

Market Comment 11.11.2015

Index	Previous	Today	Move pts	Change %
Industrial	127.71	127.84	0.13	0.10
Mining	22.33	22.33	0.00	0.00

SOURCE: ZSE

Industrials in Marginal gains .

The market saw marginal gains across spurred by tick sized movements as fairly small parcels were exchanged in six risers of the day. The Industrial Index firmed by a marginal 0.10% to 127.84pts on the back of the aforementioned movements. Driving the Industrials higher were gains in six counters led by Fidelity that added 3.2% as the recent spate of demand saw the life assurer touch a 52 week high of \$0.1290. BAT helped the same cause after adding 0.95% and had its shares exchanging hands at \$12.0500 as firm demand prevailed. Heavy caps actually anchored the daily gains with Old Mutual rising 0.35% to \$2.1675, OKZIM firming 0.33% to \$0.0602 while, beverages giant DELTA added 0.09% to \$0.8125 ahead of the release of its interim numbers later today.

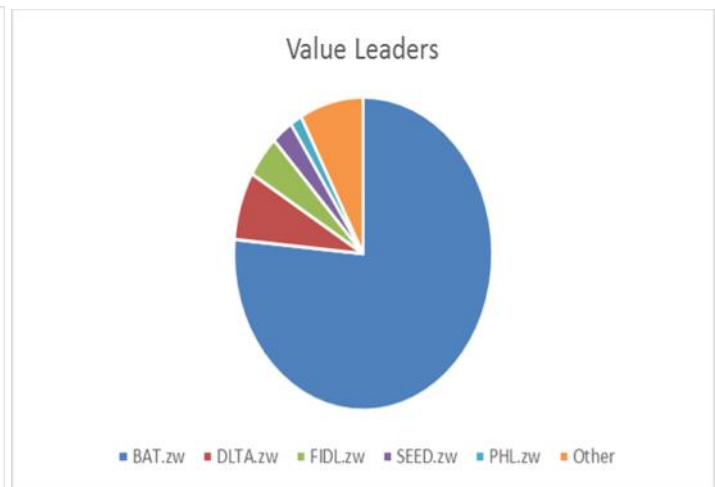
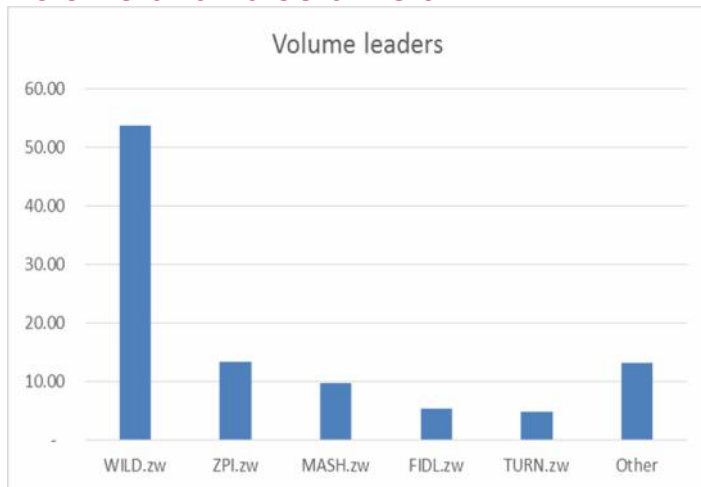
Only two stocks traded softer for the day with SeedCo leading on a -0.26% decline to \$0.9675 while the other shaker was Padenga that retreated 0.25% to \$0.0798. Market activity slowed further in midweek trades as value exchanged fell 19.36% to \$162,934 while the volumes traded 28.17% to 1,047,554 shares. Values of the day were driven by cigarette manufacturers BAT that accounted for 76.46% of the day's outturn with other notable trades being seen in Delta Fidelity and SeedCo, Driving the volumes of the day was brick manufacturers Willdale that claimed the lion's share of the shares traded at 53.71% contribution to the aggregate as other notable volumes were seen in ZPI, Mash and Fidelity. There was no foreign activity in today's session.

Market Snapshot	Today	Previous	% Change
Market Cap US\$	3,413,455,321	3,409,873,155	0.11
Turnover US\$	162,935	202,060	19.36
Foreign buys US\$	0	147,616	100.00
Foreign sales US\$	0	38,176	100.00
No. of trades	41	38	7.89
Volume	1,047,554	1,458,354	28.17

Gainers	Price	Change	% Change
FIDL.zw	12.90	0.40	3.20
BAT.zw	1,201.27	11.27	0.95
OML.zw	216.75	0.75	0.35
OKZ.zw	6.02	0.02	0.33
DLTA.zw	81.07	0.07	0.09

Losers	Price	Change	%Change
SEED.zw	96.75	0.25	0.26
PHL.zw	7.98	0.02	0.25

Volume and value drivers



Dividend Monitor

<u>Counter</u>	<u>LDR</u>	<u>Rate</u>	<u>Payment Date</u>
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Upcoming Events

<u>Company</u>	<u>Event</u>	<u>Venue</u>	<u>Time</u>	<u>Date</u>
DELTA	Analyst Briefing	Mandel Training Centre	15.00AM	11.11.15
OKZIM	Analyst Briefing	OK Mart, 30 Chiremba Road	16.00PM	12.11.15
COLCOM	AGM	Colcom Offices 1/3 Coventry Harare	09.00AM	13.11.15
NATFOODS	AGM	Gloria House 10 Sterling road Harare	08.30AM	18.11.15
INNSCOR	AGM	Royal Harare Golf Club, Harare	08.15AM	20.11.15
RADAR	AGM	6 TH Floor Tanganyika House, Harare	15.00pm	01.12.15