



Index	Previous	Today	Move pts	Change %
Industrial	1226.42	1298.06	71.64	5.84
Mining	388.13	388.13	0.00	0.00
ZSE 10	336.93	355.94	19.01	5.64
ZSE ALL SHARE	367.25	388.47	21.22	5.78

SOURCE: ZSE

### ZSE extend gains in midweek session...

The market continued to surge in mid-week session with primary the All Share Index extending 5.78% to 388.47pts while, the Industrials rose 5.84% to close at 1298.06pts. The blue chips Index jumped 5.64% to end at 355.94pts while, the resources index remained stable at 388.13pts. The top five gainers of the day were Dawn, Lafarge, Powerspeed, Willdale and ZPI which all advanced a similar 20% to close at \$0.1080, \$2.5200, \$0.4230, \$0.0420 and \$0.0936 in that order. Two shakers of the day were TSL and Zimplot that let go 9.09% and 0.32% respectively to close at an identical price of \$1.0000.

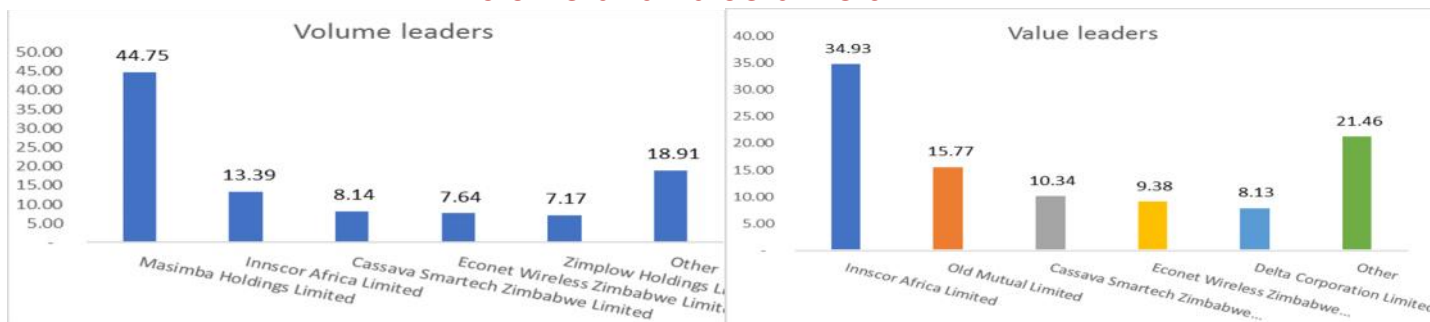
Thirty counters were active in today's session distributed as twenty-eight risers and two fallers to set a positive market breadth of twenty-six. The number of trades improved from 161 trades to 180 trades. Volume traded garnered 89.74% to 16.02m while, turnover ballooned 122.16% to \$32.75m. Masimba and Innscor were the top volume drivers accounting for 44.75% and 13.39% of the aggregate apiece. Heavies Innscor, Old Mutual and Cassava anchored the value outturn of the day after claiming a combined 61.04%. Foreigners were net sellers in the session with sales amounting to \$15.06m while, purchases stood at \$4.33m.

Market Snapshot	Today	Previous	Change
Market Cap US\$	50,282,400,058	47,596,581,825	5.64
Turnover US\$	32,751,830.76	14,742,623.49	122.16
Foreign buys US\$	4,326,830.25	640,914.70	575.10
Foreign sales US\$	15,062,092.81	7,933,644.33	89.85
No. of trades	180	161	11.80
Volume	16,017,144.00	8,441,646.00	89.74

Today's Gainers	Price	Change	%Change
Dawn Properties Limited	10.80	1.80	20.00
Lafarge Cement Zimbabwe Limited	252.00	42.00	20.00
Powerspeed Electrical Limited	42.30	7.05	20.00
Willdale Limited	4.20	0.70	20.00
Zimre Property Investments Limited	9.36	1.56	20.00

Today's Losers	Price	Change	%Change
Tsl Limited	100.00	10.00	9.09
Zimplot Holdings Limited	100.00	0.32	0.32

### Volume and value drivers



### OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	
OMZIL	\$43.2778	0.70	\$43.5000	9,000	\$48.0000	\$34.0000	\$170,174,021.90

### Dividend Monitor

Counter	LDR	Rate	Payment Date
Willdale	17.01.2020	\$0.00084	09.02.2020
African Sun	20.02.2020	\$0.01	28.02.2020

### Upcoming Events

Company	Event	Venue	Time	Date
ART	AGM	202 Seke road, Graniteside, Harare	1430hrs	27.02.2020
Cafca	AGM	54 Lytton road, Workington, Harare	1200hrs	27.02.2020
Powerspeed	AGM	Cnr Cripps & Kelvin Road North, Graniteside	1100hrs	05.03.2020
Hippo	AGM	Meikles hotel, Harare	1200hrs	26.02.2020
Getbucks	AGM	Monomotapa Hotel	0830hrs	03.03.2020

### Cautionaries

ZHL	21.08.19	The company is engaged in negotiations that involve a potential transaction that may have a material impact on the price of the company's shares.
Meikles	21.08.19	The discussions to sell certain hospitality assets are on-going and the company will seek approval from shareholders for the proposed disposal.
Padenga	09.04.19	The company is considering a proposed transaction to diversify its business through investment into an alternative export-oriented business.
Getbucks	29.04.19	The company is contemplating a capital raising transaction which if successful will have a material effect on the share price.
Fidelity	19.07.19	The company is engaged in negotiations that involves restructuring the company's capital structure through the issue of shares and this might have a material impact on the value of shares.
Bindura	03.09.19	The company is engaged in a transaction that may have a material effect on the price of the company's shares.

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