



Index	Previous	Today	Move pts	Change %
Industrial	813.70	812.30	1.40	0.17
Mining	333.46	333.49	0.03	0.01
ZSE 10	224.39	224.29	0.10	0.04
ZSE ALL SHARE	244.32	243.90	0.42	0.17

SOURCE: ZSE

## ZSE slips into the red in week opener...

The ZSE commenced a new week in marginal losses with the mainstream All Share Index closing at 243.90pts after a 0.17% loss. Similarly, the Industrial Index shed 0.17% to close at 812.30pts while, the ZSE Top 10 Index was down 0.04% at 224.29pts. Leading the fallers of the day was Zimplow that trimmed 19.91% to end at \$0.0092, followed by construction group Masimba which dropped 18.42% to \$0.1550. Powerspeed dipped 17.95% and settled at \$0.3200 while, Art let go 16.50% to \$0.0860. Apparel retailers Edgars completed the top shakers of the day after a 8.87% slide to \$0.1850.

Medtech led the winners of the day as it surged 21.05% to \$0.0092, trailed by Mash which garnered 14.71% to end at \$0.0803. General Beltings advanced 4.17% to \$0.0300 while, cement manufacturer PPC improved 3.82% to end pegged at a vwap of \$5.4943. Conglomerate Meikles wrapped the top five gainers of the day on a 2.56% lift to \$1.9000. Fallers outweighed gainers by a count of one to set a negative market breadth. Volume of shares traded succumbed 32.73% to 1.64m, yielding a turnover of \$6.26m which was a 99.87% jump from previous session. Top volume drivers of the day were OKZim, Padenga, Delta and Mash which claimed a combined 71.60% of the total. Top value drivers of the day were Old Mutual (57.52%), Padenga (14.01%) and Delta (13.97%).

Market Snapshot	Today	Previous	Change
Market Cap US\$	31,765,556,519	31,808,250,346	0.13
Turnover US\$	6,255,645.64	3,129,821.37	99.87
Foreign buys US\$	19,000.00	0.00	-
Foreign sales US\$	1,627,535.00	7,224.00	22429.55
No. of trades	134	114	17.54
Volume	1,636,659.00	2,432,865.00	32.73

Today's Gainers	Price	Change	%Change
Medtech Holdings Limited	0.92	0.16	21.05
Mashonaland Holdings Limited	8.03	1.03	14.71
General Beltings Holdings Limited	3.00	0.12	4.17
Ppc Limited	549.43	20.23	3.82
Meikles Limited	190.00	4.75	2.56

Today's Losers	Price	Change	%Change
Zimplow Holdings Limited	44.25	11.00	19.91
Masimba Holdings Limited	15.50	3.50	18.42
Powerspeed Electrical Limited	32.00	7.00	17.95
Amalgamated Regional Trading (Art) Holdings Limited	8.60	1.70	16.50
Edgars Stores Limited	18.50	1.80	8.87

## Volume and value drivers



### OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	
OMZIL	\$36.8000	0.27	\$36.7994	97,600	\$38.0000	\$7.0000	\$170,174,021.90

### Dividend Monitor

Counter	LDR	Rate	Payment Date
Unifreight	01.11.19	\$0.00704	08.11.19
CBZ	08.11.19	\$0.0106	11.11.19
Dawn	15.11.19	\$0.000644	20.11.19
Delta	22.11.19	\$0.0675	04.12.19

### Upcoming Events

Company	Event	Venue	Time	Date
Axia	AGM	1 Henry Chapman Road, Eastlea, Harare	0815hrs	26.11.19

### Cautionaries

ZHL	21.08.19	The company is engaged in negotiations that involve a potential transaction that may have a material impact on the price of the company's shares.
Meikles	21.08.19	The discussions to sell certain hospitality assets are on-going and the company will seek approval from shareholders for the proposed disposal.
Padenga	09.04.19	The company is considering a proposed transaction to diversify its business through investment into an alternative export-oriented business.
Getbucks	29.04.19	The company is contemplating a capital raising transaction which if successful will have a material effect on the share price.
Fidelity	19.07.19	The company is engaged in negotiations that involves restructuring the company's capital structure through the issue of shares and this might have a material impact on the value of shares.
Bindura	03.09.19	The company is engaged in a transaction that may have a material effect on the price of the company's shares.
MedTech	26.09.19	The directors are in discussions to sell certain operating assets of the company and also the acquisition of a business in a different sector.