

## Market Comment 12.04.2017

Index	Previous	Today	Move pts	Change %
Industrial	140.06	140.36	0.30	0.21
Mining	59.33	60.11	0.78	1.31

SOURCE: ZSE

### ZSE rises in mid-week trades...

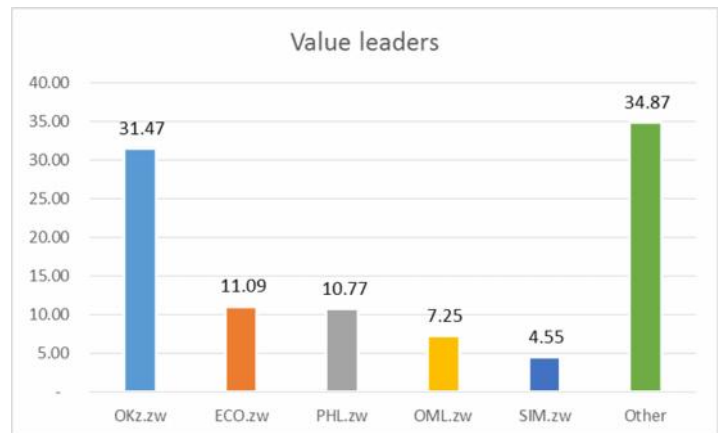
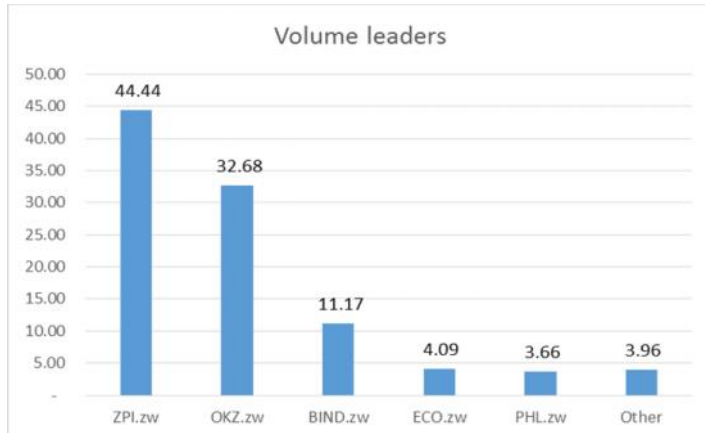
The ZSE rebounded in mid-week trades amidst improved market wide activity that saw fourteen active stocks yielding sixty eight trades across the board. The benchmark industrials Index put on 0.21% and settled at 140.36pts while, the Mining Index added 1.31% to 60.11pts. Eight counters closed with changed prices dominated by gainers that numbered seven against a single faller, setting a positive breadth for the day. Headlining the risers was Ariston with rallied 20% and touched \$0.0060 with Econet following on a 4% lift to \$0.1716 in a culmination of the recent firm demand. Nickel Miners Bindura rebounded 3.45% and settled at \$0.0300, as Padenga firmed 0.54% and ended at \$0.1865. Completing the top risers was BAT which gained 0.33% and touched a year high of \$15.3500. The sole faller of the day was retailers OKZIM who succumbed 1.61% to \$0.0610.

There was a boost in activity relative to recent days with the market shoring 7,996,495 shares being a 1,732% improvement on yesterday and yielded \$506,341 indicating a 1,439% improvement on yesterday. Foreign play was similarly better than yesterday as inflows of \$44,892 were record along portfolio disposals of \$146,686 as the market set a net funds outflow position. ZPI and OKZIM drove the volumes of the day on respective contributions of 44.4% and 32.7%. Driving the market spend was OKZIM that claimed 31.5% of the total value of trades.

Market Snapshot	Today	Previous	Change
Market Cap US\$	3,911,760,528	3,902,249,890	0.24
Turnover US\$	506,431	32,902	1439.22
Foreign buys US\$	44,892	4,108	992.77
Foreign sales US\$	146,686	1,885	7682.20
No. of trades	68	41	65.85
Volume	7,996,495.00	436,430.00	1732.25

Today's Gainers	Price	Change	% Change	Today's Losers	Price	Change	%Change
ARIS.zw	0.60	0.10	20.00	OKZ.zw	6.10	0.12	1.93
ECO.zw	17.16	0.66	4.00				
BIND.zw	3.00	0.10	3.45				
PHL.zw	18.65	0.10	0.54				
BAT.zw	1,535.00	5.00	0.33				

## Volume and value drivers



## OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$0.8207	0.0000	\$0.8207	-	\$0.8210	\$0.8205	\$68,127,716.96

## Dividend Monitor

Counter	LDR	Rate	Payment Date

## Upcoming Events

Company	Event	Venue	Time	Date

## Cautionaries

RTG	06.12.2016	Company engaged in transactions which involves the restructuring of the company's debt.
NicozDiamond	28.02.17	Acquisition of further holding by NSSA.
Meikles	08.03.17	Company engaged in transaction relating to a possible minority offer and subsequent delist of the company.
CFI	29.03.17	One of the shareholders has reached 41.03% shareholding in the company.