



| <u>Index</u>  | <u>Previous</u> | <u>Today</u> | <u>Move pts</u> | <u>Change %</u> |
|---------------|-----------------|--------------|-----------------|-----------------|
| Industrial    | 16,310.29       | 16,498.38    | 188.08          | 1.15            |
| Mining        | 5,538.93        | 5,638.39     | 99.45           | 1.80            |
| ZSE 10        | 2,853.25        | 2,860.54     | 7.28            | 0.26            |
| ZSE ALL SHARE | 4,962.25        | 5,020.00     | 57.75           | 1.16            |

SOURCE: ZSE

## ZSE stays upbeat in mid-week session...

The ZSE's main indicators remained upbeat in the mid-week session, spurred by firming demand seen across the bourse. The primary All Share Index rose 1.16% to reach an all time high of 5020pts while, the old Industrials added 1.15% to close at 16498.38pts. The Mining Index was 1.80% higher at 5638.39pts with the Top Ten adding 0.26% to end at \$2860.54pts as gains were mitigated by waning banking group CBZ. Banking groups Getbucks and ZB were the session's best performers as the duo went up 20% and 17.50% to settle at \$0.6600 and \$47.0000 respectively. Sugar refiners Star Africa rebounded 15.61% to \$0.6940 with Proplastics ticking up 7.56% to end at \$25.2764. ZHL rose 6.70% to \$2.4333, having traded an intra-day high of \$2.7350. Other significant gains were registered in Axia +5.54%, OKZIM +3.43%, Simbisa +3.34%, Meikles +2.73%, Cassava +1.19% and Delta +0.46%.

Apparel retailers Truworths were the main casualty of the day having slumped 2.60% to \$1.0000, with CBZ falling 2.25% to close at \$85.0000. Hotelier African Sun dropped 1.72% and conglomerate Innscor found its way in the loser's zone after easing 0.57% to close at \$82.1925, where demand could be found. Art Corporation was 0.42% down at \$7.1900 on the back of selling pressure. Activity aggregates reflected a mixed outcome in the session as volumes went down 63.38% to 3.45m shares, yielding a value outturn of \$92.97m which was 17.84% up on yesterday. Hippo Valley, OKZIM and Meikles emerged the top value drivers claiming 24.95%, 14.84% and 11.47% in that order. OKZIM propelled the volumes of the day on a 24.17% contribution. Foreign participation remained depressed as inflows accounted for only 21.97% of the day's turnover while, outflows added 35.64% of the same.

| <u>Market Snapshot</u> | <u>Today</u>    | <u>Previous</u> | <u>Change</u> |
|------------------------|-----------------|-----------------|---------------|
| Market Cap ZWL \$      | 557,956,983,142 | 551,464,193,529 | 1.18          |
| Turnover ZWL \$        | 92,969,356.75   | 78,891,456.08   | 17.84         |
| Foreign buys ZWL \$    | 20,428,460.00   | 4,271,040.00    | 378.30        |
| Foreign sales ZWL \$   | 33,138,891.00   | 18,893,238.50   | 75.40         |
| No. of trades          | 460             | 400             | 15.00         |
| Volume                 | 3,446,767       | 9,411,663       | 63.38         |

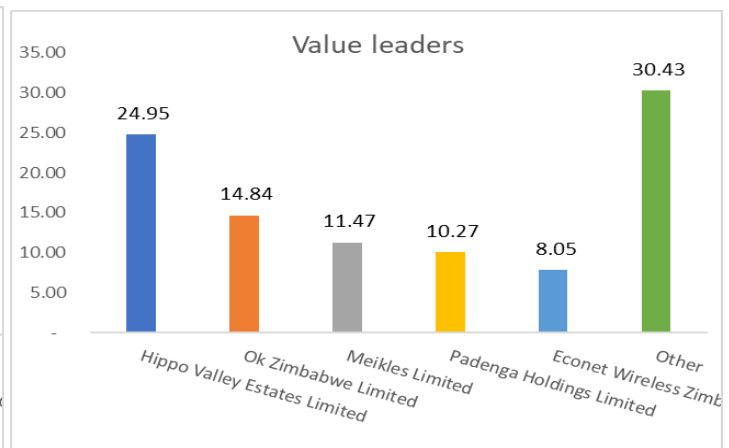
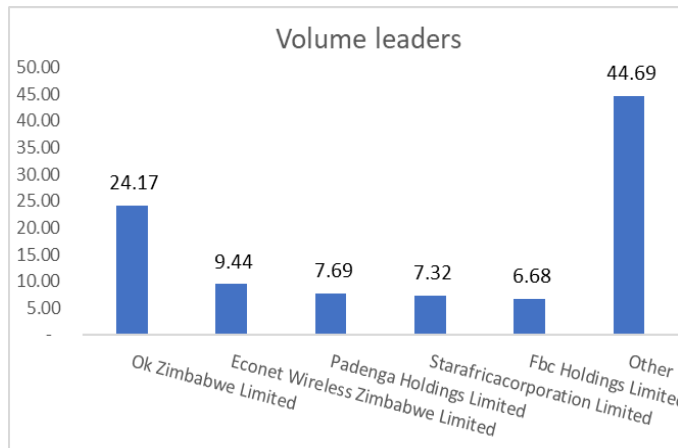
  

