



Members of the Zimbabwe Stock Exchange

Market Comment 12.01.2017

Index	Previous	Today	Move pts	Change %
Industrial	145.97	146.11	0.14	0.10
Mining	58.51	56.04	2.47	4.22

SOURCE: ZSE

Industrials in marginal gain as Minings falter...

The ZSE Industrials maintained its uptick in Thursday trades on firming demand in selected market heavies. The industrials gained 0.10% for the day and ended at 146.11pts as four stocks sustained the market's rising tide against a single faller in the cluster for the day. ART led the risers of the day with a 6.56% charge that took it to \$0.0650 while AXIA followed on a 1.19% rise to \$ 0.0680. Heavies Delta and Innscor anchored the market gains after putting on respective gains of 0.45% and 0.10% to leave them pegged at \$0.9200 and \$0.4805. Barclays was the sole faller in the industrials cluster shedding 5.15% to \$0.0313. The mining Index slipped 4.22% and settled at 56.04pts weighed down by Bindura which succumbed 7.75% in today's call and settled at \$0.0369

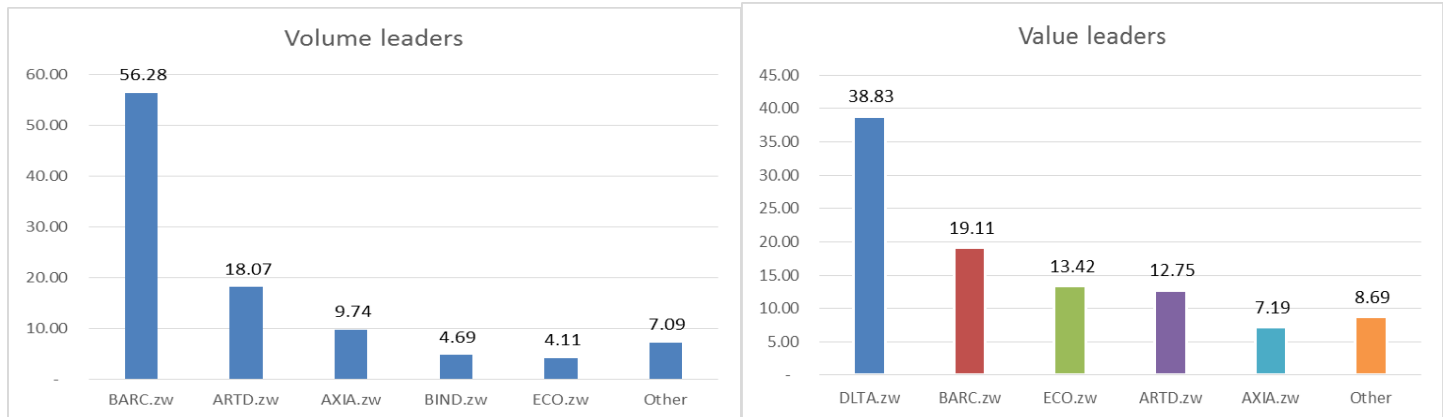
The day's activity improved on previous performance as volumes ballooned 949% to 3.12m shares while the market spend went up 39.96% and ended at \$0.29m. Barclays drove the volumes of the day having accounted for 56.28% of the volume as other notable exchanges were seen in ART 18.07% and AXIA with 9.17%. The market's top stock, Delta drove the market spend after 38.83% of the total value traded today was exchanged in the name with other notable contributions coming Barclays 19.11% and Econet 13.42%. A net foreign selloff position continues to prevail on the market as disposals for the day came in at \$0.13m against inflows of \$0.049.

Market Snapshot	Today	Previous	Change
Market Cap US\$	4,049,050,957.00	4,048,998,416.00	0.00
Turnover US\$	287,654.74	205,533.45	39.96
Foreign buys US\$	49,219	79,853	38.36
Foreign sales US\$	132,631	79,648	66.52
No. of trades	41	27	51.85
Volume	3,122,324	297,627	949.07

Today's Gainers	Price	Change	% Change
ARTD.zw	6.50	0.40	6.56
AXIA.zw	6.80	0.08	1.19
DLTA.zw	92.00	0.41	0.45
INN.zw	48.05	0.05	0.10

Today's Losers	Price	Change	%Change
BIND.zw	3.69	0.31	7.75
BARC.zw	3.13	0.17	5.15

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$0.8207	0.0000	\$0.8207	-	\$0.8210	\$0.8205	\$68,127,716.96

Dividend Monitor

Counter	LDR	Rate	Payment Date
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Upcoming Events

Company	Event	Venue	Time	Date
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Cautionaries

ZB	15.07.16	Company's long running case with THL was resolved. Shareholders are advised to exercise caution when dealing in the Company's shares...
CFI	19.07.16	The Board is working on initiatives to recapitalize the Group's operating subsidiaries
DELTA	01.12.16	Company updated that on account of AB InBev becoming an indirect shareholder in Delta Corporation following the combination of AB InBev and SABMILLER Plc. No changes to the operations of the company and its associates are anticipated. Shareholders are advised to exercise caution when dealing in the Company's shares
RTG	06.12.2016	Company engaged in transactions which involves the restructuring of the company's debt. Shareholders are advised to exercise caution when dealing in the Company's shares...