



Index	Previous	Today	Move pts	Change %
Industrial	1583.87	1672.40	88.53	5.59
Mining	797.52	925.26	127.74	16.02
ZSE 10	405.92	433.10	27.18	6.70
ZSE ALL SHARE	478.35	506.20	27.85	5.82

SOURCE: ZSE

ZSE maintains upward trajectory...

The market rallied in Thursday trades post the announcement of currency stabilisation measures by the Minister of Finance. The ZSE All Share Index gained 5.82% to 506.20pts while, the Industrial Index grew 5.59% to 1672.40pts. The ZSE Top Ten Index garnered 6.70% to 433.10pts. Spirit manufacturer AFDIS headlined the risers of the day after surging 20% to \$6.1800 while, cable manufacturer Cafca also added a similar 20% to end pegged at \$18.0000. RioZim extended 19.93% to \$7.3400 lifting the Mining Index to 925.26pts. Dually listed PPC put on 19.18% to \$6.5550 while, property concern FMP completed the list after advancing 18.71% to \$0.5995.

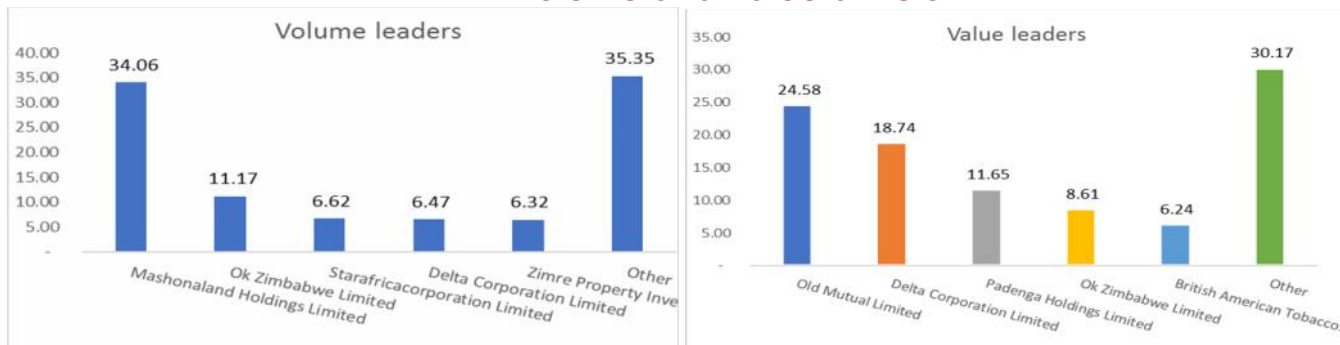
The top casualty of the day was Powerspeed which succumbed 14.55% to \$0.4700, followed by Turnall which trimmed 14.29% to close at \$0.1500. Bindura let go 11.72% and settled at \$0.4414 while, crocodile skin producers Padenga shed 0.73% to \$6.0757. Ariston wrapped the fallers of the day having declined 0.40% to settle at \$0.5975. Twenty-eight counters registered price movements in the session with twenty-two in the risers' zone while, six were losers. Volume outturn went down 21.30% to 7.26m as Mash and OKZim anchored the aggregate on respective contributions of 34.06% and 11.17%. Turnover dropped 38.37% to \$18.52m as Old Mutual, Delta, Padenga and OKZim that claimed a combined 54.97% of the aggregate.

Market Snapshot	Today	Previous	Change
Market Cap US\$	65,095,292,217	61,532,122,963	5.79
Turnover US\$	18,519,494.55	30,051,053.53	38.37
Foreign buys US\$	1,499,808.99	6,827,708.00	78.03
Foreign sales US\$	769,987.01	3,850,452.00	80.00
No. of trades	210	232	9.48
Volume	7,257,962.00	9,222,066.00	21.30

Today's Gainers	Price	Change	%Change
Afdis Distillers Limited	618.00	103.00	20.00
Cafca Limited	1,800.00	300.00	20.00
RioZim Limited	734.00	122.00	19.93
PPC Limited	655.50	105.50	19.18
First Mutual Properties Limited	59.95	9.45	18.71

Today's Losers	Price	Change	%Change
Powerspeed Electrical Limited	47.00	8.00	14.55
Turnall Holdings Limited	15.00	2.50	14.29
Bindura Nickel Corporation Limited	44.14	5.86	11.72
Padenga Holdings Limited	607.57	4.45	0.73
Ariston Holdings Limited	59.75	0.24	0.40

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	
OMZIL	22.00	-	22.00	-	-	-	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
Meikles	27.03.2020	\$0.1000	08.04.2020

Upcoming Events

Company	Event	Venue	Time	Date
Powerspeed	AGM	Cnr Cripps & Kelvin Road North, Graniteside	1100hrs	05.03.2020
Getbucks	AGM	Monomotapa Hotel	0830hrs	03.03.2020

Cautionaries

ZHL	21.08.19	The company is engaged in negotiations that involve a potential transaction that may have a material impact on the price of the company's shares.
Meikles	21.08.19	The discussions to sell certain hospitality assets are on-going and the company will seek approval from shareholders for the proposed disposal.
Padenga	09.04.19	The company is considering a proposed transaction to diversify its business through investment into an alternative export-oriented business.
Getbucks	29.04.19	The company is contemplating a capital raising transaction which if successful will have a material effect on the share price.
Fidelity	19.07.19	The company is engaged in negotiations that involves restructuring the company's capital structure through the issue of shares and this might have a material impact on the value of shares.
Bindura	03.09.19	The company is engaged in a transaction that may have a material effect on the price of the company's shares.