

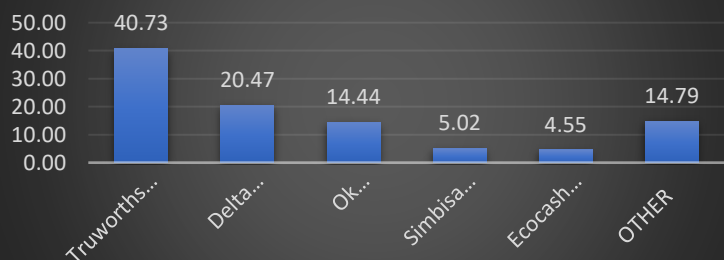


TODAY'S GAINERS	PRICE(ZWL\$)	% CHANGE
Truworthis Limited	2.0000	8.07
Mashonaland Holdings Limited	4.5024	3.86
First Mutual Holdings Limited	18.5000	2.78
Turnall Holdings Limited	4.6900	2.63
Zimre Holdings Limited	3.7498	0.99

TODAY'S LOSERS	PRICE(ZWL\$)	% CHANGE
Zimplot Holdings Limited	16.2500	14.47
First Capital Bank Limited	7.4971	12.11
Masimba Holdings Limited	45.0000	10.00
Nampak Zimbabwe Limited	11.0000	8.33
Axia Corporation Limited	67.9500	8.25

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWL \$	1,760,675,700,704.00	2.25
Turnover ZWL \$	225,673,328.96	16.08
Foreign buys ZWL \$	1,840.00	#DIV/0!
Foreign sales ZWL \$	844,484.00	131.47
Volume	3,007,162	33.74

VOLUME LEADERS



VALUE LEADERS



INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	15,302.35	2.25
ZSE 10	9,303.29	2.81
ZSE-Agriculture	89.57	0.33
Mid-Cap	31,282.13	1.56

ZSE retreats further...

The market continued to shrink as the primary All share Index lost 2.25% to 15302.35pts while, the Top 10 Index was down 2.81% to 9303.29pts. The ZSE-Agriculture Index dropped 0.33% to 89.57pts as the Mid Cap Index trimmed 1.56% to 31282.13pts. Clothing retailer, Truworthis topped the gainers' list on an 14.47% uplift to \$2.0000, trailed by Mashonaland Holdings that rose 3.86% to end pegged at \$4.5024. Life insurers First Mutual Holdings advanced 2.78% to \$18.5000 while, Turnall added 2.63% to \$4.6900. Zimre Holdings Limited completed the winners of the day as it added 0.99% to close at \$3.7498. Zimplot Holdings led the losers set after dropping 14.47% to \$16.2500, followed by bankers First Capital that shed 12.11% to \$7.4971. Masimba Holdings gave up 10.00% to \$45.0000 while, Nampak let go 8.33% to \$11.0000. Axia Corporation rounded off the top five losers on a 8.25% slump to \$67.9500.

Activity aggregates were depressed in the session as volumes dropped 33.74% to 3.07m while, turnover declined 16.04% to \$225.67m. The market closed with a negative breadth of ten as eighteen counters advanced against eight that lost ground. The top volume leaders of the day were Truworthis, Delta, OK Zim, Simbisa and Ecocash which claimed a shared contribution of 85.14%. Top value leaders were Delta, Simbisa, Inmscor and Econet with respective contributions of 57.86%, 12.31%, 10.05% and 6.055%. On the VFEX, Bindura grew 1.64% to USD\$0.0309 as it traded 80,554 shares while, Padenga rose by 0.30% to close at \$0.3330. Seed -Co International jumped 19.93% to 0.3370 on a paltry 128 shares that exchanged hands in the session. The Old Mutual ETF went down 0.67% to \$6.90000 as the MIZ ETF tumbled 8.47% to \$1.1500. The Datvest ETF was the sole riser, adding 2.86% to close at \$1.6949.



EFE RESEARCH – MARKET COMMENT

11.08.2022

Dividend Monitor

<u>COUNTER</u>	<u>EX-DIV</u>	<u>RATE</u>	<u>PAYMENT DATE</u>

Upcoming Events

<u>COMPANY</u>	<u>EVENT</u>	<u>VENUE</u>	<u>TIME</u>	<u>DATE</u>
Bindura	A.G.M	Virtual	09.00	25.08.2022
Zeco	A.G.M	Workington, Harare	10.00	17.08.2022
Econet Wireless Limited	A.G.M	Msasa, Harare	10.00	31.08.2022

Cautionaries

TSL	01.02.2022	The company has entered into negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
ZB FINANCIAL	13.04.2022	The company has entered into negotiations with its subsidiaries for a potential transaction the impact of which is currently being determined and may have a material effect on the company share price.
GETBUCKS	13.04.2022	The company is negotiating a transaction regarding recapitalization.
FML	07.04.2022	The company advises stakeholders that IPEC intends to perform a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. The developments may have a material impact on share price.
GBH	18.05.2022	The company advice stakeholders that its major shareholder wishes to consummate an offer to minority shareholders.
Lafarge	07.06.2022	Associated International Cement Limited, a member of the Holcim group, has entered into a binding agreement for the sale of its 76.45% stake in Lafarge Cement Zimbabwe Limited to Fossil Mines (Private) Limited. The transaction, if successfully concluded, may have a material effect on the Company's securities.
CBZ	17.06.2022	Shareholders are advised that the group is in negotiations for a potential transaction which if successful may have a material effect on the price of the company's shares.
ZB FINANCIAL	20.06.2022	The company advice shareholders that one of the company's shareholders is engaged in negotiations for a potential acquisition of a control block of securities which if concluded may have a material effect on the share price.
OK Zimbabwe	05.08.2022	Shareholders are advised that the Company is engaged in discussions that involve a potential transaction that may have a material effect on the price of the company's shares. The transaction involves the restructuring of the company and its unbundling into a group of companies.

CASS SADDLE AGRO-BASED ETF

<u>Counter</u>	<u>Weight</u>
Natfoods	28%
BAT	15%
Tanganda	12%
Hippo	11%
Seedco	9%
TSL	9%
CFI	8%
Dairibord	3%
Zimplot	1%
Ariston	1%
Cash	3%

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