| <u>Today's Gainers</u>             | <u>Price</u> | <u>Change</u> | <u>% Change</u> |
|------------------------------------|--------------|---------------|-----------------|
| Getbucks Microfinance Bank Limited | 66.00        | 11.00         | 20.00           |
| Zb Financial Holdings Limited      | 4,700.00     | 700.00        | 17.50           |
| Starafriacorporation Limited       | 69.40        | 9.37          | 15.61           |
| Proplastics Limited                | 2,527.64     | 177.64        | 7.56            |
| Zimre Holdings Limited             | 243.33       | 15.28         | 6.70            |

| <u>Today's Losers</u>                               | <u>Price</u> | <u>Change</u> | <u>% Change</u> |
|---|--------------|---------------|-----------------|
| Truworths Limited                                   | 100.00       | 2.67          | 2.60            |
| Cbz Holdings Limited                                | 8,500.00     | 195.28        | 2.25            |
| African Sun Limited                                 | 226.32       | 3.97          | 1.72            |
| Innskor Africa Limited                              | 8,219.25     | 46.94         | 0.57            |
| Amalgamated Regional Trading (Art) Holdings Limited | 719.00       | 3.00          | 0.42            |

### Volume and value drivers



#### Old Mutual Zimbabwe

| Counter     | PRICE(VWAP) | % CHANGE | LAST TRADED | VOL TRADED | HIGH (YTD) | LOW (YTD) | Market Cap ZWL\$      |
|-------------|-------------|----------|-------------|------------|------------|-----------|-----------------------|
| OMZIL-ZWL\$ | 29.1097     | -0.00995 | 29.1000     | 68,475     | 30.0000    | 28.5000   | \$2,206,439,122.27.50 |

#### Old Mutual ZSE Top 10 ETF

| Counter    | PRICE(VWAP) | % CHANGE | LAST TRADED | LOW(YTD) | HIGH (YTD) | TOTAL VOLUME TRADED | TOTAL VALUE TRADED -ZWL |
|------------|-------------|----------|-------------|----------|------------|---------------------|-------------------------|
| OMTT-ZWL\$ | 1.7396      | 1.48     | 1.7500      | 1.0000   | 2.1600     | 74532               | \$129654.68             |

#### Dividend Monitor

| Counter | LDR        | Rate     | Payment Date |
|---------|------------|----------|--------------|
| MASIMBA | 30/04/2021 | \$0.4180 | 07/05/2021   |
| MEIKLES | 30/04/2021 | \$0.4250 | 11/05/2021   |

#### Upcoming Events

| Company | Event | Venue   | Time    | Date       |
|---------|-------|---------|---------|------------|
| NMB     | AGM   | Virtual | 1530hrs | 12.05.2021 |
| RIOZIM  | AGM   | Virtual | 10.30am | 04.06.2021 |

#### Cautionaries

|            |          |   |
|------------|----------|---|
| Medtech    | 26.11.20 | The company is engaged in discussions at holding company level to transform Medtech into an investment holding company and if this transaction is concluded this might have a material impact on the price of shares. |
| SeedCo Ltd | 27.10.20 | SeedCo Limited publishes further cautionary announcement saying negotiations are ongoing regarding the proposal to integrate the company's operations under SeedCo International.                                     |
| Dairiboard | 25.02.21 | The company is still in negotiations with an unlisted entity (Dendairy Ltd) for a merger and acquisition transaction and if successful this transaction might have material effect on the price of shares.            |
| Meikles    | 15.04.21 | Company published cautionary statement on the unbundling and separate listing of Tanganda Tea Company Limited.  |

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