



Index	Previous	Today	Move pts	Change %
Industrial	778.87	772.90	5.97	0.77
Mining	278.28	278.28	0.00	0.00
ZSE 10	217.61	215.18	2.43	1.12
ZSE ALL SHARE	233.30	231.53	1.77	0.76

SOURCE: ZSE

ZSE ends week in the red...

The ZSE continued to falter in the week-ending session to see three of the benchmark indices close pointing southwards. The primary All Share Index dropped 0.76% to close at 231.53pts while, the Industrial Index lost an almost similar 0.77% to 772.90pts. The ZSE Top Ten Index trimmed 1.12% to end lower at 215.18pts. Retailer OKZim was the top casualty of the day with a 6.08% dip to \$0.6122, followed by banking group First Capital that succumbed 5.39% to \$0.1000. Cement manufacturer PPC dropped 5.07% to settle at \$3.3636 while, Turnall came off 2.95% and ended at \$0.1150. Telecoms giant Econet retreated 2.22% to close at \$1.7475.

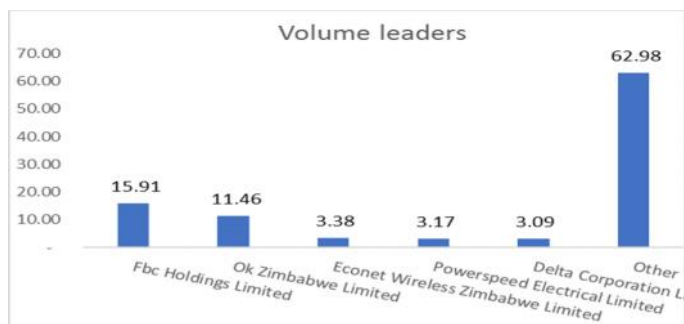
Property concern ZPI led the rising tide with a 16.67% surge to \$0.0350 while, TSL trailed on a 7.14% jump to \$0.7500. Clothing retailer Edgars rose 1.11% to \$0.1820 while, conglomerate Meikles improved 0.88% to \$1.5800. Completing the top five risers of the day was FBC which gained 0.82% to \$0.6150. The shakers of the day outnumbered the fallers by a count of two to set a negative market breadth of the day. Volumes traded ballooned 150.66% to 15.65m shares, yielding a turnover of \$13.24m which was a 217.79% surge from prior session. FBC and OKZim were the top volume drivers of the day claiming 15.91% and 11.46% apiece. The value outturn was propelled by Old Mutual, Delta and FBC which accounted for a combined 44.39% of the aggregate.

Market Snapshot	Today	Previous	Change
Market Cap US\$	30,291,447,357	30,549,406,570	0.84
Turnover US\$	13,235,826.52	4,165,005.55	217.79
Foreign buys US\$	2,247,382.10	1,281,146.28	75.42
Foreign sales US\$	8,003,380.00	1,703,821.60	369.73
No. of trades	123	148	16.89
Volume	15,645,624.00	6,241,756.00	150.66

Today's Gainers	Price	Change	% Change
Zimre Property Investments Limited	3.50	0.50	16.67
TSL Limited	75.00	5.00	7.14
Edgars Stores Limited	18.20	0.20	1.11
Meikles Limited	158.00	1.38	0.88
FBC Holdings Limited	61.50	0.50	0.82

Today's Losers	Price	Change	% Change
Ok Zimbabwe Limited	61.22	3.96	6.08
First Capital Bank Limited	10.00	0.57	5.39
Ppc Limited	336.36	17.97	5.07
Turnall Holdings Limited	11.50	0.35	2.95
Econet Wireless Zimbabwe Limited	174.75	3.96	2.22

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	
OMZIL	\$34.5231	1.40	\$34.2000	7,800	\$38.0000	\$7.0000	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
Afdis	27.09.19	\$0.0150	14.10.19
RTG	11.10.19	\$0.001	25.10.19
Axia	11.10.19	\$0.0175	22.10.19
Natfoods	18.10.19	\$0.1526	04.11.2019
Afsun		\$0.0061	
Innscor	18.10.19	\$0.0787	04.11.19

Upcoming Events

Company	Event	Venue	Time	Date
Cassava	AGM	Cresta lodge, Cnr Samora Machel and R.G Mugabe Road.	1000hrs	30.10.19

Cautionaries

ZHL	21.08.19	The company is engaged in negotiations that involve a potential transaction that may have a material impact on the price of the company's shares.
Meikles	21.08.19	The discussions to sell certain hospitality assets are on-going and the company will seek approval from shareholders for the proposed disposal.
Padenga	09.04.19	The company is considering a proposed transaction to diversify its business through investment into an alternative export-oriented business.
Getbucks	29.04.19	The company is contemplating a capital raising transaction which if successful will have a material effect on the share price.
Fidelity	19.07.19	The company is engaged in negotiations that involves restructuring the company's capital structure through the issue of shares and this might have a material impact on the value of shares.
Bindura	03.09.19	The company is engaged in a transaction that may have a material effect on the price of the company's shares.
MedTech	26.09.19	The directors are in discussions to sell certain operating assets of the company and also the acquisition of a business in a different sector.