



Index	Previous	Today	Move pts	Change %
Industrial	769.31	772.28	2.97	0.39
Mining	328.48	328.48	0.00	0.00
ZSE 10	206.13	207.07	0.94	0.46
ZSE ALL SHARE	231.11	231.99	0.88	0.38

SOURCE: ZSE

## ZSE breaks seven-day losing streak...

The ZSE rebounded in midweek session, breaking its seven-day losing streak as marginal gains were seen in heavies. The All Share Index improved 0.38% to 231.99pts while, the Industrials gained 0.39% to close at 772.28pts. The ZSE Top Ten Index added 0.46% to 207.07pts while, the resources index remained stable at 328.48pts. Mashonaland Holdings headlined the gainers' list on a 20.05% surge to \$0.1000 while, insurance group FML jumped 12.50% to \$0.2700. The duo of Afdis and Econet added an identical 1.64% to settle at \$3.1000 and \$1.4801 apiece. Wrapping the top five winners was banking group CBZ which advanced 1.20% to end at \$0.6300.

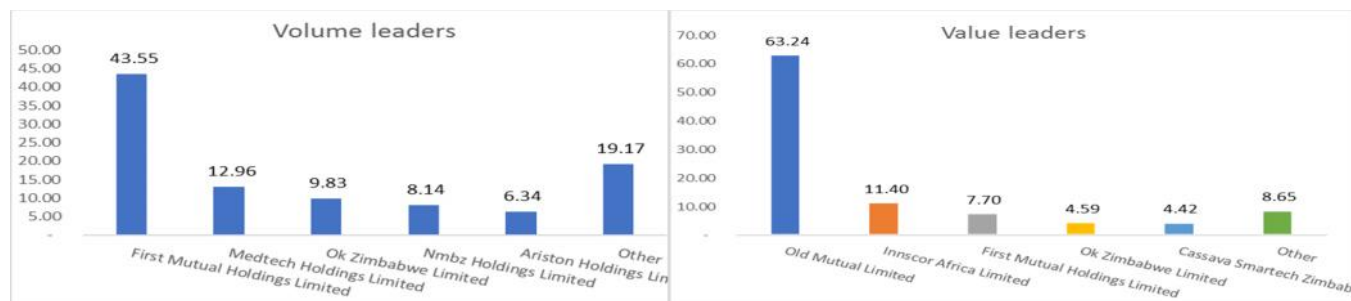
Powerspeed was the top faller of the day having succumbed to 16.13% to \$0.2600, trailed by ZPI which let go 13.85% to \$0.0560. Proplastics came off 1.80% to \$0.8200 while, crocodile skin producers Padenga trimmed 1.31% to \$2.5000. Conglomerate Innscor slipped 0.85% to end pegged at \$3.7177. Risers and fallers' spectrum was equally distributed at eleven apiece. Volume of shares traded ballooned 363.48% to 9.91m, yielding a turnover of \$15.14m. FML and Medtech were the top volume drivers of the day with respective contributions of 43.55% and 12.96%. Old Mutual and Innscor claimed a combined 75.14% of the value outturn. Local sales accounted for 91.54% of the turnover while, the purchases claimed 98.10% of the same.

Market Snapshot	Today	Previous	Change
Market Cap US\$	30,018,267,059	29,983,737,329	0.12
Turnover US\$	15,139,365.75	12,770,759.89	18.55
Foreign buys US\$	288,356.28	467,226.92	38.28
Foreign sales US\$	1,280,425.50	233,304.30	448.82
No. of trades	176	175	0.57
Volume	9,905,774.00	2,137,253.00	363.48

Today's Gainers	Price	Change	%Change
Mashonaland Holdings Limited	10.00	1.67	20.05
First Mutual Holdings Limited	27.00	3.00	12.50
Afdis Distillers Limited	310.00	5.00	1.64
Econet Wireless Zimbabwe Limited	148.01	2.39	1.64
Cbz Holdings Limited	63.00	0.75	1.20

Today's Losers	Price	Change	%Change
Powerspeed Electrical Limited	26.00	5.00	16.13
Zimre Property Investments Limited	5.60	0.90	13.85
Proplastics Limited	82.00	1.50	1.80
Padenga Holdings Limited	250.00	3.32	1.31
Innscor Africa Limited	371.77	3.17	0.85

## Volume and value drivers



## OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	
OMZIL	\$35.4994	0.34	\$35.5000	269,500	\$38.0000	\$7.0000	\$170,174,021.90

## Dividend Monitor

Counter	LDR	Rate	Payment Date
Zimplot	13.12.19	\$0.0314	16.12.19
Mash Holdings	20.12.19	\$0.00145	27.12.19

## Upcoming Events

Company	Event	Venue	Time	Date
Axia	AGM	1 Henry Chapman Road, Eastlea, Harare	0815hrs	26.11.19
Inncor	AGM	Royal Harare Golf Club	0815hrs	04.12.19

## Cautionaries

ZHL	21.08.19	The company is engaged in negotiations that involve a potential transaction that may have a material impact on the price of the company's shares.
Meikles	21.08.19	The discussions to sell certain hospitality assets are on-going and the company will seek approval from shareholders for the proposed disposal.
Padenga	09.04.19	The company is considering a proposed transaction to diversify its business through investment into an alternative export-oriented business.
Getbucks	29.04.19	The company is contemplating a capital raising transaction which if successful will have a material effect on the share price.
Fidelity	19.07.19	The company is engaged in negotiations that involves restructuring the company's capital structure through the issue of shares and this might have a material impact on the value of shares.
Bindura	03.09.19	The company is engaged in a transaction that may have a material effect on the price of the company's shares.
MedTech	26.09.19	The directors are in discussions to sell certain operating assets of the company and also the acquisition of a business in a different sector.