

Market Comment 12.05.2017

Index	Previous	Today	Move pts	Change %
Industrial	146.62	146.80	0.18	0.12
Mining	70.22	70.22	0.00	0.00

SOURCE: ZSE

ZSE rebounds to close week in the black...

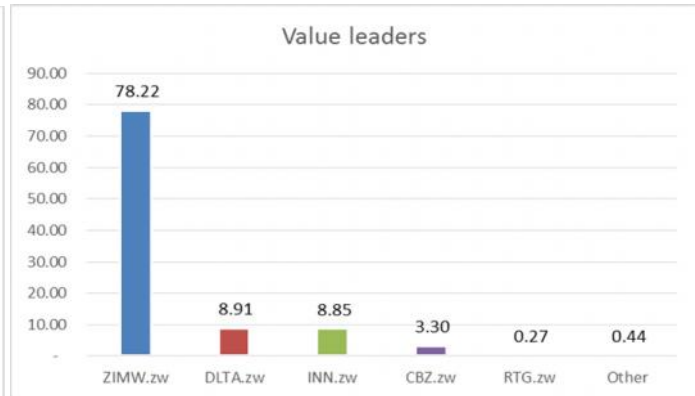
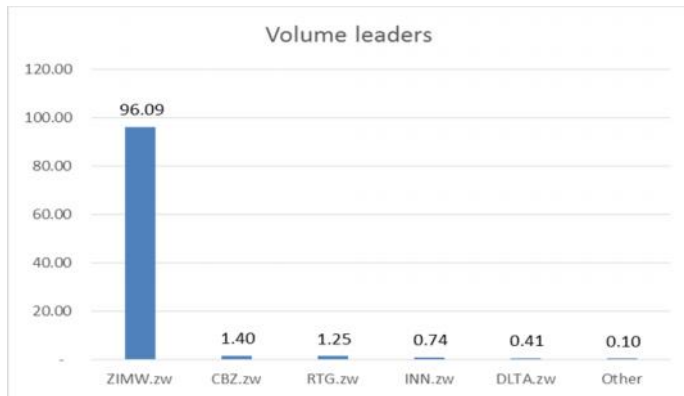
Industrials reversed yesterday's losses to post gains in week ending session despite a decline in trading activity. The mainstream Industrial Index garnered 0.12% to end at 146.80pts. Industrial gains were mainly driven by heavies Inscor and Delta which has experienced firming demand amongst other counters in recent sessions. FML led the list of risers with an 8.55% surge to settle at a vwap of \$0.0762, having traded at an intra-day high of \$0.0800. Conglomerate Inscor rose 0.52% to \$0.4825 on the back of sustained demand while, CFI which added 0.40% to \$0.1260 followed. Beverages stock Delta completed the risers set with a 0.28% lift to \$0.8875. BAT, Econet and SeedCo recorded no trades and closed firmly bid at \$0.1550, \$0.2005 and \$0.9525 respectively. The Mining Index ended the session unchanged at 70.22pts with no trades in the resources sector.

Trading activity for the day declined with the value outturn dipping 70.77% to \$0.29m while, volumes exchanged dropped 29.80% to 7.13m shares. Zimplow was the most liquid stock of the day driving both aggregates with a 96.09% of the volumes and 78.22% of the turnover. Other notable trades were seen in Delta and Inscor which claimed 8.39% and 8.85% in that order. Foreign sales accounted for the bulk of the day's disposals contributing 81.88% of the value total. Foreign purchases were a mere \$10,571 claiming only 3.66% of the turnover.

Market Snapshot	Today	Previous	Change
Market Cap US\$	4,298,671,929	4,293,550,155	0.12
Turnover US\$	288,862	988,203	70.77
Foreign buys US\$	10,571	2,738	286.09
Foreign sales US\$	236,510	954,493	75.22
No. of trades	17	36	52.78
Volume	7,125,385	10,150,499	29.80

Today's Gainers	Price	Change	% Change	Today's Losers	Price	Change	%Change
FML.zw	7.62	0.60	8.55	RTG.zw	0.89	0.09	9.18
INN.zw	48.25	0.25	0.52				
CFI.zw	12.60	0.05	0.40				
DLTA.zw	88.75	0.25	0.28				

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$0.8207	0.0000	\$0.8207	-	\$0.8210	\$0.8205	\$68,127,716.96

Dividend Monitor

Counter	LDR	Rate	Payment Date
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Upcoming Events

Company	Event	Venue	Time	Date
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Cautionaries

Meikles	08.03.17	Company engaged in transaction relating to a possible minority offer and subsequent delist of the company.
CFI	29.03.17	One of the shareholders has reached 41.03% shareholding in the company.
Colcom	10.05.17	Innscor, to offer minority shareholders to purchase Colcom shares in exchange for its shares and possible voluntary delisting of the Colcom.