



Members of the Zimbabwe Stock Exchange

Market Comment 11.06.2019

Index	Previous	Today	Move pts	Change %
Industrial	633.31	639.54	6.23	0.98
Mining	242.59	248.51	5.92	2.44
ZSE 10	181.46	184.01	2.55	1.41
ZSE ALL SHARE	189.73	191.65	1.92	1.01

SOURCE: ZSE

Heavies lead market gains...

Market heavies led the gains in Tuesday trades to see the Top Ten Index emerge as the best performer for the day as it went up 1.41% to close higher at 184.01pts. The All Share Index gained 1.01% to 191.65pts while, the Industrial Index added a further 0.98% to 639.54pts. Apparel retailer Truworhts led the market charge after putting on 16.86% to settle at \$0.0201 while, General beltings followed with a 11.11% jump to \$0.0200. Bindura advanced 7.32% to reach a high of \$0.1100 pushing the resources index higher by 2.44% to 248.51pts. Dairibord ticked up 5.47% and ended pegged at \$0.2025 while, Padenga sealed the top five riser's pack after surging 5.29% to close at a vwap of \$1.8953. Banking group CBZ spearheaded the three shakers of the day after succumbing 8.16% to \$0.4500 while, Simbisa trimmed 0.87% to \$1.1003. OKZim completed the fallers of the day having slipped 0.10% to end at \$0.4995.

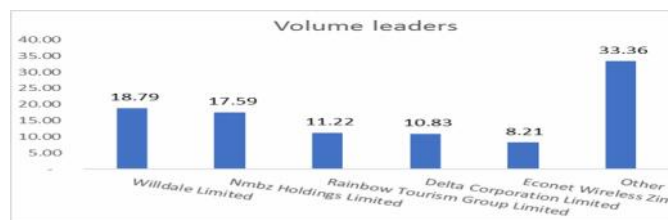
Gainers outnumbered fallers by a count of fourteen to leave the market with a positive breadth. Activity aggregates were mixed as turnover ballooned 138.13% to \$13.88m while, volumes dipped 23.62% to 9.16m shares. Volume drivers for the day were Willdale (18.79%), NMB (17.59%), RTG (11.22%) and Delta (10.83%). Old Mutual and Delta were the top value drivers of the day claiming 44.62% and 25.93% respectively.

Market Snapshot	Today	Previous	Change
Market Cap US\$	25,278,999,555	25,034,269,834	0.98
Turnover US\$	13,881,449.36	5,829,474.63	138.13
Foreign buys US\$	4,076,677.00	2,674,644.64	52.42
Foreign sales US\$	5,326,236.00	2,603,554.00	104.58
No. of trades	194	183	6.01
Volume	9,160,197.00	11,992,584.00	23.62

Today's Gainers	Price	Change	% Change
Truworhts Limited	2.01	0.29	16.86
General Beltings Holdings Limited	2.00	0.20	11.11
Bindura Nickel Corporation Limited	11.00	0.75	7.32
Dairibord Holdings Limited	20.25	1.05	5.47
Padenga Holdings Limited	189.53	9.53	5.29

Today's Losers	Price	Change	% Change
Cbz Holdings Limited	45.00	4.00	8.16
Simbisa Brands Limited	110.03	0.97	0.87
Ok Zimbabwe Limited	49.95	0.05	0.10

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	
OMZIL	\$14.0029	0.0299	\$13.7500	266,800	\$14.0000	\$4.5000	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
Cafca	31.05.19	\$0.0613	14.06.19
OKZIM	14.06.19	\$0.0171	18.06.19
Zimpapers	17.05.19	\$0.00131	21.06.19

Upcoming Events

Company	Event	Venue	Time	Date
Zimpapers	AGM	6 th floor, Herald House	1200hrs	20.06.19
RioZim	AGM	Kenilworth Road, Southerton	1030hrs	24.06.19
Medtech	AGM	Stand 619, Cnr Shumba/Hacha , Ruwa	1400hrs	27.06.19
Masimba	AGM	44 Tilburry Road, Willowvale, Harare	1230hrs	21.06.19
Edgars	AGM	1 st floor LAPF House, Bulawayo	0900hrs	11.07.19
FBC	AGM	Royal Harare Golf	1500hrs	27.06.19
ZHL	AGM	Aquarium Room, Crowne Plaza	1000hrs	30.06.19

Cautionaries

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM)
RioZim	01.11.18	Further cautionary reporting that three of its mines have involuntarily stopped operations until sufficient foreign currency can be accessed.
ZHL	21.03.19	The company is engaged in negotiations that involve a potential transaction that may have a material impact on the price of the company's shares.
Meikles	20.03.19	The discussions to sell certain hospitality assets are on-going and the company will seek approval from shareholders for the proposed disposal.
Padenga	09.04.19	The company is considering a proposed transaction to diversify its business through investment into an alternative export-oriented business.
Getbucks	29.04.19	The company is contemplating a capital raising transaction which if successful will have a material effect on the share price.
AfriSun	03.05.19	Company announces termination management agreement with the Legacy Hospitality Management services Ltd.