

	11-Jun-15	12-Jun-15	% Δ
ZSE Industrials	152.04	152.20	0.11
ZSE Mining	46.54	46.54	0.00
Volume Traded (mn)	2.25	13.45	497.05
Value Traded (US\$ mn)	0.54	0.28	47.65
Market Cap (US\$ mn)	4,254.27	4,254.27	0.00
Foreign Purchases (US\$ mn)	0.331	0.000	100.00
Foreign Sales (US\$ mn)	0.215	0.000	100.00

## ZSE rebounds in dull Friday Session...

The ZSE capped a dismal week of trading with a dull Friday session that saw a mere \$16,237 worth of trades, being registered in normal transactions as most investors seemingly shied away from the market. Likewise, normal trades volumes were heavily depressed coming in at 175,934 shares only. A block trade in Dawn properties for 13,272,007 shares that sailed through as a special bargain at a premium price of 2c was worth \$265, 440. This gave the turnover aggregates a semblance of respectability as daily value exchanged on the bourse closed at \$281,677, while volumes stood at 13m odd shares. Despite the glowing contribution from the property stock, daily value of trades fell 48% from yesterday and volumes of the day went up almost five fold on yesterday's outturn. Foreign players were completely off the market today with nil contributions to both purchases and sales for the day.

\*\*\* Market Cap is Inclusive of Econet Class A Shares

Top Risers

	Stock Name	Price	% Change	YTD Δ %
1	Willdale	0.15	66.67	78.57
2	TSL	18.00	12.50	8900.00 33266.6
3	PADENGA	10.01	0.10	7
4				
5				

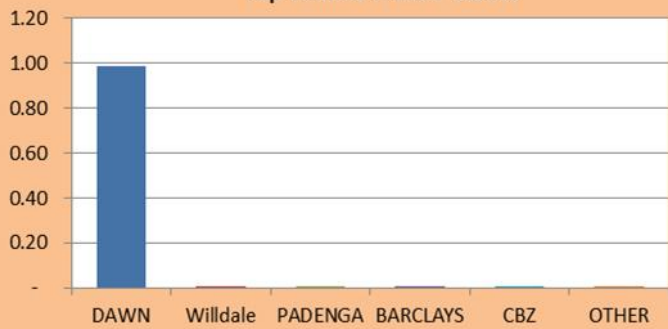
Top Fallers

	Stock Name	Price	% Δ	YTD Δ %
1	POWERSPEED	1.00	33.33	37.50
2	TURNAL	1.00	9.09	72.22
3	DAIRIBORD	7.80	2.50	642.86
4				
5				

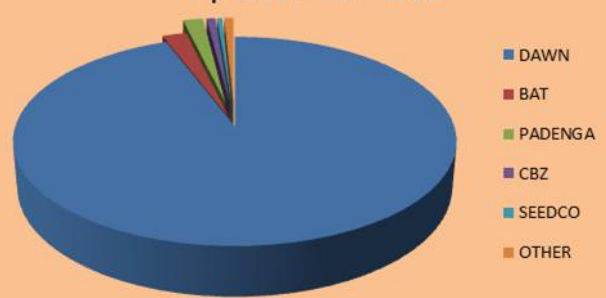
The count of risers and fallers was evenly balanced at three apiece for the day as the market went out with no breadth. The rising trio however carried the day for the bourse as the main stream Industrial Index rebounded from yesterday's marginal loss with a 0.11% rise that saw it close at 152.20pts. Anchoring the gains were mid-tier stocks TSL and Padenga, with the former surging 12.5% to 18c while the latter was up 0.1% at 10.01c. Brick manufacturers Willdale was the day's top riser on a 66.6% advance to 0.15c. Powerspeed, Turnall and DZLH were the soft trading stocks of the day with respective losses of 33%, 9.1% and 2.5% albeit all trading very thin volumes.

In a first for the market in recent years, all the usual momentum stocks were inactive on depressed demand as all closed well offered with no bids showing in Delta, while a distant bid was indicated in Econet at 35c. Innscor's recent demand died down and it closed offered at its recent high of 70c while bids were lower at 67c. SeedCO traded a thin volume of 1,382 shares at a stable price of 91c in its first post FY2015 results trade. Meanwhile, the Mining index was unchanged at 46.54pts as the cluster remains starved of activity

**Top Volume Traded Stocks**



**Top Value Traded Stocks**



**DIVIDEND MONITOR**

COMPANY	DIV TYPE	DIV AMOUNT	RECORD DATE	PAYMENT DATE
PEARL	Final	0.555c	05.06.15	24.06.15
ECONET	Final	0.31c	17.07.15	24.07.15

**UPCOMING EVENTS**

COMPANY	EVENT	VENUE	DATE	TIME
ZPI	AGM	206 S. Machel Avenue, Harare	23.06.15	1200hrs
FBC	AGM	Harare Royal Golf Club	25.06.15	1200hrs
ZIMPAPERS	AGM	6 <sup>TH</sup> Floor ,Herald House, Boardroom, Harare	30.06.15	1200hrs
HWANGE	AGM	7 <sup>TH</sup> Floor, Coal House, N Mandela Ave, Harare	30.06.15	1030hrs
TSL	Analyst Briefing	Head Office ,Southerton Harare	11.06.15	1500hrs

**CAUTIONARIES**

COMPANY	ISSUE DATE	SUBJECT
RIOZIM	Mar-15	Capital raise- rights issue
DAWN	Apr-15	Compiling offer to minorities as major shareholders now control 61% of shares
STAR AFRICA	Apr-15	Negotiations underway that may have a material impact on its share value
INNSCOR	June-15	Approved the unbundling of the Company's Quick Service Restaurant

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