



Index	Previous	Today	Move pts	Change %
Industrial	5,105.14	5,081.08	24.06	0.47
Mining	2,288.01	2,311.69	23.68	1.03
ZSE 10	1,230.44	1,201.90	28.54	2.32
ZSE ALL SHARE	1,540.30	1,533.48	6.82	0.44

SOURCE: ZSE

## ZSE extend losses as blue chips falter...

The market closed in a bearish mode as twenty-three bears dominated in Thursday's session to register a negative market breadth of thirteen. ZHL led the downside of the market after succumbing 19.79% to \$1.2031 while, apparel retailer Edgars followed on a 19.51% dip to \$1.0060. Brick manufacturers Willdale trimmed 15.58% to settle at \$0.2206 while, Proplastics shed 13.89% to end at \$6.20%. TSL completed the top five fallers of the day having lost 13.36% to close at \$4.6000. Headlining the winners of the day was Zimplow that surged 20% to \$2.5200, post the release of a cautionary statement. Banking groups CBZ and FBC advanced 19.99% and 19.97% to see the former closing at \$21.0000 while, the latter ended at \$5.7075 on firming demand. ART gained 15.77% to \$2.1500 while, Hippo capped the gainers on a 9.85% jump to close at a vwap of \$18.6968. The resources index added 1.03% to 2311.69pts buoyed by RioZim that improved 8.31% to \$12.0000.

Activity aggregates faltered in Thursday's session as seen in the volume aggregate that dropped 72.46% to 11.16m shares which yielded a turnover of \$75.28m which was a 60.35% drop compared to the prior session. FML and Edgars claimed 29.63% and 19.85% of total volumes traded. Top value drivers were FML, Delta, SeedCo Limited, Innsco and Econet which claimed a combined 69.38% of the outturn. The All Share Index let go 0.44% to 1533.48pts while, the Industrial Index retreated 0.47% to 5081.08pts. The blue-chip counters index rose 2.32% to 1201.90pts as heavies continued to weaken. Local purchases accounted for 82.07% of turnover while, sales claimed 83.73% of the same.

Market Snapshot	Today	Previous	Change
Market Cap US\$	197,592,713,772	199,060,362,551	0.74
Turnover US\$	75,276,445.75	189,874,732.12	60.35
Foreign buys US\$	13,498,361.60	1,000.00	1349736.16
Foreign sales US\$	12,248,350.00	24,762,017.00	50.54
No. of trades	225	243	7.41
Volume	11,162,400.00	40,531,399.00	72.46

Today's Gainers	Price	Change	% Change
Zimplow Holdings Limited	252.00	42.00	20.00
Cbz Holdings Limited	2,100.00	349.82	19.99
Fbc Holdings Limited	570.75	95.00	19.97
Amalgamated Regional Trading (Art) Holdings Limited	215.00	29.29	15.77
Hippo Valley Estates Limited	1,869.68	167.70	9.85

Today's Losers	Price	Change	% Change
Zimre Holdings Limited	120.31	29.69	19.79
Edgars Stores Limited	100.60	24.39	19.51
Willdale Limited	22.06	4.07	15.58
Proplastics Limited	620.00	100.00	13.89
Tsl Limited	460.00	70.91	13.36

### Volume and value drivers



### OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	
OMZIL	22.00	-	22.00	-	-	-	\$170,174,021.90

### Dividend Monitor

Counter	LDR	Rate	Payment Date
FML	29.05.2020	\$0.0035	12.06.2020
FMP	03.06.2020	\$0.0034	03.07.2020
Hippo	26.06.2020	\$0.3600	10.07.2020

### Upcoming Events

Company	Event	Venue	Time	Date
Edgars	AGM	Cnr 8 <sup>th</sup> Avenue and Jason Moyo, Bulawayo	1000hrs	16.06.20
Edgars	EGM	Cnr 8 <sup>th</sup> Avenue and Jason Moyo, Bulawayo	1200hrs	16.06.20
Fidelity life	AGM	Virtual	1000hrs	26.06.20
ZPI	AGM	Virtual	1200hrs	26.06.20
Zimpapers	AGM	Virtual	1100hrs	29.06.20
Medtech	AGM	AGM	1400hrs	30.06.20
FBC	AGM	Remote voting	1500hrs	30.06.20
FML	AGM	First Mutual park, 100 Borrowdale Road, Harare	1130hrs	30.06.20
FMP	AGM	First Mutual park, 100 Borrowdale Road, Harare	0930hrs	30.06.20
Turnall	AGM	Remote attendance	0900hrs	30.06.20
Zimplot	AGM	36 Birmingham Road, Southerton, Harare	1000hrs	30.06.20
Ariston	AGM	306 Hillside road, Msasa Woodlands	1100hrs	07.07.20

### Cautionaries

Succumbed Meikles	21.08.19	The discussions to sell certain hospitality assets are on-going and the company will seek approval from shareholders for the proposed disposal.
Padenga	09.04.19	The company is considering a proposed transaction to diversify its business through investment into an alternative export-oriented business.
Getbucks	29.04.19	The company is contemplating a capital raising transaction which if successful will have a material effect on the share price.
Fidelity	19.07.19	The company is engaged in negotiations that involves restructuring the company's capital structure through the issue of shares and this might have a material impact on the value of shares.
Bindura	03.09.19	The company is engaged in a transaction that may have a material effect on the price of the company's shares.
ZHL and ZPI	09.06.20	ZHL is engaged in negotiations for the acquisition of the entire issued share capital of ZPI and the transaction may result in voluntary delisting of ZPI on the ZSE if successful.
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Zimplot	11.06.20	Zimplot published cautionary statement saying it is in discussions regarding a transaction with unlisted entities in complimentary sectors to Zimplot's current product mix.