



Index	Previous	Today	Move pts	Change %
ZSE ALL SHARE	24,117.59	22,942.36	1175.23	4.87
ZSE 10	15,700.19	14,780.46	919.73	5.86
MID CAP	41,718.34	40,820.84	897.50	2.15
INDUSTRIAL	79,503.10	75,603.31	3899.79	4.91

SOURCE: ZSE

Bloodbath on the bourse...

The market closed the penultimate session of the week in a bloodbath as twenty-four counters registered losses against a mere nine risers. The All-Share Index was down 4.87% to 22942.36pts while, the Old Industrials lost a further 4.91% to settle at 75603.31pts. The Blue-Chip Index was the major casualty amongst its kind as it let go 5.86% to 14780.46pts while, the Mid-Cap Index shed 2.15% to close at 40820.84pts. ZB Financial holdings led the laggards of the day as it dipped 14.71% to settle at \$81.0217 while, Meikles followed on a 14.58% slump to \$205.0000. First Mutual Holdings trimmed 12.84% to trade at \$19.0000, post the release of its Q1 trading update in which the insurer registered a 36% surge in revenue to \$212.06m. Mashonaland Holdings closed the day pegged at \$3.2025 after retreating 12.53%. Bankers CBZ went down 9.11% to \$129.9677 as it capped the top five fallers of the day.

Leading the winners of the day was Fidelity Life Assurance that buttressed prior sessions' gains by 8.11% to \$20.0000, trailed by Art holdings that advanced 6.57% to \$23.0000. Tea manufacturer Tanganda put on 4.89% to close at a vwap of \$243.5115 while, hotelier African Sun rose 1.08% to \$12.1304. Rainbow Tourism Group capped the top five gainers' list on a 0.08% lift to \$7.4500. Activity aggregates declined in the session as reflected in turnover that dipped 79.44% to \$224.61m while, volumes traded dropped 63.31% to 1.61m shares. Econet, Edgars and Delta were the most sought-after stocks as the duo claimed a combined 57.25% contribution of the volumes traded. Heavies Econet and Delta accounted for 39.85% and 25.56% of the value aggregate respectively. The three ETFs traded mixed in the session, as Datvest MCS and the Old Mutual ETF declined 4.77% and 0.80% respectively while, the Morgan and Co ETF increased 13.95% to \$25.0000. Elsewhere, on the VFEX, Bindura was stable at US\$0.0475 as 38,370 shares exchanged hands.

Market Snapshot	Today	Previous	%Change
Market Cap ZWL \$	2,635,681,102,805.00	2,770,695,336,097.00	4.87
Turnover ZWL \$	224,619,134	1,092,566,594.00	79.44
Foreign buys ZWL \$	38,814,100.00	30,974,589.70	25.31
Foreign sales ZWL \$	120,389,154.00	352,300,000.00	65.83
No. of trades	346	520	33.46
Volume	1,605,787.00	4,376,097	63.31

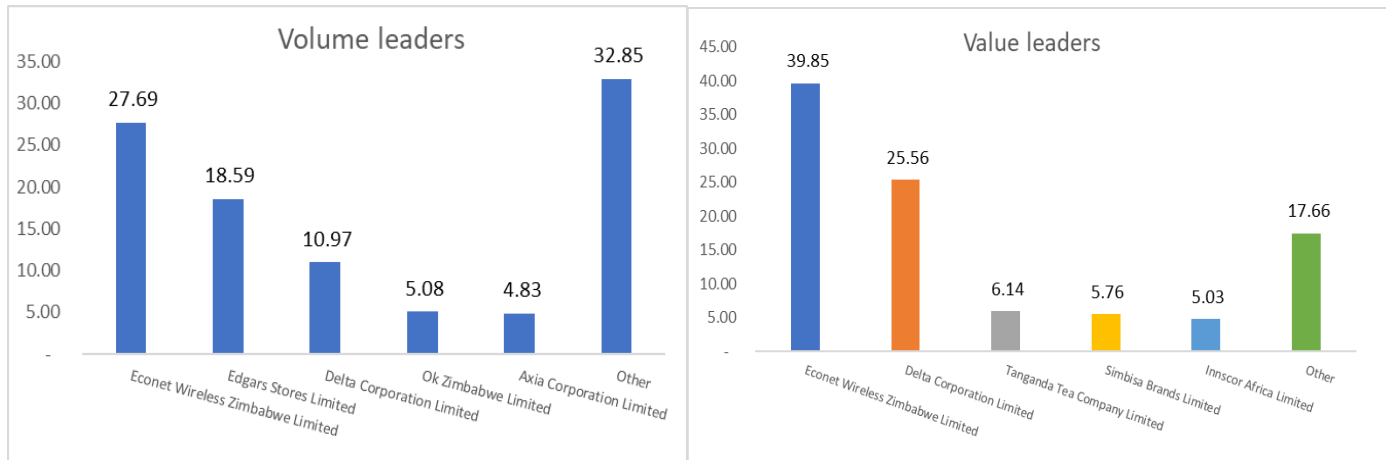
Today's Gainers	Price	Change	% Change
Fidelity Life Assurance Limited	20.0000	1.50	8.11
Amalgamated Regional Trading (Art) Holdings Limited	23.0000	1.42	6.57
Tanganda Tea Company Limited	243.5115	11.36	4.89
African Sun Limited	12.1304	0.13	1.08
Rainbow Tourism Group Limited	7.4500	0.01	0.08

Today's Losers	Price	Change	% Change
Zb Financial Holdings Limited	81.0217	13.98	14.71
Meikles Limited	205.0000	35.00	14.58
First Mutual Holdings Limited	19.0000	2.80	12.84

Members of the Zimbabwe Stock Exchange

Mashonaland Holdings Limited	3.2025	0.46	12.53
Cbz Holdings Limited	129.9677	13.03	9.11

Volume and value drivers



Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	\$210.0000	0.0000	\$210.0000	71827	\$213.0000	\$100.0000	\$17,432,460,990

Dividend Monitor

Counter	LDR	Rate	Payment Date
Mashonaland Holdings	29.04.2022	\$0.0300	31.05.2022
African Sun	06.05.2022	\$0.08159 & USD\$0.0003548	31.05.2022
Old Mutual Zimbabwe	13.05.2022	\$2.4800	23.05.2022
Proplastics	20.05.2022	\$0.3800/scrip issue at 1:116 shares held	24.06.2022

Upcoming Events

Company	Event	Venue	Time	Date
Old Mutual Zimbabwe	A.G.M	Virtual	15.00hrs	18.05.2022

Cautionaries

ZIMPLOW HOLDINGS	13.04.2022	The company is negotiating a transaction involving the disposal of an asset, which if successfully completed may have material impact on the value of the company shares.
ZB FINANCIAL	13.04.2022	The company has entered into negotiations with its subsidiaries for a potential transaction the impact of which is currently being determined and may have a material effect on the company share price.
TSL	01.02.2022	The company has entered into negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
GETBUCKS	13.04.2022	The company is negotiating a transaction regarding recapitalization.
FML	07.04.2022	The company advises stakeholders that IPEC intends to perform a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. The developments may have a material impact on share pice.

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