



Index	Previous	Today	Move pts	Change %
ZSE ALL SHARE	25,685.41	24,117.59	1567.82	6.10
ZSE 10	16,955.87	15,700.19	1255.69	7.41
MID CAP	42,633.45	41,718.34	915.11	2.15
INDUSTRIAL	84,705.62	79,503.10	5202.52	6.14

SOURCE: ZSE

Market weakness persists ...

Market weakened further in midweek trades as the primary All share Index lost 6.10% to settle at 24117.59pts. The ZSE Top Ten Index was 7.41% weaker at 15700.19pts while, the Industrial Index shed 6.14% to 79503.10pts. The Mid-cap Index gave up 2.15% to finish at 41718.34pts. Twenty-two stocks fell against eight that gained, leaving the market with a negative breadth of fourteen. Turnall was the top faller after slumping 14.85% to \$6.5000 as brick manufacturer, Willdale followed on a 14.23% retreat to \$3.2508. Fast foods group Simbisa tumbled 13.67% to end at \$256.7616 as clothing retailers Edgars fell 11.22% to \$5.2083, reversing previous day gains. Packaging group Nampak trimmed 11.04% to cap the top five fallers' category at \$22.2411.

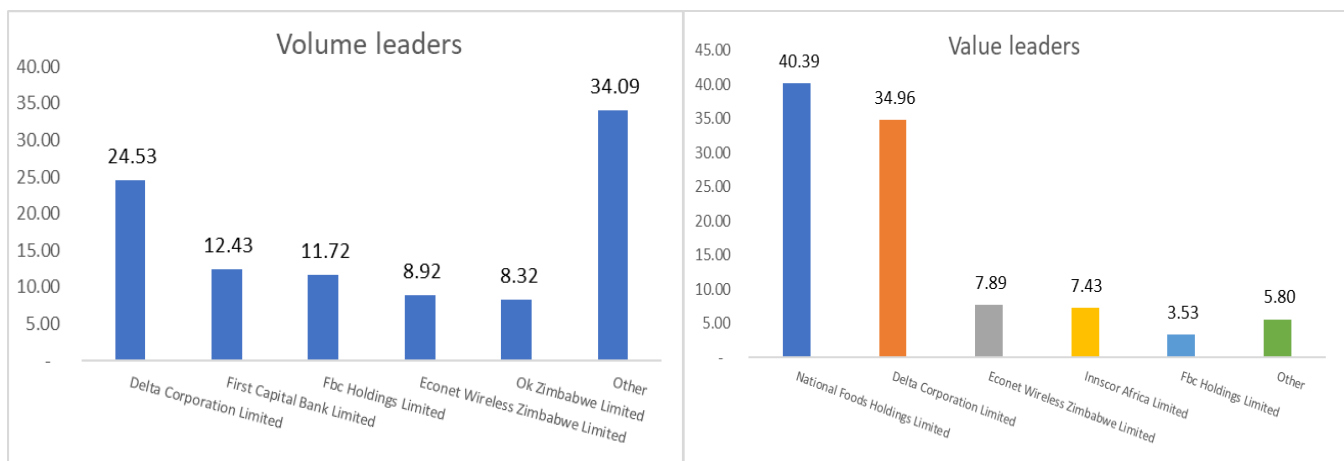
Headlining the gainers' list was Ariston that surged 7.38% to \$3.9630 while, life assurer Fidelity overturned prior session losses to record a 2.78% gain as it ended at \$18.5000. Construction group Masimba holdings was 1.09% firmer at \$70.8026 while, insurer First Mutual ticked up 0.62% to \$21.8000. General Beltings completed the top five winners of the day on a 0.42% rise to \$2.1991. Activity aggregates were mixed as value outturn jumped 226.11% to record a high of \$1.09bn while, volume of shares traded went down 89.00% to 4.38m shares. National Foods, Delta and Econet were the major value drivers of the day as the trio contributed a total of 83.24% of the outturn. Volume drivers of the day were Delta, First Capital and Fbc Holdings with respective contributions of 24.53%, 12.43% and 11.72%. On the VFEX, Bindura traded 24,942 shares worth USD\$1,184.74 and closed at USD\$0.0475. The Morgan and Co ETF advanced 6.56% to \$22.3788 on 264 units, as the Old Mutual ETF let go 4.31% to \$9.9895 while, the Datvest ETF eased 5.65% to \$2.1425.

Market Snapshot	Today	Previous	%Change
Market Cap ZWL \$	2,770,695,336,097.00	2,950,811,995,003.00	6.10
Turnover ZWL \$	1,092,566,594.00	335,025,747.05	226.11
Foreign buys ZWL \$	30,974,589.70	6,140,571.50	404.43
Foreign sales ZWL \$	352,300,000.00	3,526,825.00	9889.15
No. of trades	520	473	9.94
Volume	4,376,097	39,795,429	89.00

Today's Gainers	Price	Change	% Change
Ariston Holdings Limited	3.9630	0.27	7.38
Fidelity Life Assurance Limited	18.5000	0.50	2.78
Masimba Holdings Limited	70.8026	0.77	1.09
First Mutual Holdings Limited	21.8000	0.13	0.62
General Beltings Holdings Limited	2.1991	0.01	0.42

Today's Losers	Price	Change	% Change
Turnall Holdings Limited	6.5000	1.13	14.85
Willdale Limited	3.2508	0.54	14.23
Simbisa Brands Limited	256.7616	40.65	13.67
Edgars Stores Limited	5.2083	0.66	11.22
Nampak Zimbabwe Limited	22.2411	2.76	11.04

Volume and value drivers



Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	\$210.0000	0.0000	\$210.0000	71827	\$213.0000	\$100.0000	\$17,432,460,990

Dividend Monitor

Counter	LDR	Rate	Payment Date
Dairibord	22.04.2022	\$0.4100	13.05.2022
Rainbow Tourism Group	26.04.2022	\$0.0600	12.05.2022
Mashonaland Holdings	29.04.2022	\$0.0300	31.05.2022
African Sun	06.05.2022	\$0.08159 & USD\$0.0003548	31.05.2022
Old Mutual Zimbabwe	13.05.2022	\$2.4800	23.05.2022
Proplastics	20.05.2022	\$0.3800/scrip issue at 1:116 shares held	24.06.2022

Upcoming Events

Company	Event	Venue	Time	Date
Old Mutual Zimbabwe	A.G.M	Virtual	15.00hrs	18.05.2022

Cautionaries

ZIMPLow HOLDINGS	13.04.2022	The company is negotiating a transaction involving the disposal of an asset, which if successfully completed may have material impact on the value of the company shares.
ZB FINANCIAL	13.04.2022	The company has entered into negotiations with its subsidiaries for a potential transaction the impact of which is currently being determined and may have a material effect on the company share price.
TSL	01.02.2022	The company has entered into negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
GETBUCKS	13.04.2022	The company is negotiating a transaction regarding recapitalization.
FML	07.04.2022	The company advises stakeholders that IPEC intends to perform a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. The developments may have a material impact on share pice.