



Index	Previous	Today	Move pts	Change %
Industrial	20,063.97	20,533.80	469.83	2.34
Mining	6,081.31	6,158.47	77.16	1.27
ZSE 10	3,164.59	3,286.49	121.90	3.85
ZSE ALL SHARE	6,094.95	6,236.80	141.85	2.33

SOURCE: ZSE

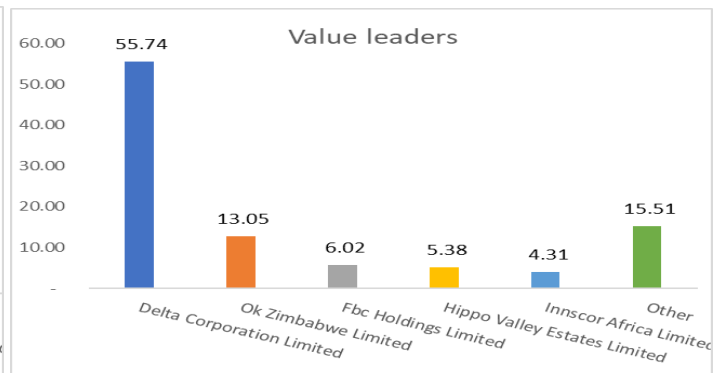
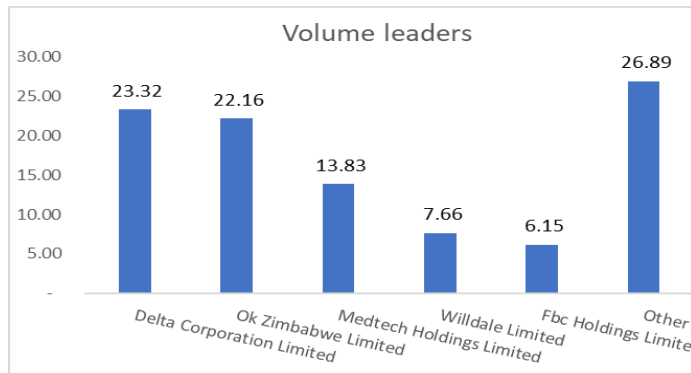
## ZSE maintains gains in week opener...

The ZSE maintained gains for the second consecutive session week opener as firming demand spread across the board. The primary All Share Index was 2.33% firmer at 6236.80pts with the Industrials ticking up 2.34% to 20533.80pts. The ZSE Top Ten was the best performer amongst the Indices as it rose 3.85% to 3286.49pts while, the Minings added 1.27% to 6158.47pts on rebounding Bindura. Leading the gainers of the day was cable manufacturers CAFCA which charged 19.36% to \$150.0000, trailed by Zimpapers which recovered 13.35% to \$3.00000. Simbisa Brands firmed up 10.55% to \$40.8049, having traded an intra-day high of \$41.0000. Retailer OKZIM saw a 10.03% rise that took it to \$17.9968 where supply could be found. Wrapping the top five set was a small cap counter General Beltings which added 9.96% to \$2.1648. Other significant gains were seen in Delta +5.73%, Hippo +4.95%, Econet +3.66%, SeedCo +2.64% and Innscor +0.13%.

Banking group NMB led the laggards of the day on a 6.93% decline to settle lower at \$13.0300. Proplastics was 2.01% down at \$26.0000 on waning demand. Milk processor Dairibord was 1.73% softer at \$30.1154 while, First Mutual Properties lost 1.34% to \$14.3333. Hotelier African Sun was 1.19% down at \$5.3357 and completed the top five losers set. Activity aggregates reflected a mixed outcome in the as seen in volumes which went down 62.93% to 2.92m shares while, value outturn increased 1.79% to \$89.23m. Foreign participation remained depressed as inflows accounted for a mere 0.42% of the day's turnover while, outflows anchored 10.39% of the day's turnover.

Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	701,369,111,062	700,799,780,650	0.08
Turnover ZWL \$	89,234,404.49	87,666,710.35	1.79
Foreign buys ZWL \$	370,585.80	401,745.00	7.76
Foreign sales ZWL \$	9,269,792.50	20,736,200.00	55.30
No. of trades	455	515	11.65
Volume	2,920,152	7,876,676	62.93
Today's Gainers	Price	Change	% Change
Cafca Limited	15,000.00	2,433.33	19.36
Zimbabwe Newspapers (1980) Limited	300.00	35.34	13.35
Simbisa Brands Limited	4,080.49	389.48	10.55
Ok Zimbabwe Limited	1,799.68	164.11	10.03
General Beltings Holdings Limited	216.48	19.61	9.96
Today's Losers	Price	Change	% Change
Nmbz Holdings Limited	1,303.00	97.00	6.93
Proplastics Limited	2,600.00	53.22	2.01
Dairibord Holdings Limited	3,011.54	53.00	1.73
First Mutual Properties Limited	1,433.33	19.45	1.34
African Sun Limited	533.57	6.43	1.19

### Volume and value drivers



#### Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	33.2646	-0.4600	28.0000	1991	40.0000	26.5000	\$2761347.975.33

#### Old Mutual ZSE Top 10 ETF

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	LOW(YTD)	HIGH (YTD)	TOTAL VOLUME TRADED	TOTAL VALUE TRADED-ZWL
OMTT-ZWL\$	1.8106	1.11	1.8000	1.0000	2.1600	3600	\$6518.00

#### Dividend Monitor

Counter	LDR	Rate	Payment Date
TSL	09/07/2021	\$0.28	12/07/2021
HIPPO VALLEY ESTATES LIMITED	09/07/2021	\$1.24	15/07/2021
ZIMRE HOLDINGS LIMITED	09/07/2021	\$0.0165	15/07/2021

#### Upcoming Events

Company	Event	Venue	Time	Date
CBZ HOLDINGS LIMITED	AGM	Virtual	09.00hrs	22.07.2021
TURNALL HOLDINGS LIMITED	AGM	Virtual	09.00hrs	30.07.2021

#### Cautionaries

Medtech	26.11.20	The company is engaged in discussions at holding company level to transform Medtech into an investment holding company and if this transaction is concluded this might have a material impact on the price of shares.
Dairiboard	25.02.21	The company is still in negotiations with an unlisted entity (Dendairy Ltd) for a merger and acquisition transaction and if successful this transaction might have material effect on the price of shares.
Meikles	15.04.21	Company published cautionary statement on the unbundling and separate listing of Tanganda Tea Company Limited
Padenga	10.05.21	The company is engaged in discussions that involve a potential corporate action that may have a material impact on the value of the Company's shares
Ariston	03.06.2021	The company is negotiating a transaction which if successfully completed may have material impact on the value of the company shares.