

## Market Comment 11.08.2017

Index	Previous	Today	Move pts	Change %
<b>Industrial</b>	210.28	210.61	0.33	0.16
<b>Mining</b>	74.11	74.04	0.07	0.09

SOURCE: ZSE

### ZSE charge persists ahead of holiday extended weekend...

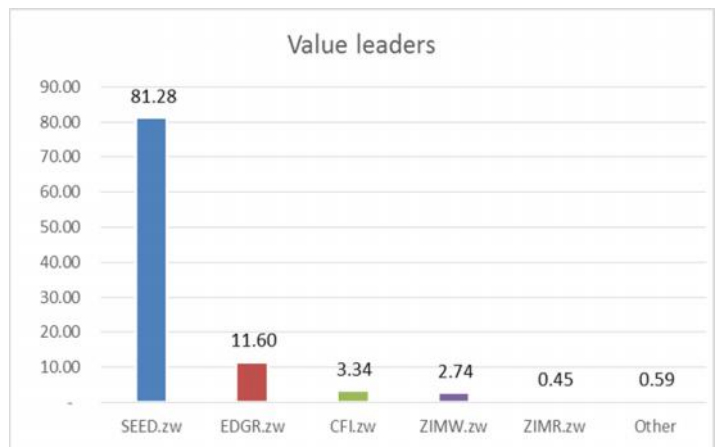
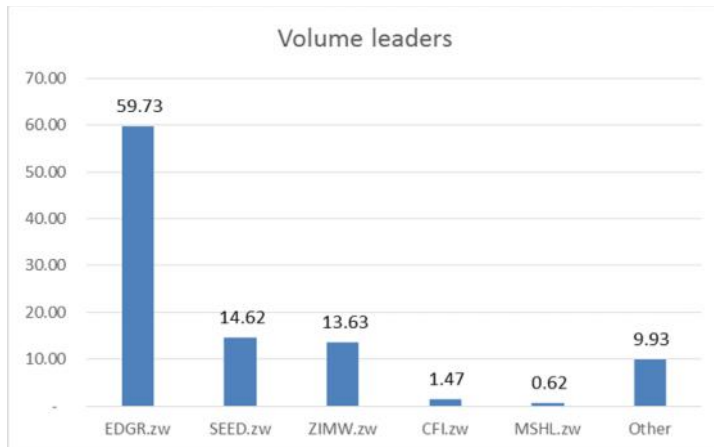
The Industrial Index continued to trend upwards stirred by gains in nine risers against two fallers ahead of the holiday extended weekend. The main indicator closed 0.16% firmer at 210.61pts while, the Mining index was pegged back in weekending trades easing 0.09 to 74.04pts on losses in Bindura that shed 0.33% and settled at \$0.0299. Telecoms giant Econet was in the fallers company for the day shedding 0.69% to \$0.4200 as Nickel miners Bindura emerged the other faller letting go 0.33% to \$0.0299. The gainers of the day were topped by GBH which rallied 100% to \$0.0022 as 448,332 shares exchanged hands while, Zimplot Holdings followed gaining 20.04% to trade at vwap of \$0.0539. Banking group NMB went up 19.81% to \$0.0496. DZL surged 7.14% to \$0.0750, post its HY17 financial results management reported 31.6% PAT. Completing the risers of the day was CFI which put on 5.05% to close at \$0.6100.

A trade in Edgars boosted market volumes for the day after 1m shares exchanged hands at price of \$0.0520. Resultantly, the volumes exchanged contracted 72.86% on yesterday and closed at 1,674,250. The market spend declined 45.45% and closing at \$0.49m with SeedCo, Edgars, CFI, Zimplot Holdings and ZIMRE emerging as the major drivers after accounting for a combined 99% of the value exchanges. The foreign spend dipped 99.34% to \$2,006, while, outflows for the day amounted to \$113,917 was up 1029.20% from prior session. Activity was confined to 9 stocks and 33 trades that were down 17.50% from yesterday.

Market Snapshot	Today	Previous	Change
<b>Market Cap US\$</b>	5,976,708,805	5,967,530,888	0.15
<b>Turnover US\$</b>	448,332	821,932	45.45
<b>Foreign buys US\$</b>	2,006	302,784	99.34
<b>Foreign sales US\$</b>	113,917	10,088	1029.20
<b>No. of trades</b>	33	40	17.50
<b>Volume</b>	1,674,250	6,167,951	72.86

Today's Gainers	Price	Change	% Change	Today's Losers	Price	Change	%Change
<b>GBH.zw</b>	<b>0.22</b>	0.11	100.00	<b>ECO.zw</b>	<b>42.00</b>	0.29	0.69
<b>ZIMW.zw</b>	<b>5.39</b>	0.90	20.04	<b>BIND.zw</b>	<b>2.99</b>	0.01	0.33
<b>NMB.zw</b>	<b>4.96</b>	0.82	19.81				
<b>DZL.zw</b>	<b>7.50</b>	0.50	7.14				
<b>CFI.zw</b>	<b>61.00</b>	2.93	5.05				

## Volume and value drivers



## OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$0.8207	0.0000	\$0.8207	-	\$0.8210	\$0.8205	\$68,127,716.96

## Dividend Monitor

Counter	LDR	Rate	Payment Date
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## Upcoming Events

Company	Event	Venue	Time	Date
TURNALL	AGM	Jacaranda Room Rainbow Towers		18.08.17
SEEDCO	AGM	SeedCo Administration Block Stapleford	1000hrs	27.11.17

## Cautionaries

<b>Colcom</b>	10.05.17	Innscor, to offer minority shareholders to purchase Colcom shares in exchange for its shares and possible voluntary delisting of the Colcom.
<b>Simbisa</b>	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM).