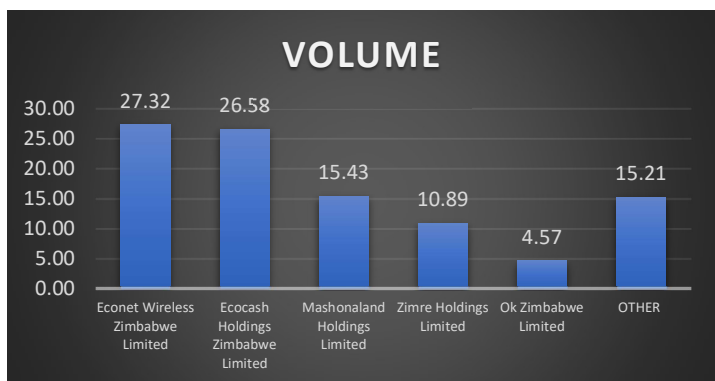
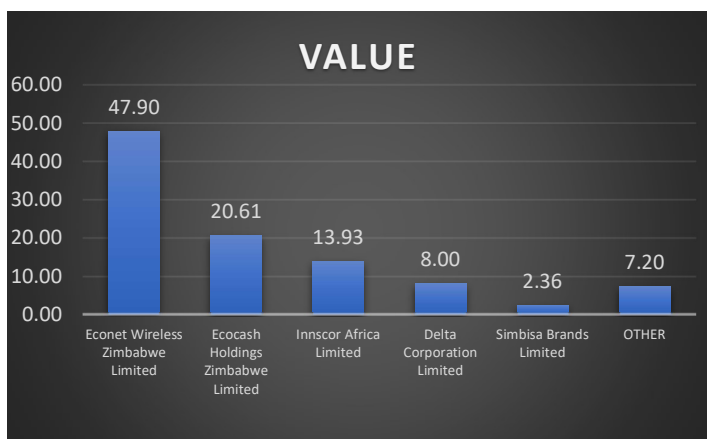


TODAY'S GAINERS	PRICE(ZWL\$)	% CHANGE
National Tyre Services Limited	12.0000	11.02
African Sun Limited	11.7917	6.43
Amalgamated Regional Trading (Art) Holdings Limited	18.0000	5.88
Simbisa Brands Limited	173.2883	1.56
Proplastics Limited	25.6890	0.74

TODAY'S LOSERS	PRICE(ZWL\$)	% CHANGE
Tanganda Tea Company Limited	144.0000	14.49
Zimre Holdings Limited	3.9818	14.37
Willdale Limited	2.1174	14.29
First Capital Bank Limited	9.6800	11.60
Ecocash Holdings Zimbabwe Limited	53.2776	9.97

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWL \$	1,887,907,393,754.00	2.42
Turnover ZWL \$	824,294,010.50	19.49
Foreign buys ZWL \$	168,978,550.00	48545.12
Foreign sales ZWL \$	525,772,573.00	16127.55
Volume	11,993,791	50.53



INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	16,433.39	2.42
ZSE 10	9,998.98	2.47
ZSE-Agriculture	92.61	1.74
Mid-Cap	33,504.72	2.30

ZSE swings back to losses...

The market reversed prior session gains mainly weighed down by heavy cap counters. The primary All-share Index retreated 2.42% to 16433.39pts while, the Top 10 Index fell 2.47% to finish at 9998.98pts. The Agriculture Index dropped 1.74% to 92.61pts as the Mid-cap trimmed 2.30% to 33504.72pts. The laggards' pack was headlined by Tanganda Tea Company which succumbed 14.49% to \$144.0000 trailed by Zimre Holdings that gave up 14.37% to end at \$3.9818. Brick makers Willdale lost 14.29% to \$2.1174 as banking group First Capital declined 11.60% to \$9.6800. Capping the top five fallers of the day was fintech group Ecocash that eased 9.97% to \$53.2776. NTS rose 11.02% to \$12.0000 as it led the gainers of the day while, hotelier African Sun followed on 6.43% lift to \$11.7917. ART holdings advanced 5.88% to \$18.0000 as fast foods outlet Simbisa added 1.56% to \$173.2883. Proplastics completed the set as it inched up 0.74% to \$25.6890. Twenty counters declined against eleven that gained pace to leave a resultant market breadth of nine.

