

Market Comment 11.07.2018

Index	Previous	Today	Move pts	Change %
Industrial	351.79	351.59	0.20	0.06
Mining	163.64	163.64	0.00	0.00
ZSE 10	106.85	106.76	0.09	0.08
ZSE ALL SHARE	104.78	104.72	0.06	0.06

SOURCE: ZSE

ZSE soften in midweek session...

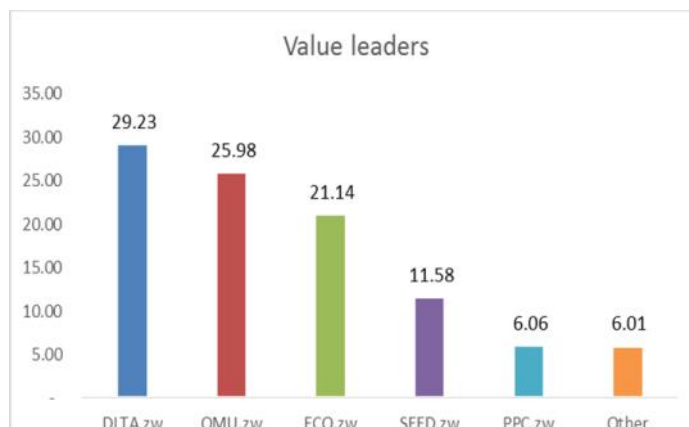
Three of the benchmark indices ended mid-week session in marginal losses, breaking a ten day rising streak. The mainstream All Share Index and the Industrial Index fell by a similar 0.06% to close at 104.72pts and 351.59pts respectively. The Top Ten Index closed at 106.76pts after letting go 0.08%. The Mining Index was dormant at 163.64pts with trades only seen in nickel miner Bindura which traded 95,054 shares at a stable price of \$0.0530. Dairibord headlined the risers of the day after putting on 9.62% to close at \$0.1425 while, OKZIM emerged on the second position of the risers' pack as the retailer added 1.16% to end at \$0.2000. Old Mutual and Delta were on the third and fourth position of the risers' table as the duo extended 1.02% and 0.01% to \$4.9882 and \$1.9200 respectively. Seven counters traded in the negative territory with ZHL topping the list after a 13.04% loss to \$0.0200. Mash dropped 3.93% to \$0.0220 while, Masimba plummeted 1.45% to \$0.0610. Padenga was on the fourth position after plunging 1.09% to settle at \$0.5500 while, cement manufacturer PPC capped the fallers of the day as it came off 0.88% to settle at \$1.2390.

Activity indicators trekked northwards in mid-week session with volumes gaining 50.67% to 3.98m as Econet, OKZIM and Delta contributed 26.72%, 21.95% and 21.16% to the aggregate respectively. Turnover for the day ticked up 59.02% to circa \$5.54m as the trio of Delta, Old Mutual and Econet claimed a combined 76.35% of the outturn.

Market Snapshot	Today	Previous	Change
Market Cap US\$	10,043,275,191	10,048,783,660	0.05
Turnover US\$	5,539,460.48	3,483,471.46	59.02
Foreign buys US\$	1,772,037.30	670,880.00	164.14
Foreign sales US\$	3,350,586.30	2,297,246.06	45.85
No. of trades	121	83	45.78
Volume	3,984,492.00	2,644,441	50.67

Gainers	Price	Change	%Change	Fallers	Price	Change	%Change
DZL.zw	14.25	1.25	9.62	ZIMR.zw	2.00	0.30	13.04
OKZ.zw	20.00	0.23	1.16	MASH.zw	2.20	0.09	3.93
OMU.zw	498.82	5.03	1.02	MSHL.zw	6.10	0.09	1.45
DLTA.zw	192.00	0.02	0.01	PHL.zw	55.00	0.72	1.29
				PPC.zw	123.90	1.10	0.88

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$2.0500	0.0000	\$2.0500	-	\$2.1000	\$0.8207	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
ZBFH	20.07.18	\$0.0183	03.08.18

Upcoming Events

Company	Event	Venue	Time	Date
Lafarge	AGM	Manresa Club, Arcturus Road	1200hrs	19.07.18
Delta	AGM	Head Office, Northridge close, Harare	1230hrs	27.07.18
OKZIM	AGM	OK Mart , 30 Chiremba Road ,Harare	1500hrs	26.07.18

Cautionaries

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM)
CBZ	02.05.17	Regulatory matter which one of the company's subsidiary is involved, is still under discussion
SeedCo	03.20.18	Company granted Exchange Control Authority to partially –unbundle external operation, by a way of dividend-in-specie, raise capital and dual-list external operations in Botswana.