



Index	Previous	Today	Move pts	Change %
ZSE ALL SHARE	10,961.59	11,217.51	255.92	2.33
ZSE 10	6,930.82	7,126.41	195.59	2.82
INDUSTRIAL	36,234.69	37,083.99	849.30	2.34

SOURCE: ZSE

ZSE reverses prior session losses...

The midweek session was characterized by gains with major indices closing in the black. The All-Share Index added 2.33% to close at 37083.99pts while, the Industrial Index put on an almost similar 2.34% to end at 11217.51pts. The Top Ten Index was up 2.82% to 7126.41pts. Leading the risers of the day was TSL which leaped 20.00% to close at \$90.0000 trailed by beverages giant Delta that added 8.28% to \$172.4413. Fast foods retailer Innscor advanced 5.60% to \$185.9649 as fintech group Cassava Smartech extended 3.45% to \$45.5219. General Beltings completed the gainers' list on a 3.06% increase to \$2.1715.

The worst faller of the day was Medtech Holdings which slipped 19.90% to trade at \$23.1500 while, insurer First Mutual Holdings followed on a 10.53% fall to \$17.0000. First Mutual Properties retreated 6.04% to end at \$7.0000 while, banking group CBZ Holdings went down 5.51% to \$70.9477. Mashonaland Holdings lost 3.24% to \$2.5006 as it capped the top five fallers of the day. The market was equally distributed at seventeen apiece. Activity aggregates were mixed as volumes traded shed 64.95% to 8.2m shares while, turnover rose 283.31% to \$669.7m. Foreign sales were \$24,425,670.00 and buys stood at \$342,160 to register a net funds outflow position. Econet emerged as the most liquid stock of the day dominating the volume and value sections claiming 76.11% of the former and 80.23% of the latter. Morgan and Co ETF inched up 0.74% to \$12.7222 as 32,282 units valued at \$410,697.45 exchanged hands while, the Old Mutual ETF declined 1.54% to \$4.5580. Padenga sailed stable at USD\$0.2100 as 16,243 shares worth USD\$3,411.0300 traded.

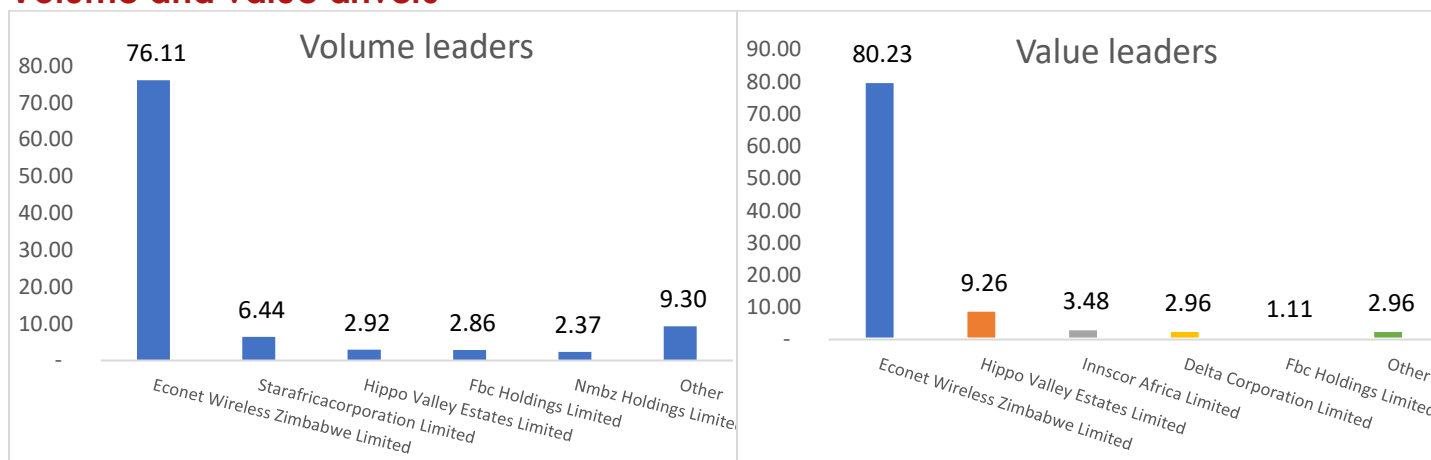
Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	1,272,603,565,853.24	1,243,569,180,600.62	2.33
Turnover ZWL \$	669,735,402.83	174,721,975.76	283.31
Foreign buys ZWL \$	342,160.00	9,337,785.00	96.34
Foreign sales ZWL \$	24,425,670.00	893,925.00	2632.41
No. of trades	414	479	13.57
Volume	8,170,222	23,310,094	64.95

Today's Gainers	Price	Change	% Change
Tsl Limited	90.0000	15.00	20.00
Delta Corporation Limited	172.4413	13.19	8.28
Innscor Africa Limited	185.9649	9.86	5.60
Cassava Smartech Zimbabwe Limited	45.5219	1.52	3.45
General Beltings Holdings Limited	2.1715	0.06	3.06

Today's Losers	Price	Change	% Change
Medtech Holdings Limited	23.1500	5.75	19.90
First Mutual Holdings Limited	17.0000	2.00	10.53
First Mutual Properties Limited	7.0000	0.45	6.04
Cbz Holdings Limited	70.9477	4.14	5.51
Mashonaland Holdings Limited	2.5006	0.08	3.24

Members of the Zimbabwe Stock Exchange

Volume and value drivers



Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	100.0000	0	100.0000	-	100.0000	100.0000	\$8,301,717,900.0000

Dividend Monitor

Counter	LDR	Rate	Payment Date
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Upcoming Events

Company	Event	Venue	Time	Date
TANGANDA LIMITED	Listing on ZSE	-	-	03.02.2022

Cautionaries

Meikles	15.04.21	Company published cautionary statement on the unbundling and separate listing of Tanganda Tea Company Limited
ZIMPLow HOLDINGS	21.09.2021	The company is negotiating a transaction which if successfully completed may have material impact on the value of the company shares.
FIRST MUTUAL	12.11.2021	Major shareholder NSSA has executed an agreement selling 31.22% of its stake to CBZ Holdings.
CBZ	12.11.2021	NSSA has executed an agreement selling 31.22% of its in FML to CBZ Holdings.

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