



Index	Previous	Today	Move pts	Change %
Industrial	40,639.87	41,244.79	604.92	1.49
Mining	7,100.49	6,852.28	248.21	3.50
ZSE 10	7,921.91	8,125.83	203.92	2.57
ZSE ALL SHARE	12,273.97	12,451.76	177.79	1.45

SOURCE: ZSE

Selected heavies lead market gains...

The market maintained a positive momentum as the All-Share Index notched 1.45% to close at 12451.76pts while, the Industrial Index was up 1.49% to end at 41244.79pts. The Blue-chips Index put on 2.57% to 8125.83pts as the Mining Index suffered a 3.50% knock to finish the day at 6852.28pts. Topping the gainers of the day was pharmaceutical distributors Medtech that surged 18.23% after trading at \$0.1887, trailed by ART Holdings which jumped 13.83% to \$11.5400. Beverages giant Delta Corporation inched up 7.90% to \$192.0422 post the release of impressive HY22 financial results in which a PAT of \$6.64bn was reported in inflation-adjusted terms and declared a dividend of ZWL\$0.7500 per share. Apparel retailers Edgars gained 7.60% to settle at \$5.3800 while, banking group CBZ capped the top five winners' list on a 5.11% rise to \$100.0000. TSL was the worst performer in the session after a 20.00% drop to close at \$66.4000, followed by Turnall Holdings which shed 15.43% to \$5.0000. NMB was 12.42% weaker at \$12.2609 while, mining house Riozim lost 7.68% to \$37.6667. Ariston Holdings completed the top five decliners of the day on a 4.85% retreat to \$3.5074.

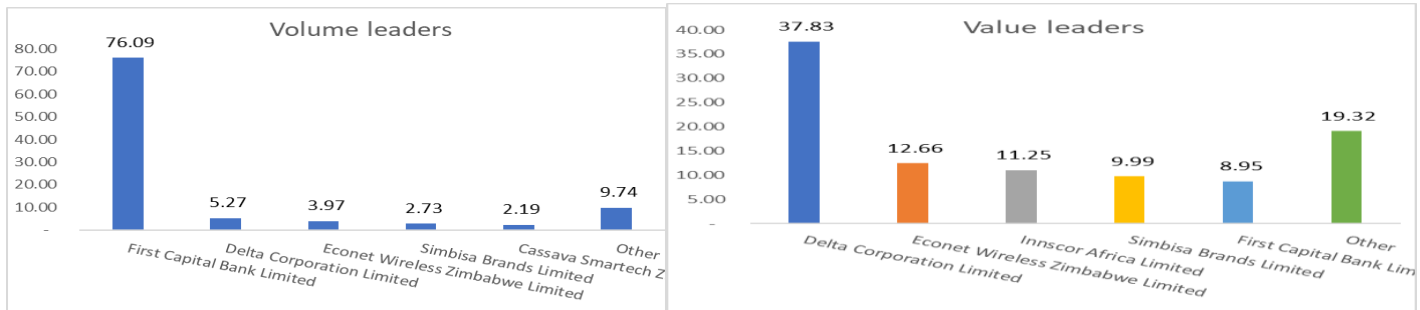
The market closed with a positive breadth of nine as twenty counters recorded gains against eleven fallers. Volumes traded improved 65.50% to 14.24m shares while, turnover went up 39.73% to \$381.60m. The major highlight was First Capital bank which dominated the volumes category on a 76.09% contribution. Delta, Econet, Innscor, Simbisa and First Capital Bank contributed 37.83%,12.66%,11.25%,9.99% and 8.95% to the value outturn respectively. Foreigners were net sellers in the session as sales amounted to \$130.56m while, purchases stood at \$21.96m. The Old Mutual ETF rose 0.56% to \$4.7524 on 210,554 units.

Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	142,343,528,396,764	1,402,857,674,970	10046.68
Turnover ZWL \$	381,603,586.15	273,092,762.12	39.73
Foreign buys ZWL \$	21,963,590.00	346,405.00	6240.44
Foreign sales ZWL \$	130,561,808.30	29,303,483.90	345.55
No. of trades	410	407	0.74
Volume	14,243,874	8,606,678	65.50

Today's Gainers	Price	Change	% Change
Medtech Holdings Limited	0.1887	0.03	18.23
Amalgamated Regional Trading (Art) Holdings Limited	11.5400	1.40	13.83
Delta Corporation Limited	192.0422	14.06	7.90
Edgars Stores Limited	5.3800	0.38	7.60
Cbz Holdings Limited	100.0000	4.86	5.11

Today's Losers	Price	Change	% Change
Tsl Limited	66.4000	16.60	20.00
Turnall Holdings Limited	5.0000	0.91	15.43
Nmbz Holdings Limited	12.2609	1.74	12.42
Riozim Limited	37.6667	3.13	7.68
Ariston Holdings Limited	3.5074	0.18	4.85

Volume and value drivers



VICTORIA FALLS STOCK EXCHANGE (USD),

COUNTER	PRICE (USD\$)	%CHANGE	LTP	HIGH	LOW	VOL TRADED	VALUE TRADED (USD)
PADENGA	-	-	0.2000	0.3600	0.1800	-	-
SEEDCO INTERNATIONAL	-	-	0.2800	0.2809	0.1800	-	-
Total						-	-

Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	71.0000	0	71.0000	18,000	84.0000	26.5000	\$5,893,832,049.0000

Old Mutual ZSE Top 10 ETF

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	LOW(YTD)	HIGH (YTD)	TOTAL VOLUME TRADED	TOTAL VALUE TRADED -ZWL
OMTT-ZWL\$	4.7524	0.56	4.7500	1.0000	5.1500	210,554	1,000,643.0000

Dividend Monitor

Counter	LDR	Rate	Payment Date
TSL LIMITED	12.11.2021	\$0.1700	22.11.2021

Upcoming Events

Company	Event	Venue	Time	Date
MedTech	EGM	619 CNR SHUMBA AND HACHA ROADS, RUWA	09.00hrs	15.11.2021
MEIKLES HOLDINGS	A.G.M	VIRTUAL	09.00hrs	18.11.2021
AXIA	A.G.M	VIRTUAL	08.45hrs	23.11.2021
Caledonia	Listing on VFEX	-	-	01.12.2021
Tanganda Limited	Listing on ZSE	-	-	02.12.2021

Cautionaries

Medtech	26.11.20	The company is engaged in discussions at holding company level to transform Medtech into an investment holding company and if this transaction is concluded this might have a material impact on the price of shares.
Meikles	15.04.21	Company published cautionary statement on the unbundling and separate listing of Tanganda Tea Company Limited
CBZ HOLDINGS	28.07.2021	The company is negotiating a transaction which if successfully completed may have material impact on the value of the company shares.
ZIMFLOW HOLDINGS	21.09.2021	The company is negotiating a transaction which if successfully completed may have material impact on the value of the company shares.
STAR AFRICA	18.10.2021	The major shareholder is contemplating a transaction that may have a material impact on the value of the company's shares.
BINDURA NICKEL	18.10.2021	The company is engaged in discussions that involve a potential corporate action which if successfully completed may have material impact on the price of the company shares.

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