

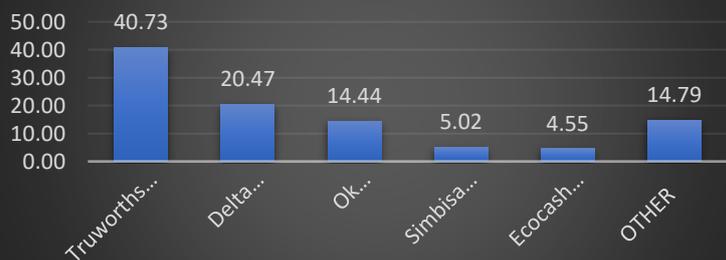


TODAY'S GAINERS	PRICE(ZWL\$)	% CHANGE
Truworthis Limited	2.0000	8.07
Mashonaland Holdings Limited	4.5024	3.86
First Mutual Holdings Limited	18.5000	2.78
Turnall Holdings Limited	4.6900	2.63
Zimre Holdings Limited	3.7498	0.99

TODAY'S LOSERS	PRICE(ZWL\$)	% CHANGE
Zimplot Holdings Limited	16.2500	14.47
First Capital Bank Limited	7.4971	12.11
Masimba Holdings Limited	45.0000	10.00
Nampak Zimbabwe Limited	11.0000	8.33
Axia Corporation Limited	67.9500	8.25

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWL \$	1,760,675,700,704.00	2.25
Turnover ZWL \$	225,673,328.96	16.08
Foreign buys ZWL \$	1,840.00	#DIV/0!
Foreign sales ZWL \$	844,484.00	131.47
Volume	3,007,162	33.74

VOLUME LEADERS



VALUE LEADERS



INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	15,302.35	2.25
ZSE 10	9,303.29	2.81
ZSE-Agriculture	89.57	0.33
Mid-Cap	31,282.13	1.56

ZSE retreats further...

The market continued to shrink as the primary All share Index lost 2.25% to 15302.35pts while, the Top 10 Index was down 2.81% to 9303.29pts. The ZSE-Agriculture Index dropped 0.33% to 89.57pts as the Mid Cap Index trimmed 1.56% to 31282.13pts. Clothing retailer, Truworthis topped the gainers' list on an 14.47% uplift to \$2.0000, trailed by Mashonaland Holdings that rose 3.86% to end pegged at \$4.5024. Life assurers First Mutual Holdings advanced 2.78% to \$18.5000 while, Turnall added 2.63% to \$4.6900. Zimre Holdings Limited completed the winners of the day as it added 0.99% to close at \$3.7498. Zimplot Holdings led the losers set after dropping 14.47% to \$16.2500, followed by bankers First Capital that shed 12.11% to \$7.4971. Masimba Holdings gave up 10.00% to \$45.0000 while, Nampak let go 8.33% to \$11.0000. Axia Corporation rounded off the top five losers on a 8.25% slump to \$67.9500.

Activity aggregates were depressed in the session as volumes dropped 33.74% to 3.07m while, turnover declined 16.04% to \$225.67m. The market closed with a negative breadth of ten as eighteen counters advanced against eight that lost ground. The top volume leaders of the day were Truworthis, Delta, OK Zim, Simbisa and Ecocash which claimed a shared contribution of 85.14%. Top value leaders were Delta, Simbisa, Inmscor and Econet with respective contributions of 57.86%, 12.31%, 10.05% and 6.055%. On the VFEX, Bindura grew 1.64% to USD\$0.0309 as it traded 80,554 shares while, Padenga rose by 0.30% to close at \$0.3330. Seed -Co International jumped 19.93% to 0.3370 on a paltry 128 shares that exchanged hands in the session. The Old Mutual ETF went down 0.67% to \$6.90000 as the MIZ ETF tumbled 8.47% to \$1.1500. The Datvest ETF was the sole riser, adding 2.86% to close at \$1.6949.



EFE RESEARCH – MARKET COMMENT

11.08.2022

Dividend Monitor

<u>COUNTER</u>	<u>EX-DIV</u>	<u>RATE</u>	<u>PAYMENT DATE</u>

Upcoming Events

<u>COMPANY</u>	<u>EVENT</u>	<u>VENUE</u>	<u>TIME</u>	<u>DATE</u>
Bindura	A.G.M	Virtual	09.00	25.08.2022
Zeco	A.G.M	Workington, Harare	10.00	17.08.2022
Econet Wireless Limited	A.G.M	Msasa, Harare	10.00	31.08.2022

Cautionaries

TSL	01.02.2022	The company has entered into negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
ZB FINANCIAL	13.04.2022	The company has entered into negotiations with its subsidiaries for a potential transaction the impact of which is currently being determined and may have a material effect on the company share price.
GETBUCKS	13.04.2022	The company is negotiating a transaction regarding recapitalization.
FML	07.04.2022	The company advises stakeholders that IPEC intends to perform a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. The developments may have a material impact on share price.
GBH	18.05.2022	The company advice stakeholders that its major shareholder wishes to consummate an offer to minority shareholders.
Lafarge	07.06.2022	Associated International Cement Limited, a member of the Holcim group, has entered into a binding agreement for the sale of its 76.45% stake in Lafarge Cement Zimbabwe Limited to Fossil Mines (Private) Limited. The transaction, if successfully concluded, may have a material effect on the Company's securities.
CBZ	17.06.2022	Shareholders are advised that the group is in negotiations for a potential transaction which if successful may have a material effect on the price of the company's shares.
ZB FINANCIAL	20.06.2022	The company advice shareholders that one of the company's shareholders is engaged in negotiations for a potential acquisition of a control block of securities which if concluded may have a material effect on the share price.
OK Zimbabwe	05.08.2022	Shareholders are advised that the Company is engaged in discussions that involve a potential transaction that may have a material effect on the price of the company's shares. The transaction involves the restructuring of the company and its unbundling into a group of companies.

CASS SADDLE AGRO-BASED ETF

<u>Counter</u>	<u>Weight</u>
Natfoods	28%
BAT	15%
Tanganda	12%
Hippo	11%
Seedco	9%
TSL	9%
CFI	8%
Dairibord	3%
Zimplot	1%
Ariston	1%
Cash	3%

This document has been prepared by EFE Securities (Private) Limited (EFE), for the information of its clients. Although the statements of fact in this report have been obtained from sources that the company believes to be reliable, we do not guarantee their accuracy, and any such information may be incomplete or condensed. All opinions and estimates included in this report constitute the company's judgment as of the date of this report and are subject to change without notice. The securities discussed and mentioned in this report may not be suitable for all investors. Investors must make their own investment decisions based on their specific investment objectives and financial position and using such independent advisors they believe necessary. This report is for informational purposes only and is not intended as an offer or solicitation with respect to the purchase or sale of any security. EFE and any of the individuals preparing this report may at any time have a long and/ or short position in any securities of companies in this report. In addition, EFE may from time to time perform investment banking or other services for, or solicit investment banking or other business from any entity mentioned in this report. EFE may at times buy and sell shares on an agency or principal basis to its clients. Shares may rise or fall, and investors may end up with a reduced amount from their initial capital invested. Additional information on EFE's recommended securities is available on request.