



Index	Previous	Today	Move pts	Change %
Industrial	5,081.08	5,092.42	11.34	0.22
Mining	2,311.69	2,245.11	66.58	2.88
ZSE 10	1,201.90	1,203.86	1.96	0.16
ZSE ALL SHARE	1,533.48	1,535.99	2.51	0.16

SOURCE: ZSE

## ZSE swings back into the black...

The ZSE ended the week in modest gains post four consecutive sessions of losses. The mainstream All Share gained 0.16% to end at 1,535.99pts while, the Industrial Index added 0.22% to 5,092.42pts. The ZSE Top Ten Index advanced 0.16% to 1,203.86pts. ZHL topped the gainers' list after jumping 19.90% to \$1.4425, reversing yesterday's losses. Dairibord trailed on a 19.89% lift to \$7.2000 while, hotelier groups RTG and African Sun put on 19.79% and 19.20% to settle at respective prices of \$0.8625 and \$1.4800. Property concern FMP went up 8.52% to end pegged at \$1.8153. Conglomerate Meikles was the major casualty of the day as the group dipped 20% to close at \$12.0000 while, Powerspeed followed having lost 17.50% to \$1.2600. TSL trimmed 16.30% to \$3.8500. Brick manufacturer Willdale was down 7.89% at \$0.2032. Bindura completed the top five shakers of the day after shedding 5.13% to land at \$1.6500. Resultantly, the Mining Index let go 2.88% to 2,245.11pts.

Fallers outnumbered gainers by a count of three to register a negative market breadth for the day. Volumes traded succumbed 44.88% to 6.15m shares while, value outturn came off 27.64% to \$54.47m. OKZIM and Econet were the top volume drivers of the day with respective contributions of 21.84% and 13.38% to the aggregate. Turnover was anchored by Delta, Econet, OKZIM and Innscor which claimed a combined 61.47%. Foreign buys dropped 71.70% to \$3.82m while, sales fell 13.64% to \$10.58m, as the market closed with a net funds outflow position.

Market Snapshot	Today	Previous	Change
Market Cap US\$	197,780,357,962	197,592,713,772	0.09
Turnover US\$	54,472,500.46	75,276,445.75	27.64
Foreign buys US\$	3,819,512.00	13,498,361.60	71.70
Foreign sales US\$	10,577,484.90	12,248,350.00	13.64
No. of trades	309	225	37.33
Volume	6,152,806.00	11,162,400.00	44.88

Today's Gainers	Price	Change	% Change
Zimre Holdings Limited	144.25	23.94	19.90
Dairibord Holdings Limited	720.00	119.43	19.89
Rainbow Tourism Group Limited	86.25	14.25	19.79
African Sun Limited	148.00	23.84	19.20
First Mutual Properties Limited	181.53	14.25	8.52

Today's Losers	Price	Change	% Change
Meikles Limited	1,200.00	300.00	20.00
Powerspeed Electrical Limited	126.00	26.73	17.50
Tsl Limited	385.00	75.00	16.30
Willdale Limited	20.32	1.74	7.89
Bindura Nickel Corporation Limited	165.00	8.93	5.13

**Volume and value drivers**



**OLD MUTUAL ZIMBABWE**

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	
OMZIL	22.00	-	22.00	-	-	-	\$170,174,021.90

**Dividend Monitor**

Counter	LDR	Rate	Payment Date
FMP	03.06.2020	\$0.0034	03.07.2020
Hippo	26.06.2020	\$0.3600	10.07.2020

**Upcoming Events**

Company	Event	Venue	Time	Date
Edgars	AGM	Cnr 8 <sup>th</sup> Avenue and Jason Moyo, Bulawayo	1000hrs	16.06.20
Edgars	EGM	Cnr 8 <sup>th</sup> Avenue and Jason Moyo, Bulawayo	1200hrs	16.06.20
Fidelity life	AGM	Virtual	1000hrs	26.06.20
ZPI	AGM	Virtual	1200hrs	26.06.20
Zimpapers	AGM	Virtual	1100hrs	29.06.20
Medtech	AGM	AGM	1400hrs	30.06.20
FBC	AGM	Remote voting	1500hrs	30.06.20
FML	AGM	First Mutual park, 100 Borrowdale Road, Harare	1130hrs	30.06.20
FMP	AGM	First Mutual park, 100 Borrowdale Road, Harare	0930hrs	30.06.20
Turnall	AGM	Remote attendance	0900hrs	30.06.20
Zimplot	AGM	36 Birmingham Road, Southerton, Harare	1000hrs	30.06.20
Ariston	AGM	306 Hillside road, Msasa Woodlands	1100hrs	07.07.20

**Cautionaries**

Succumbed Meikles	21.08.19	The discussions to sell certain hospitality assets are on-going and the company will seek approval from shareholders for the proposed disposal.
Padenga	09.04.19	The company is considering a proposed transaction to diversify its business through investment into an alternative export-oriented business.
Getbucks	29.04.19	The company is contemplating a capital raising transaction which if successful will have a material effect on the share price.
Fidelity	19.07.19	The company is engaged in negotiations that involves restructuring the company's capital structure through the issue of shares and this might have a material impact on the value of shares.
Bindura	03.09.19	The company is engaged in a transaction that may have a material effect on the price of the company's shares.
ZHL and ZPI	09.06.20	ZHL is engaged in negotiations for the acquisition of the entire issued share capital of ZPI and the transaction may result in voluntary delisting of ZPI on the ZSE if successful.
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Zimplot	11.06.20	Zimplot published cautionary statement saying it is in discussions regarding a transaction with unlisted entities in complimentary sectors to Zimplot's current product mix.

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