



Index	Previous	Today	Move pts	Change %
ZSE ALL SHARE	17,216.77	17,822.95	606.19	3.52
ZSE 10	11,370.22	11,718.95	348.74	3.07
MID CAP	28,474.34	29,879.83	1405.49	4.94
INDUSTRIAL	56,872.81	58,884.37	2011.56	3.54

SOURCE: ZSE

## ZSE positive trend continues...

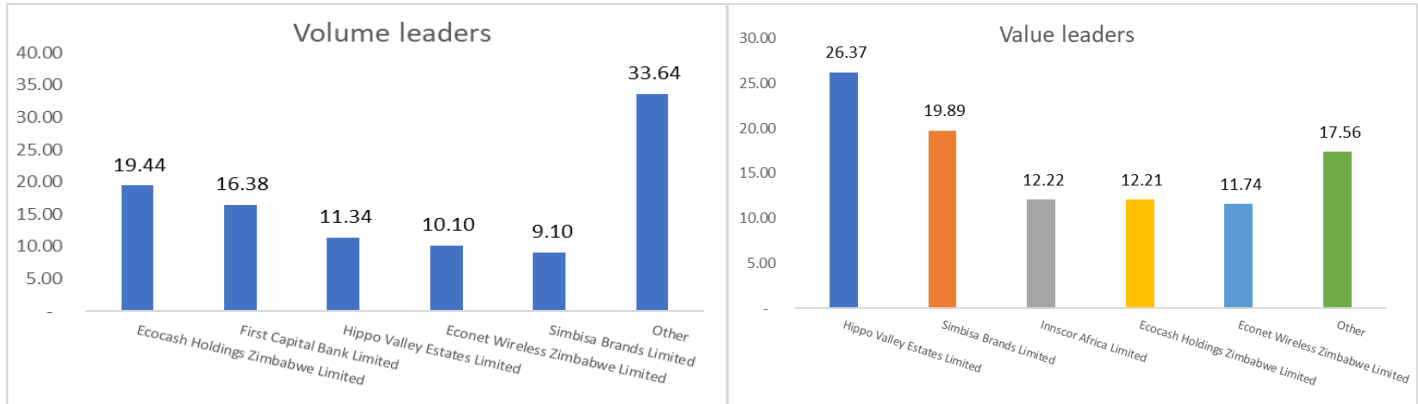
The market continued to trend northwards in Monday's session buoyed by resurgent demand witnessed across the board as twenty-nine counters gained against four losers. The primary All Share Index put on 3.52% to close at 17822.95pts while, the Industrial Index was up 3.54% at 58884.37pts. The ZSE Top Ten rose 3.07% to 11718.95pts, as the Mid Cap Index outperformed other indices on a 4.94% uplift to 29879.83pts. Headlining the winners' pack was NMB and Tanganda that garnered a similar 20% to settle at respective prices of \$19.2000 and \$144.0000. Trailing was packaging group Nampak that jumped 19.87% to trade at \$18.1000. Agriculture concern CFI advanced 15.34% to close at a YTD high of \$150.0000 while, financial services group ZB capped the top five risers of the day on a 10.91% improvement to \$61.0000.

Only four counters traded in the negative territory as Zimplow succumbed 9.03% to \$21.0000, followed by Medtech that shed 7.41% to end pegged at \$16.6667. General Beltings trimmed 1.65% to \$1.5437 while, Hippo-Valley completed the fallers' set on a negligible 0.01% fall to \$300.0000. Activity aggregates were subdued in Monday's session as volumes dipped 76.57% to 1.88m shares, yielding a turnover of \$242.79m which was a 44.93% drop from prior session. Top volume drivers of the day were Ecocash, First Capital, Hippo and Econet that claimed a combined 57.26%. Hippo, Simbisa, Innscor, Ecocash and Econet anchored the value outturn of the day on respective contributions of 26.37%, 19.89%, 12.22%, 12.21% and 11.74%. The three ETFs registered gains in the session as the Datvest added 0.77% to \$1.8917, Morgan and Co went up 0.76% to \$15.0808 while, Old Mutual edged up 0.01% to \$8.4400. No trades were recorded on the VFEX market.

Market Snapshot	Today	Previous	%Change
Market Cap ZWL \$	2,047,545,744,117.00	1,977,904,469,821.00	3.52
Turnover ZWL \$	242,791,963.74	440,913,080.97	44.93
Foreign buys ZWL \$	5,529,000.00	10,072,000.00	45.11
Foreign sales ZWL \$	35,621,140.00	24,353,405.00	46.27
No. of trades	411	593	30.69
Volume	1,880,206	8,025,661	76.57
Today's Gainers	Price	Change	% Change
Nmbz Holdings Limited	19.2000	3.20	20.00
Tanganda Tea Company Limited	144.0000	24.00	20.00
Nampak Zimbabwe Limited	18.1000	3.00	19.87
Cfi Holdings Limited	150.0000	19.95	15.34
Zb Financial Holdings Limited	61.0000	6.00	10.91
Today's Losers	Price	Change	% Change
Zimplow Holdings Limited	21.0000	2.08	9.03
Medtech Holdings Limited	16.6667	1.33	7.41
General Beltings Holdings Limited	1.5437	0.03	1.65
Hippo Valley Estates Limited	300.0000	0.02	0.01
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## Volume and value drivers



### Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	\$150.0000	0	\$150.0000	-	\$150.0000	100.0000	\$12,451,757,850.0000

### Dividend Monitor

Counter	LDR	Rate	Payment Date
Inncor	08.04.2022	\$3.0000	12.04.2022
National Foods	08.04.2022	\$11.0300	12.04.2022
Axia	05.04.2022	\$0.6600	15.04.2022
Masimba	14.04.2022	\$0.4170	20.05.2022
FBC	14.04.2022	\$1.4882	22.04.2022
Turnall	14.04.2022	\$0.0400	26.04.2022
Meikles	22.04.2022	\$1.0000	29.04.2022
Dairibord	22.04.2022	\$0.4100	13.05.2022
Rainbow Tourism Group	26.04.2022	\$0.0600	12.05.2022
First Capital	22.04.2022	\$0.3861	28.04.2022

### Upcoming Events

Company	Event	Venue	Time	Date
WILLDALE	A.G.M	Willdale Administration Block, 19.5km peg Lomagundi Road.	11.00hrs	07.04.2022
BAT	A.G.m	Cresta Lodge Harare/ Virtual	10.00hrs	29.04.2022

### Cautionaries

ZIMFLOW HOLDINGS	17.02.2022	The company is negotiating a transaction involving the disposal of an asset, which if successfully completed may have material impact on the value of the company shares.
LAFARGE	16.02.2022	The company published a cautionary advising the investing public of developments relating to the Company the full impact of which is currently being determined and may have a material effect on the company's shares.
ZB FINANCIAL	16.02.2022	The company has entered into negotiations with its subsidiaries for a potential transaction the impact of which is currently being determined and may have a material effect on the company share price.
TSL	01.02.2022	The company has entered into negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
GETBUCKS	14.02.2022	The company is negotiating a transaction regarding recapitalization.
FML	07.04.2022	The company advises stakeholders that IPEC intends to perform a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. The developments may have a material impact on share price.

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