



EFE RESEARCH – MARKET COMMENT

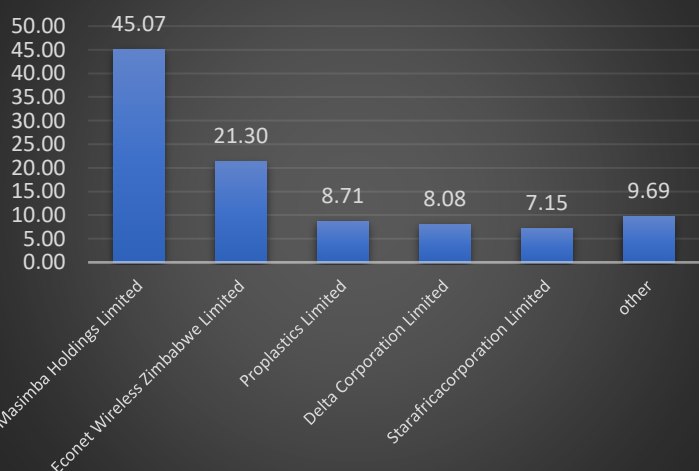
12.06.2023

TODAY'S GAINERS	PRICE(ZWL\$)	% CHANGE
Fbc Holdings Limited	356.5000	15.00
Cfi Holdings Limited	1685.1500	15.00
Afdis Distillers Limited	1424.2000	15.00
First Mutual Properties Limited	78.9000	14.93
Nampak Zimbabwe Limited	59.5000	14.86

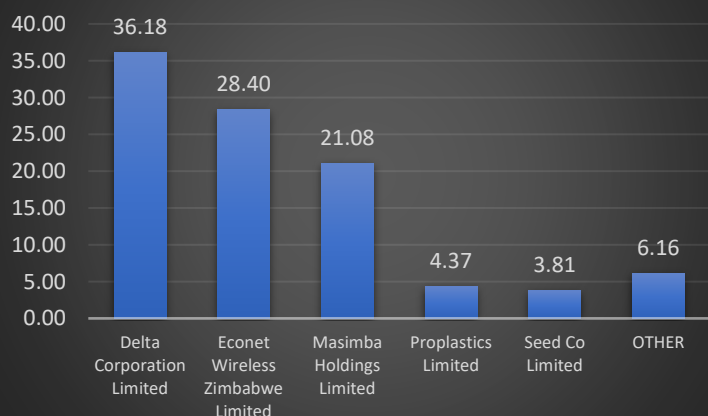
TODAY'S LOSERS	PRICE(ZWL\$)	% CHANGE
Edgars Stores Limited	80.0000	7.25
Delta Corporation Limited	4020.9901	1.93
Zimplot Holdings Limited	109.9550	0.04
Tanganda Tea Company Limited	1681.9397	0.00

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWL \$	13,922,952,412,992	3.15
Turnover ZWL \$	5,279,047,667.70	44.24
Foreign buys ZWL \$	5,456,570.00	92.44
Foreign sales ZWL \$	-	100.00
Volume	5,945,334	67.78

VOLUME LEADERS



VALUE LEADERS



INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	181,462.64	3.23
ZSE 10	113,012.14	2.47
ZSE-Agriculture	676.87	4.11
Mid-Cap	312,038.43	6.18

ZSE ticks up in new week...

The market advanced further in the week opener to see the broad All Share index put on 3.23% to end higher at 181,462.64pts while, the ZSE Top Ten Index added 2.47% and settled at 113,012.14pts. The ZSE Agriculture Index rose 4.11% to 676.87pts while, the Mid Cap Index advanced 6.18% to 312,038.43pts. The trio of FBC, CFI Holdings and AFDIS topped the risers after charging a similar 15.00% to close the session at respective prices of \$356.5000, \$1,685.1500 and \$1,424.2000. Property concern FMP grew 14.93% to \$78.9000 while, packaging group Nampak capped the top ten winners of the day on a 14.86% uplift to \$59.5000. Trading in the negative territory was apparel Edgars that shed 7.25% to \$80.0000 as beverages group Delta retreated 1.93% to close at a vwap of \$4,020.9901 on profit taking. Zimplot slipped 0.04% to \$109.9550 as tea company Tanganda slid 0.00061% to \$1681.9397.

Activity aggregates were depressed in Monday's session as volumes traded dipped 67.78% to 5.95m shares while, turnover tumbled 44.24% to \$5.28bn. Masimba and Econet were the top volume drivers of the day on respective contributions of 45.07% and 21.30%. Anchoring the value aggregate was Delta, Econet and Masimba that accounted for a combined 85.66%. Old Mutual ETF and Morgan and Co MIZ gained an identical 14.99% to settle at \$40.2100 and \$5.8300 apiece. Datvest ticked up 14.63% to \$10.8897 while, Cass Saddle improved 8.56% to \$4.2991. A cumulative of 59,085 units worth \$647,716.66 exchanged hands in five ETFs. Tigere REIT edged 13.60% to \$229.9498 on 94,533 units.

