



	10-Jun-15	11-Jun-15	% Δ
ZSE Industrials	152.05	152.04	0.01
ZSE Mining	46.54	46.54	0.00
Volume Traded (mn)	7.40	2.25	69.54
Value Traded (US\$ mn)	0.16	0.54	243.48
Market Cap (US\$ mn)	4,250.46	4,254.27	0.09
Foreign Purchases (US\$ mn)	0.111	0.331	198.40
Foreign Sales (US\$ mn)	0.000	0.215	0.00

## ZSE in marginal loss as activity improves...

There was a marked improvement in activity in the market during today's session relative to yesterday as twenty two counters registered trades compared to only twelve that traded in the previous session. Trades in the 22 stocks yielded \$0.54m in value of trades which were up 243.48% on the previous outturns. Despite the improved value outturn the volumes of the day were down 69.54% as trades were anchored by the higher value stocks. The foreign component also accounted for the huge improvement in the trading activity for the day with inflows growing 198.4% from yesterday to \$0.33m while outflows were similarly up with a gain of \$0.215m. Telecoms group Econet traded at the top for the day after 503,585 shares exchanged hands at a stable price of 43c to yield \$216,542 in values. BAT also saw a notable trade as 14,175 shares exchanged hands at 1,140c.

\*\*\* Market Cap is Inclusive of Econet Class A Shares

### Top Risers

	Stock Name	Price	% Change	YTD Δ %
1	PROPLASTICS	1.50	87.50	50.00
2	PADENGA	10.00	5.15	11.11
3	CBZ	10.00	1.94	0.00
4				
5				

### Top Fallers

	Stock Name	Price	% Δ	YTD Δ %
1	MASIMBA	0.60	70.00	73.91
2	DELTA	104.00	0.95	1.96
3	HIPPO	35.00	0.03	36.36
4				
5				

A generally weak sentiment pervaded the market in Thursday trades with subdued demand in most of the top stocks as they closed well offered; resultantly the Industrial Index came off by a marginal 0.01% to 152.04pts on losses in three counters. Headlining the shakers of the day was Masimba that lost 70% of its value to 0.6c in the stock's first trade since the group unbundled the manufacturing unit Pro plastics. Beverages giant Delta followed after registering a trade at 104c to realise a loss of 0.95% on its last traded price though the demand lacked depth as only 945 shares traded at that level. Sugar producers Hippo completed the fallers of the day on a 0.03% retreat to 35c.

The day also witnessed three counters that traded in the positive as the market closed with no breadth. Proplastics led the risers for the day on a 87% rebound to 1.5c as the group recovers from a post listing slump. Proplastics made its debut on the bourse at 3c earlier this week (Monday) as a spinoff from Masimba Holdings and has seen its price capitulate since then and touched a low of 0.8c by Wednesday. Completing the gainers of the day was CBZ that rose 1.94% to its now established upper resistance level of 10c on firming demand. Elsewhere, the Mining Index closed flat at 46.54c as the only active stock in the cluster Bindura also held at its previous trading price of 4c while the rest of the mining counters were inactive.



## DIVIDEND MONITOR

COMPANY	DIV TYPE	DIV AMOUNT	RECORD DATE	PAYMENT DATE
PEARL	Final	0.555c	05.06.15	24.06.15
ECONET	Final	0.31c	17.07.15	24.07.15

## UPCOMING EVENTS

COMPANY	EVENT	VENUE	DATE	TIME
ZPI	AGM	206 S. Machel Avenue, Harare	23.06.15	1200hrs
FBC	AGM	Harare Royal Golf Club	25.06.15	1200hrs
ZIMPAPERS	AGM	6 <sup>TH</sup> Floor ,Herald House, Boardroom, Harare	30.06.15	1200hrs
HWANGE	AGM	7 <sup>TH</sup> Floor,Coal House,N Mandela Ave,Harare	30.06.15	1030hrs
TSL	Analyst Briefing	Head Office ,Southerton Harare	11.06.15	1500hrs

## CAUTIONARIES

COMPANY	ISSUE DATE	SUBJECT
RIOZIM	Mar-15	Capital raise- rights issue
DAWN	Apr-15	Compiling offer to minorities as major shareholders now control 61% of shares
STAR AFRICA	Apr-15	Negotiations underway that may have a material impact on its share value
INNSCOR	June-15	Approved the unbundling of the Company's Quick Service Restaurant

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