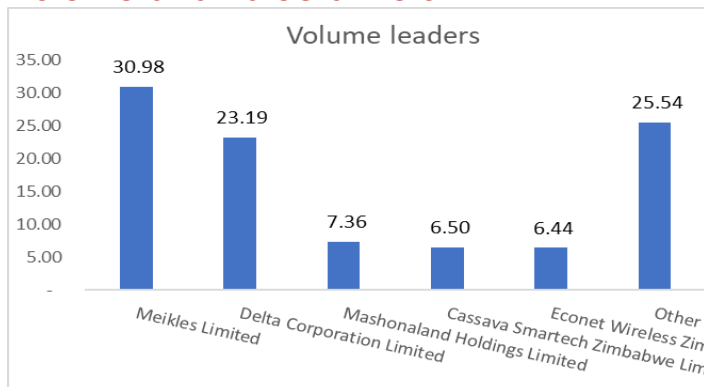
Dairibord and Hippo were the session's worst performers after plunging a similar 20% to settle at \$4.5600 and \$10.8000 apiece. Simbisa eased 15.614% to \$6.7043, closing well offered at that level. Econet and Cassava were amongst the top five losers as the duo lost 13.30% and 12.27% to end at \$6.1200 and \$6.0797, having reached intra-day lows of \$6.0000 and \$5.9000 in that order. Other notable losses were in Padenga (-8.41% to \$9.2285), CBZ (-5.94% to \$22.5754), Innscor (-2.62% to \$16.5000) and SeedCo (-1.35% to \$17.3089). Delta topped the gainers list after rebounding 2.54% to close at a vwap of \$15.8957 while, ART followed on an 1% lift to \$2.0200. Natfoods was 0.49% firmer at \$51.2500 with Meikles completing the set on a negligible 0.01% to \$13.2499.

Market Snapshot	Today	Previous	Change
Market Cap US\$	182,968,571,327	191,333,295,767	4.37
Turnover US\$	143,070,434.05	87,590,917.93	63.34
Foreign buys US\$	49,773,505.00	13,413,521.00	271.07
Foreign sales US\$	117,562,849.80	53,828,680.12	118.40
No. of trades	191	274	30.29
Volume	14,091,523.00	8,324,137.00	69.29

Today's Gainers	Price	Change	% Change
Delta Corporation Limited	1,589.57	39.34	2.54
Amalgamated Regional Trading (Art) Holdings Limited	202.00	2.00	1.00
National Foods Holdings Limited	5,125.00	25.00	0.49
Meikles Limited	1,324.99	0.14	0.01

Today's Losers	Price	Change	% Change
Dairibord Holdings Limited	456.00	114.00	20.00
Hippo Valley Estates Limited	1,080.00	270.00	20.00
Simbisa Brands Limited	670.43	124.01	15.61
Econet Wireless Zimbabwe Limited	612.58	94.01	13.30
Cassava Smartech Zimbabwe Limited	607.97	85.00	12.27

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	
OMZIL	22.00	-	22.00	-	-	-	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
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Upcoming Events

Company	Event	Venue	Time	Date
Old Mutual Zimbabwe	AGM	VIRTUAL	1500HRS	12.08.2020
CBZ	AGM	VIRTUAL	1800HRS	14.08.2020
LAFARGE	AGM	VIRTUAL	1200HRS	18.08.2020

Cautionaries

Getbucks	29.04.19	The company is contemplating a capital raising transaction which if successful will have a material effect on the share price.
Fidelity	19.07.19	The company is engaged in negotiations that involves restructuring the company's capital structure through the issue of shares and this might have a material impact on the value of shares.
Bindura	03.09.19	The company is engaged in a transaction that may have a material effect on the price of the company's shares.
ZHL and ZPI	09.06.20	ZHL is engaged in negotiations for the acquisition of the entire issued share capital of ZPI and the transaction may result in voluntary delisting of ZPI on the ZSE if successful.
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Zimplot	11.06.20	Zimplot published cautionary statement saying it is in discussions regarding a transaction with unlisted entities in complimentary sectors to Zimplot's current product mix.

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