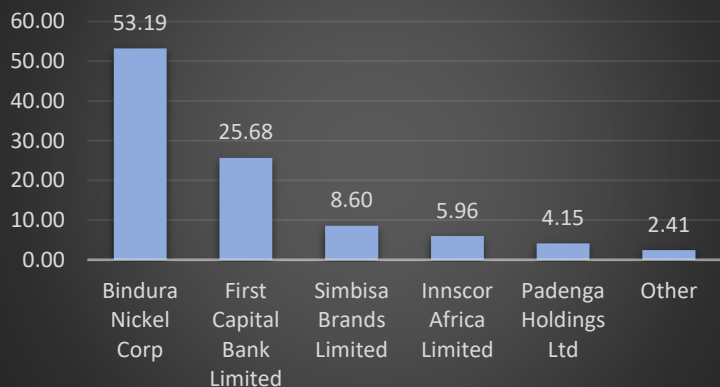


TODAY'S GAINERS	PRICE(USD\$)	% CHANGE
Innscor Africa Limited	0.4856	1.02

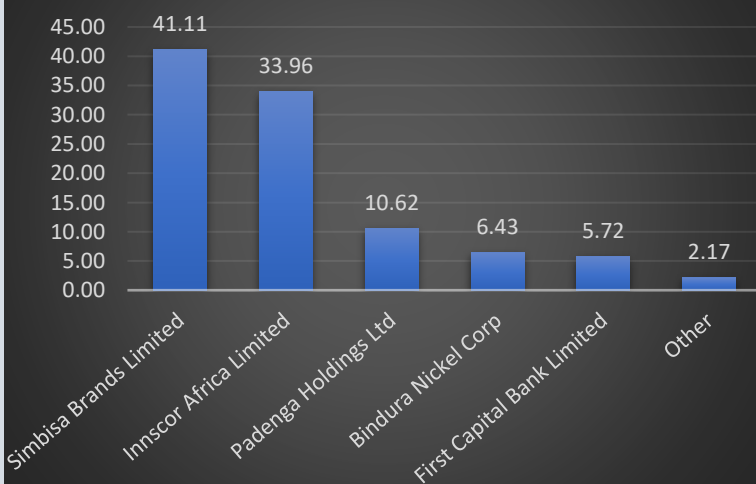
TODAY'S LOSERS	PRICE(USD\$)	% CHANGE
First Capital Bank Limited	0.0190	2.56
Bindura Nickel Corp	0.0103	1.90
African Sun Limited	0.0691	1.00
Simbisa Brands Limited	0.4075	0.10

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap USD \$	1,394,098,643.56	0.08
Turnover USD \$	3,911.25	99.30
Volume	45,872	91.82

VOLUME LEADERS



VALUE LEADERS



INDEX	TODAY (PTS)	CHANGE %
VFEX ALL SHARE	80.24	0.08

VFEX in marginal gains...

The VFEX All Share Index added a marginal 0.08% to 80.24pts. Innscor was the sole winner of the day on a 1.02% lift to USD\$0.4856. First Capital led the fallers' pack on a 2.56% slid to USD \$0.0190 while, nickel miner Bindura trimmed 1.90% to USD \$0.0103. African Sun let go 1.00% to USD\$0.0691 as Simbisa went down 0.10% to USD\$0.4075.

Volumes traded declined 91.82% to 45,872 shares while, turnover dropped 99.30% to \$3,91.25. Top volume leaders of the day were Bindura (53.19%) and First Capital (25.68%). Value leaders of the day were Simbisa, Innscor and Padenga that claimed a combined 85.69% of the outturn.



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OMZIL Price

Price (VWAP)	Last Price	% Change	Traded Volume	Turnover
\$1,092.00	\$1,092.00	-	136.00	\$175,165.60

Dividend Monitor

COUNTER	EX-DIV	RATE	PAYMENT DATE
PADENGA	31.05.2023	USD\$0.0028	16.06.2023
DELTA	31.05.2023	USD\$0.03 cents	21.06.2023

Upcoming Events

COMPANY	EVENT	VENUE	TIME	DATE
Edgars	AGM	Cnr 8 th avenue/Jason Moyo, Bulawayo	0830hrs	15.06.2023
First Mutual Properties	AGM	First Mutual Office Park, 100 Borrowdale	09.30hrs	27.06.2023
Bridgfort Capital	AGM	Virtual	11.00hrs	27.06.2023
Fidelity	AGM	Virtual	10.00hrs	28.06.2023
General Beltings	AGM	111 Dagenham Road, Willowvale, Harare	11.30hrs	28.06.2023
AFSUN	AGM	Virtual	0900hrs	28.06.2023
Turnall	AGM	Virtual	0900hrs	29.06.2023
Zimpapers	AGM	Virtual	11.00hrs	29.06.2023

TSL	01.02.2022	The company has entered negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
FML	07.04.2022	The company advises stakeholders that IPEC intends to perform a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. The developments may have a material impact on share price.
GBH	18.05.2022	The company advice stakeholders that its major shareholder wishes to consummate an offer to minority shareholders.
CBZ	27.09.2022	Further to the cautionary statements issued on 18 June 2022, 21 July 2022 and 29 August 2022, the directors wish to advise all shareholders that the Company is still engaged in negotiations for a potential acquisition of a complimentary business which if successful may have a material effect on the price of the company's shares.
ZB FINANCIAL	20.06.2022	The company advice shareholders that one of the company's shareholders is engaged in negotiations for a potential acquisition of a control block of securities which if concluded may have a material effect on the share price.
OK Zimbabwe	05.08.2022	Shareholders are advised that the Company is engaged in discussions that involve a potential transaction that may have a material effect on the price of the company's shares. The transaction involves the restructuring of the company and its unbundling into a group of companies.
WILLDALE	21.09.2022	Further to a cautionary statement published on 3 August 2022 shareholders are advised that negotiations for the disposal of certain idle assets whose outcome could have a material effect on the business and share price, are still in progress.
STAR AFRICA CORPORATION	15.02.2023	The company released a cautionary that discussions are going on with its supplier of raw sugar following a price increase and untenable trading conditions. Therefore, shareholders are advised to exercise caution when dealing in the company shares.



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