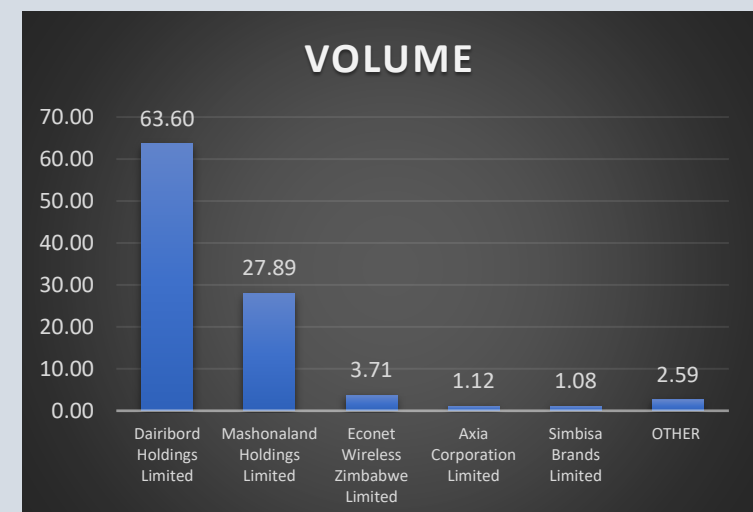
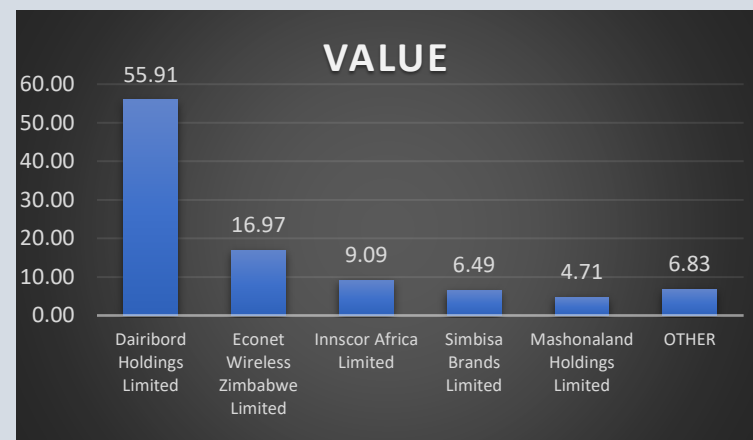


TODAY'S GAINERS	PRICE(ZWL\$)	% CHANGE
Cfi Holdings Limited	416.3636	12.53
Zimre Holdings Limited	4.6500	12.01
Mashonaland Holdings Limited	4.7997	10.14
Dairibord Holdings Limited	25.0000	8.70
First Mutual Properties Limited	8.6667	8.33

TODAY'S LOSERS	PRICE(ZWL\$)	% CHANGE
Proplastics Limited	25.5000	15.00
Lafarge Cement Zimbabwe Limited	124.8000	14.99
Turnall Holdings Limited	4.7000	13.12
Seed Co Limited	122.4885	9.22
National Tyre Services Limited	10.8091	9.17

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWL \$	1,934,671,000,712.00	0.16
Turnover ZWL \$	689,849,531.05	65.49
Foreign buys ZWL \$	347,370.00	76.59
Foreign sales ZWL \$	3,240,000.00	2150.00
Volume	24,246,843	604.17



INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	16,840.44	0.16
ZSE 10	10,252.64	0.29
ZSE-Agriculture	94.25	0.53
Mid-Cap	34,292.50	0.18

### ZSE gains trickle in...

Gains trickled in on Monday's trades, halting its nine-day consecutive losing streak. The mainstream All Share Index put on a marginal 0.16% to 16840.44pts while, the ZSE Top Ten Index added 0.29% to 10252.64pts buoyed by Delta and Ecocash. The ZSE Agriculture Index ticked up 0.53% to 94.25pts as the Mid-Cap Index rose 0.18% to close at 34292.50pts. CFI led the market upsurge on a 12.53% rise to \$416.3636, trailed by Zimre Holdings that jumped 12.01% to \$4.6500. Mashonaland Holdings improved 10.14% to \$4.7997 as Dairibord ticked up 8.70% to settle at \$25.0000. Property concern FMP reversed previous session's losses to close at \$8.6667 after a 8.33% lift. The worst faller of the day was Proplastics that dipped 15.00% to \$25.5000 followed by cement manufacturer Lafarge that shed 14.99% to \$124.8000. Turnall trimmed 13.12% to \$4.7000 as SeedCo Limited plummeted 9.22% to \$122.4885. Capping the top five laggards of the day was NTS that dropped 9.17% to \$10.8091.