Activity aggregates traded mixed in the session as the volume of shares traded sunk 50.53% to 11.99m while, turnover was 19.49% firmer at \$824.29m. Econet and Ecocash were the most liquid counters for the day contributing 68.51% of the value outturn and 53.90% of the volume aggregate. Other notable volume drivers of the day were Mashonaland (15.43%) and Zimre (10.89%). On the ETF market, 442,081 units worth \$1.77m exchanged hands. The Datvest MCS shed 2.87% to \$1.8985 while, Morgan & Co ETF trimmed 8.76% to \$26.0000. Old Mutual ETF was the only gainer with a 3.34% uplift to \$9.5633. On the VFEX, Padenga Holdings soared 15.38% to USD\$0.3000 as 308 shares traded. Nickel miner Bindura traded 60,100 shares worth USD\$2,103.5000 at a stable price of USD\$0.0350.

Dividend Monitor

<u>COUNTER</u>	<u>EX-DIV</u>	<u>RATE</u>	<u>PAYMENT DATE</u>
Tanganda	22.06.2022	ZWL50 cents per share	14.07.2022
Zb Financial Holdings	27.07.2022	ZWL\$1.4493	04.08.2022
Meikles Holdings	20.07.2022	ZWL\$1.00 and US\$0.1725cents	28.07.2022

Upcoming Events

<u>COMPANY</u>	<u>EVENT</u>	<u>VENUE</u>	<u>TIME</u>	<u>DATE</u>
SeedCo	Analyst Briefing	Virtual	14.00hrs	19.07.2022
Zimplot	A.G.M	36 Birmingham road, Southerton, Harare	10.00hrs	21.07.2022
CBZ	A.G.M	Virtual	16.00hrs	22.07.2022
ZHL	A.G.M	Virtual	10.00hrs	22.07.2022
Afdis	A.G.M	Virtual	12.00hrs	27.07.2022
Delta	A.G.M	Virtual	12.30hrs	29.07.2022
MOF	Midterm budget review	Parliament	TBA	28.07.2022
OKZIM	A.G.M	Virtual	1500hrs	28.07.2022

Cautionaries

TSL	01.02.2022	The company has entered into negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
ZB FINANCIAL	13.04.2022	The company has entered into negotiations with its subsidiaries for a potential transaction the impact of which is currently being determined and may have a material effect on the company share price.
GETBUCKS	13.04.2022	The company is negotiating a transaction regarding recapitalization.
FML	07.04.2022	The company advises stakeholders that IPEC intends to perform a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. The developments may have a material impact on share price.
GBH	18.05.2022	The company advice stakeholders that its major shareholder wishes to consummate an offer to minority shareholders.
Lafarge	07.06.2022	Associated International Cement Limited, a member of the Holcim group, has entered into a binding agreement for the sale of its 76.45% stake in Lafarge Cement Zimbabwe Limited to Fossil Mines (Private) Limited. The transaction, if successfully concluded, may have a material effect on the Company's securities.
CBZ	17.06.2022	Shareholders are advised that the group is in negotiations for a potential transaction which if successful may have a material effect on the price of the company's shares.
ZB FINANCIAL	20.06.2022	The company advice shareholders that one of the company's shareholders is engaged in negotiations for a potential acquisition of a control block of securities which if concluded may have a material effect on the share price.

MORGAN AND COMPANY MADE IN ZIM ETF

Counter	Weightage %
Amalgamated Regional Trading Holdings	40.6%
Nampak Zimbabwe Limited	22.3%
Hippo Valley Estates Limited	15.9%
Turnall Holdings Limited	8.5%
Delta corporation Limited	4.1%
Star Africa Corporation Limited	3.2%
British American Tobacco Company	2.7%
Innscor Africa Limited	2.0%
Lafarge Cement Zimbabwe	0.6%