

Market Comment 12.01.2018

Index	Previous	Today	Move pts	Change %
Industrial	322.62	316.10	6.52	2.02
Mining	134.81	134.37	0.44	0.33
ZSE 10	96.80	94.40	2.40	2.48
ZSE ALL SHARE	96.57	94.69	1.88	1.95

SOURCE: ZSE

Market declines in week closing session...

It was a characteristically low Friday on the ZSE with all benchmark indices closing in the red. The All share Index lost 1.95% to 94.69pts while, the Industrial Index shed 2.02% to 316.10pts. The Mining Index settled lower at 134.37pts shedding a slender 0.33% while, the Top 10 Index was 2.48% softer at 94.40pts. The presence of Old Mutual, Delta and Hippo in the risers cluster failed to sway the market into the black as fallers outstripped the gainers by five. The risers of the day were led by Simbisa that leapt 3.64% to trade at \$0.4500, followed by Zimpapers that recovered 1.82% on revived interest. Other gains were in Sugar processor Hippo which added 1.76% to \$1.7300, Multi-listed Old Mutual that enhanced by \$2.6500 to \$4.8441 and Delta that rose 0.12% to close at \$1.5570 on firming demand. The fallers of the day were seen in mid tier and heavy cap stocks. BAT fell 14.29% as selling pressure in the counter mounts while, property concern Mash gave up 13.29% to end at \$0.0300, as Innscor traded lower at \$0.8502 having lost 10.51%. Padenga and Ariston concluded the fallers set retreating 9.02% and 5.88% to close the session at \$0.5004 and \$0.0160 respectively.

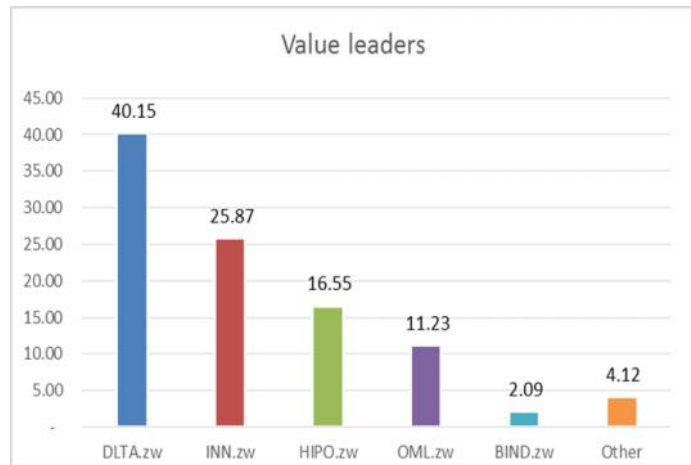
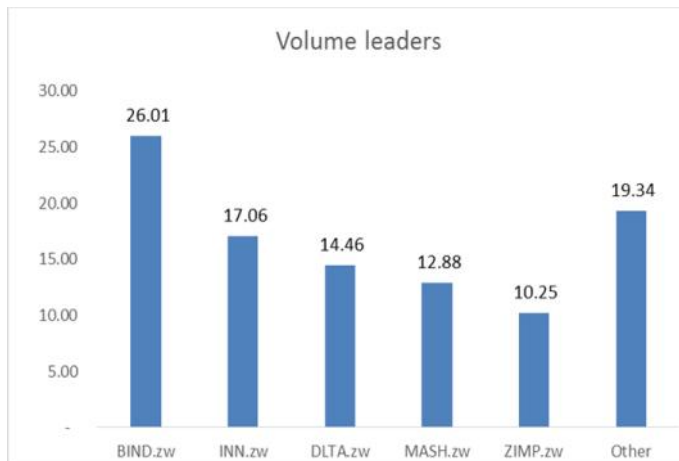
Activity for the day was mixed as the value outturn was marginally higher while, volumes traded took a knock. Turnover gained 0.27% to \$1.05m while volumes exchanged declined 37.64% from prior session. Delta emerged the top value driver, contributing 40.15% while, Bindura was the highest volume contributor of the day with 26.01% of the outturn, trading at a lower price of \$0.0450. Foreign buys for the day were valued at \$0.73m while, sales were at \$0.12m resulting in a positive balance of payment.

Snapshot	Today	Previous	Change
Market Cap US\$	8,962,112,350	9,140,144,901	1.95
Turnover US\$	1,045,469.21	1,042,653.11	0.27
Foreign buys US\$	729,469.04	482,922.09	51.05
Foreign sales US\$	118,492.29	141,134.20	16.04
No. of trades	49	61	19.67
Volume	1,864,806	2,990,406	37.64

Today's Gainers				Today's Losers			
	Price	Change	% Change		Price	Change	% Change
SIM.zw	45.00	1.58	3.64	BAT.zw	3,000.00	500.00	14.29
ZIMP.zw	1.12	0.02	1.82	MASH.zw	3.00	0.46	13.29
HIPO.zw	173.00	3.00	1.76	INN.zw	85.02	9.98	10.51
OML.zw	484.41	2.65	0.55	PHL.zw	50.04	4.96	9.02
DLTA.zw	155.70	0.19	0.12	ARIS.zw	1.60	0.10	5.88

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Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$2.0500	0.0000	\$2.0500	-	\$2.1000	\$0.8207	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
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Upcoming Events

Company	Event	Venue	Time	Date
RTG	AGM	Jacaranda Rooms 2 & 3 , Rainbow Towers, Hre	1000hrs	17.01.2018
RTG	EGM	Jacaranda Rooms 2 & 3 , Rainbow Towers, Hre	1000hrs	17.01.2018

Cautionaries

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM).
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