



Index	Previous	Today	Move pts	Change %
ZSE ALL SHARE	17,822.95	19,298.27	1475.32	8.28
ZSE 10	11,718.95	12,823.24	1104.29	9.42
MID CAP	29,879.83	31,405.29	1525.46	5.11
INDUSTRIAL	58,884.37	63,775.24	4890.88	8.31

SOURCE: ZSE

## Indices record all-time highs...

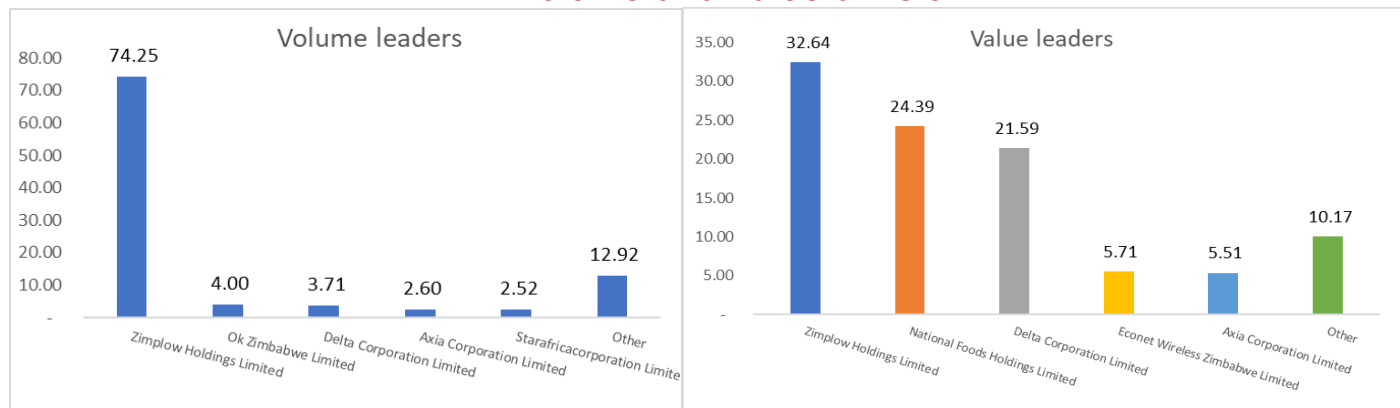
Bullish sentiment prevailed on the bourse as major benchmark indices reached their all-time highs in Tuesday's trades. The primary All-Share Index jumped 8.28% to 19298.27pts while, the segregated Industrials rallied 8.31% to 63775.24pts as it breezed past the 60000pts mark to post a YTD gain of 75.47%. The Mid-Cap Index rose 5.11% to 31405.29pts while, the ZSE Top Ten Index surged 9.42% to 12823.24pts. Thirty-seven counters advanced against four that lost ground, leaving the market with a positive breadth of thirty-three. Fidelity Life and Hippo Valley were the top risers of the day as the duo gained an identical 20.00% to close at \$15.6000 and \$360.0000 apiece. Retailer OKZIM followed on a 19.38% improvement to \$37.2844 as brick manufacturer Willdale garnered 19.30% to \$3.8841. Top capitalized stock Econet soared 19.03% to \$178.6328, having traded an intraday high of \$180.0500.

Leading the laggards of the day was Turnall that dipped 12.26% to end pegged \$7.0192 while, banking group FBC trailed at it succumbed 5.37% to \$46.2375. Logistics concern Unifreight dropped 5.30% to \$31.7250 while, clothing retailer Edgars capped the fallers' pack on a 1.08% retreat to \$5.0095. Zimplot was the major volume driver for the session as it accounted for 74.25% of the outturn. The volumes category was anchored by Zimplot, Delta and National Foods that contributed a combined 78.61% of the total. The Datvest ETF declined 1.74% to \$1.8588 on 1,540,750 units while, the Morgan & Co ticked up 5.38% to \$15.8924 on 804 units. Nickel miner Bindura grew 4.17% to USD\$0.0500 as Padenga traded 4,695 shares at a stable price of \$0.2105.

Market Snapshot	Today	Previous	%Change
Market Cap ZWL \$	2,217,034,813,971.00	2,047,545,744,117.00	8.28
Turnover ZWL \$	259,666,531.33	242,791,963.74	6.95
Foreign buys ZWL \$	93,500.00	5,529,000.00	98.31
Foreign sales ZWL \$	5,473,544.00	35,621,140.00	84.63
No. of trades	450	411	9.49
Volume	4,948,758	1,880,206	163.20
Today's Gainers	Price	Change	% Change
Fidelity Life Assurance Limited	15.6000	2.60	20.00
Hippo Valley Estates Limited	360.0000	60.00	20.00
Ok Zimbabwe Limited	37.2844	6.05	19.38
Willdale Limited	3.8841	0.63	19.30
Econet Wireless Zimbabwe Limited	178.6328	28.56	19.03
Today's Losers	Price	Change	% Change
Turnall Holdings Limited	7.0192	0.98	12.26
Fbc Holdings Limited	46.2375	2.62	5.37
Unifreight Africa Limited	31.7250	1.78	5.30
Edgars Stores Limited	5.0095	0.05	1.08
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Members of the Zimbabwe Stock Exchange

## Volume and value drivers



### Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	\$150.0000	0	\$150.0000	-	\$150.0000	100.0000	\$12,451,757,850.0000

### Dividend Monitor

Counter	LDR	Rate	Payment Date
Innscore	08.04.2022	\$3.0000	12.04.2022
National Foods	08.04.2022	\$11.0300	12.04.2022
Axia	05.04.2022	\$0.6600	15.04.2022
Masimba	14.04.2022	\$0.4170	20.05.2022
FBC	14.04.2022	\$1.4882	22.04.2022
Turnall	14.04.2022	\$0.0400	26.04.2022
Meikles	22.04.2022	\$1.0000	29.04.2022
Dairibord	22.04.2022	\$0.4100	13.05.2022
Rainbow Tourism Group	26.04.2022	\$0.0600	12.05.2022
First Capital	22.04.2022	\$0.3861	28.04.2022

### Upcoming Events

Company	Event	Venue	Time	Date
WILLDALE	A.G.M	Willdale Administration Block, 19.5km peg Lomagundi Road.	11.00hrs	07.04.2022
BAT	A.G.m	Cresta Lodge Harare/ Virtual	10.00hrs	29.04.2022

### Cautionaries

ZIMPLOW HOLDINGS	17.02.2022	The company is negotiating a transaction involving the disposal of an asset, which if successfully completed may have material impact on the value of the company shares.
LAFARGE	16.02.2022	The company published a cautionary advising the investing public of developments relating to the Company the full impact of which is currently being determined and may have a material effect on the company's shares.
ZB FINANCIAL	16.02.2022	The company has entered into negotiations with its subsidiaries for a potential transaction the impact of which is currently being determined and may have a material effect on the company share price.
TSL	01.02.2022	The company has entered into negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
GETBUCKS	14.02.2022	The company is negotiating a transaction regarding recapitalization.
FML	07.04.2022	The company advises stakeholders that IPEC intends to perform a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. The developments may have a material impact on share price.

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