



Index	Previous	Today	Move pts	Change %
Industrial	1635.98	1698.63	62.65	3.83
Mining	876.76	793.75	83.01	9.47
ZSE 10	424.34	413.28	11.06	2.61
ZSE ALL SHARE	494.79	512.30	17.51	3.54

SOURCE: ZSE

ZSE extend gains in new week...

ZSE commenced new week in the black with the All Share and the Industrial index ending pointing northwards while, the Top Ten Index and the Mining Index closed in red. The All Share Index put on 3.54% and closed at 512.30pts with the Industrials gaining 3.83% to close at 1698.63pts. ZP1 spearheaded the winners of the day on a 19.87% as the property group closed at \$0.1810. Dairibord trailed on a 19.82% jump to \$1.3150 while, Powerspeed advanced 19.57% to end pegged at \$0.5500. ART garnered 19.46% to \$0.8900 while, TSL completed the top five gainers of the day after improving 19.18% to \$2.2882. Other notable gainers of the day were BAT (+12.50%), CBZ (+12.20%), Delta (+7.71%), Old Mutual (+4.15%), SeedCo Limited (+2.92%) and OKZim (+2.50%).

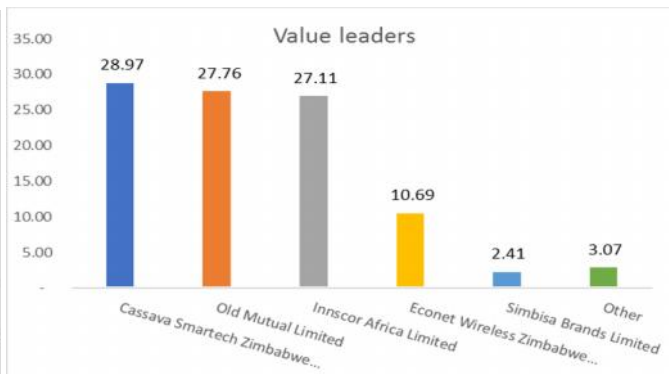
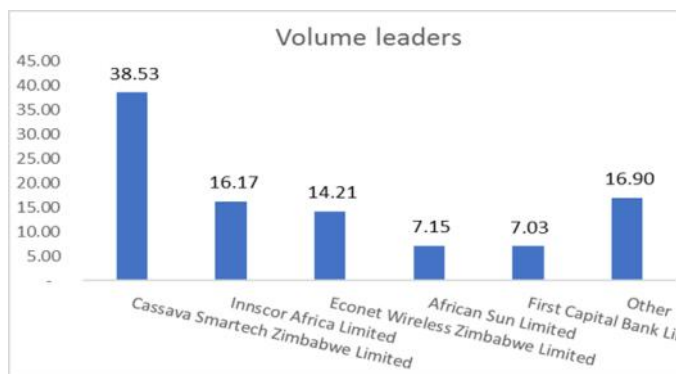
Hotelier African Sun dipped 19.80% to settle at a price of \$0.3970. The Mining Index let go 9.47% to 793.75pts dragged down by Bindura that shed 15.37% to settle at \$0.4467. Banking group First Capital retreated a further 1.08% to \$0.2100 while, FMP slipped 0.19% to end pegged at a vwap of \$1.2975. The top capitalised stock Econet trimmed 0.10% to \$3.2531, dragging the ZSE Top Ten Index lower to 413.28pts. The market closed with a positive breadth of nineteen after twenty-four counters rose against five that lost ground. Total volumes succumbed 57.95% to see 3.75m shares exchange hands which yielded a turnover of \$16.21m which was a 56.14% loss from previous session. Top volume drivers of the day were Cassava (38.53%), Innscor (16.17%) and Econet (14.21%). Anchoring the value aggregate of the day were Cassava, Old Mutual, Innscor and Econet that claimed a combined 94.53%.

Market Snapshot	Today	Previous	Change
Market Cap US\$	66,254,017,562	63,697,312,562	4.01
Turnover US\$	16,207,485.18	36,950,465.78	56.14
Foreign buys US\$	21,948.06	5,952,856.66	99.63
Foreign sales US\$	398,930.00	6,138,281.60	93.50
No. of trades	150	246	39.02
Volume	3,746,412.00	8,908,517.00	57.95

Today's Gainers	Price	Change	% Change
Zimre Property Investments Limited	18.10	3.00	19.87
Dairibord Holdings Limited	131.50	21.75	19.82
Powerspeed Electrical Limited	55.00	9.00	19.57
Amalgamated Regional Trading (Art) Holdings Limited	89.00	14.50	19.46
Tsl Limited	228.82	36.82	19.18

Today's Losers	Price	Change	% Change
African Sun Limited	39.70	9.80	19.80
Bindura Nickel Corporation Limited	44.67	8.11	15.37
First Capital Bank Limited	21.00	0.23	1.08
First Mutual Properties Limited	129.75	0.25	0.19
Econet Wireless Zimbabwe Limited	325.31	0.33	0.10

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	
OMZIL	22.00	-	22.00	-	-	-	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date

Upcoming Events

Company	Event	Venue	Time	Date

Cautionaries

ZHL	21.08.19	The company is engaged in negotiations that involve a potential transaction that may have a material impact on the price of the company's shares.
Succumbed Meikles	21.08.19	The discussions to sell certain hospitality assets are on-going and the company will seek approval from shareholders for the proposed disposal.
Padenga	09.04.19	The company is considering a proposed transaction to diversify its business through investment into an alternative export-oriented business.
Getbucks	29.04.19	The company is contemplating a capital raising transaction which if successful will have a material effect on the share price.
Fidelity	19.07.19	The company is engaged in negotiations that involves restructuring the company's capital structure through the issue of shares and this might have a material impact on the value of shares.
Bindura	03.09.19	The company is engaged in a transaction that may have a material effect on the price of the company's shares.

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