



Members of the Zimbabwe Stock Exchange

Market Comment 11.04.2019

Index	Previous	Today	Move pts	Change %
Industrial	417.05	419.64	2.59	0.62
Mining	191.30	193.41	2.11	1.10
ZSE 10	118.95	119.22	0.27	0.23
ZSE ALL SHARE	125.03	125.82	0.79	0.63

SOURCE: ZSE

ZSE remains in the positive territory...

The market remained in the black in Thursday's session as bullish sentiment prevailed with sixteen gainers and three fallers. The primary All Share Index gained 0.63% to 125.82pts while, the Industrial Index put on 0.62% and settled at 419.64pts. The Top Ten Index was up 0.23% at 119.22pts while, the Mining Index added 1.10% to 193.41pts buoyed by RioZim that grew 1.54% to close at a vwap of \$1.7987. Hoteliers RTG and Afrisun led the daily risers as the duo advanced 19.83% and 11.31% to end pegged at \$0.0290 and \$0.1781 respectively. Cement manufacturer PPC rose 7.58% to close at \$1.3690 while, banking group NMB ticked up 7.31% to settle at \$0.2173. Nampak completed the top five risers of the day after putting on 6.67% to \$0.3200. Padenga which is trading under cautionary topped the three fallers of the day after reversing yesterday's gains with a 1.70% slump to \$1.0301, trailed by CBZ that retreated 1.54% to \$0.1727. Cassava wrapped the shakers of the day as the fintech group dropped 0.23% to end at \$1.0973 on 633,768 shares.

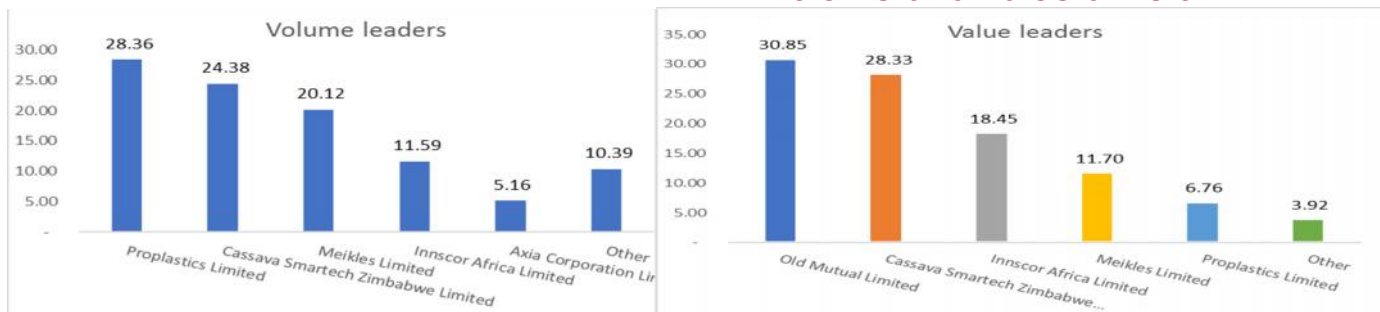
Activity for the day declined as reflected in all measures which closed in the red. Volumes exchanged slumped 46.98% to 2.60m shares, yielding a value of \$2.45m which was 65.33% down from previous session. Proplastics, Cassava, Meikles and Innscor anchored the volume aggregate with respective contributions of 28.36%, 24.38%, 20.12% and 11.59%. Old Mutual, Cassava, Innscor and Meikles were the most liquid stocks of the day having claimed a combined 89.33% of the total spend.

Market Snapshot	Today	Previous	Change
Market Cap US\$	16,574,855,537	16,492,013,087	0.50
Turnover US\$	2,599,930.00	7,500,060.47	65.33
Foreign buys US\$	674,624.92	5,544,254.50	87.83
Foreign sales US\$	38,832.15	1,885,053.20	97.94
No. of trades	104	154	32.47
Volume	2,454,885.66	4,630,393.00	46.98

Today's Gainers	Price	Change	% Change
Rainbow Tourism Group	2.90	0.48	19.83
African Sun Limited	17.81	1.81	11.31
Ppc Limited	136.90	9.65	7.58
Nmbz Holdings Limited	21.73	1.48	7.31
Nampak Zimbabwe	32.00	2.00	6.67

Today's Losers	Price	Change	% Change
Padenga Holdings Limited	103.01	1.78	1.70
Cbz Holdings Limited	17.27	0.27	1.54
Cassava Smartech Zimbabwe Limited	109.73	0.25	0.23

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	
OMZIL	\$8.2700	0.05	\$8.2700	510,356	\$12.7000	\$4.5000	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
Simbisa	12.04.19	\$0.0100	26.04.19
Axia	05.04.19	\$0.0600	16.04.19
Innscor	29.03.19	\$0.0253	12.04.19
Natfoods	29.03.19	\$0.1231	12.14.19
Dairibord	05.04.19	\$0.0070	16.04.19
Zimplot	12.04.19	\$0.0042	26.04.19
FBC	17.04.19	\$0.009182	23.04.19
Old Mutual	29.03.19	\$0.1367	29.04.19

Upcoming Events

Company	Event	Venue	Time	Date
FMP & FML	Results presentation	Meikles Hotel, Palm Court	1400hrs	16/04/2019

Cautionaries

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM)
RioZim	01.11.18	Further cautionary reporting that three of its mines have involuntarily stopped operations until sufficient foreign currency can be accessed.
ZHL	21.03.19	The company is engaged in negotiations that involve a potential transaction that may have a material impact on the price of the company's shares.
Meikles	20.03.19	The discussions to sell certain hospitality assets are on-going and the company will seek approval from shareholders for the proposed disposal.
Padenga	09.04.19	The company is considering a proposed transaction to diversify its business through investment into an alternative export-oriented business.