Volume of shares traded ballooned 604.17% to 24.25m as Dairibord and Mashonaland Holdings claimed 63.60% and 27.89% of the aggregate respectively. Turnover jumped 65.49% to 689.85m with Dairibord and Econet accounting for 55.91% and 16.97% of the outturn apiece. Datvest MCS was the top gainer amongst the indices on a 2.13% uplift to \$1.9545, lingering behind was Old Mutual ETF that advanced 0.59% to \$9.2546. Morgan and Co MIZ was up 0.05% to \$1.2500 while, the MCS ETF was the only decliner on a 0.01% loss to \$28.4971. A cumulative of 98,994 shares worth \$608,643 exchanged hands in the four ETFs. VFEX recorded no trades and is set to roll out a mobile trading platform by the end of this month. Elsewhere, Unifreight released its FY21 results in which revenue grew by 31.58% to ZWL\$3.21bn and a dividend of ZWL\$0.5900 was declared.



# EFE RESEARCH – MARKET COMMENT

## 11.07.2022

### Dividend Monitor

COUNTER	EX-DIV	RATE	PAYMENT DATE
Tanganda	22.06.2022	ZWL50 cents per share	14.07.2022
Zb Financial Holdings	27.07.2022	ZWL\$1.4493	04.08.2022
Meikles Holdings	20.07.2022	ZWL\$1.00 and US\$0.1725cents	28.07.2022

### Upcoming Events

COMPANY	EVENT	VENUE	TIME	DATE
SeedCo	Analyst Briefing	Virtual	14.00hrs	19.07.2022
Zimplow	A.G.M	36 Birmingham road, Southerton, Harare	10.00hrs	21.07.2022
CBZ	A.G.M	Virtual	16.00hrs	22.07.2022
ZHL	A.G.M	Virtual	10.00hrs	22.07.2022
Afdis	A.G.M	Virtual	12.00hrs	27.07.2022
Delta	A.G.M	Virtual	12.30hrs	29.07.2022
MOF	Midterm budget review	Parliament	TBA	28.07.2022
OKZIM	A.G.M	Virtual	1500hrs	28.07.2022

### Cautionaries

TSL	01.02.2022	The company has entered into negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
ZB FINANCIAL	13.04.2022	The company has entered into negotiations with its subsidiaries for a potential transaction the impact of which is currently being determined and may have a material effect on the company share price.
GETBUCKS	13.04.2022	The company is negotiating a transaction regarding recapitalization.
FML	07.04.2022	The company advises stakeholders that IPEC intends to perform a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. The developments may have a material impact on share price.
GBH	18.05.2022	The company advice stakeholders that its major shareholder wishes to consummate an offer to minority shareholders.
Lafarge	07.06.2022	Associated International Cement Limited, a member of the Holcim group, has entered into a binding agreement for the sale of its 76.45% stake in Lafarge Cement Zimbabwe Limited to Fossil Mines (Private) Limited. The transaction, if successfully concluded, may have a material effect on the Company's securities.
CBZ	17.06.2022	Shareholders are advised that the group is in negotiations for a potential transaction which if successful may have a material effect on the price of the company's shares.
ZB FINANCIAL	20.06.2022	The company advice shareholders that one of the company's shareholders is engaged in negotiations for a potential acquisition of a control block of securities which if concluded may have a material effect on the share price.

### MORGAN AND COMPANY MADE IN ZIM ETF

Counter	Weightage %
Amalgamated Regional Trading Holdings	40.6%
Nampak Zimbabwe Limited	22.3%
Hippo Valley Estates Limited	15.9%
Turnall Holdings Limited	8.5%
Delta corporation Limited	4.1%
Star Africa Corporation Limited	3.2%
British American Tobacco Company	2.7%
Innsco Africa Limited	2.0%
Lafarge Cement Zimbabwe	0.6%

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