



Index	Previous	Today	Move pts	Change %
ZSE ALL SHARE	13,077.11	14,077.59	1000.48	7.65
ZSE 10	8,598.34	9,393.29	794.95	9.25
MID CAP	21,857.56	22,583.29	725.73	3.32
INDUSTRIAL	43,240.55	46,553.45	3312.90	7.66

SOURCE: ZSE

## All-Share records an all-time high...

Bullish sentiment prevailed on the market as benchmark indices reached their all-time highs in the session under review. The All-Share Index jumped 7.65% to 14077.59pts surpassing the 14000pts mark while, the Industrials flared 7.66% to end at 46553.45pts. The ZSE Top Ten was the greatest gainer amongst the indices on a 9.25% uplift to 9393.29pts while, the Mid-Cap Index advanced 3.32% to end at 22583.29pts. Hippo valley headlined the winners of the day as it garnered a whopping 19.60% to \$334.8933 while, apparel retailer Edgars grew 10.33% to settle at \$4.5338. Meikles put on 9.42% to close at \$140.0541 while, SeedCo Limited rose 9.19% to \$142.6562. Construction group Masimba capped the top five risers of the day on a 8.70% to \$50.0000. Other notable gainers of the day were Econet (6.46%), Delta (5.64%), Cassava (4.13%), Simbisa (3.84%) and Innscor (2.48%).

The duo of Mashonaland and First Mutual Holdings led the fallers' pack on a similar 7.77% decline to settle at \$3.0448 and \$20.1894 apiece. General Beltings Shed 7.51% to \$1.8040 as logistics group Unifreight trimmed 3.23% to \$30.0000. Star Africa completed the top five shakers of the day on a 3.22% loss to \$1.4136. The market closed with a positive breadth of three as eighteen stocks gained against fifteen fallers. Volumes declined 35.94% to 8.63% as Star Africa claimed 47.24% of the total volumes traded while, Turnall, FBC, Tanganda and Delta contributed a combined 30.71%. Value outturn slipped 4.85% to \$450.74m as Delta, Innscor, Hippo and Tanganda accounted for 26.87%, 18.57%, 17.47% and 10.20% of the aggregate that order. Padenga remained stable at USD\$0.2100 as 18,800 shares worth USD\$3,948.00 exchanged hands. The two ETFs traded mixed as the Morgan and Co ETF let go 0.67% to \$13.6127 while, the Old Mutual added 2.75% to \$8.0535.

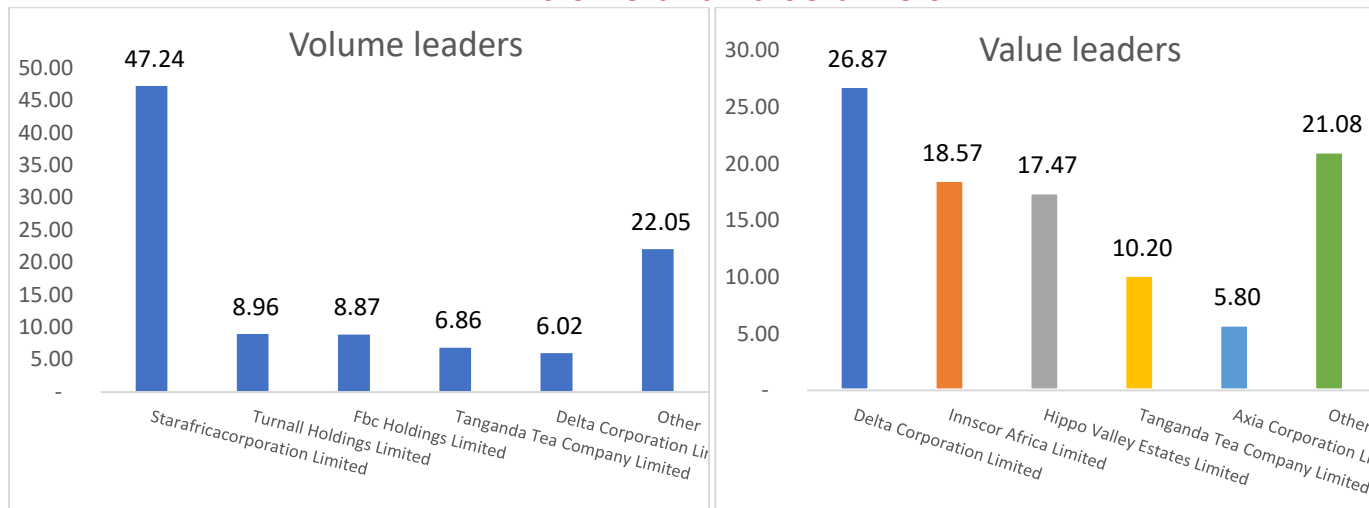
Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	1,617,107,981,829.00	1,581,651,724,593.00	2.24
Turnover ZWL \$	450,736,563.52	473,723,652.83	4.85
Foreign buys ZWL \$	3,246,067.00	0.00	-
Foreign sales ZWL \$	123,765,626.00	0.00	-
No. of trades	508	476	6.72
Volume	8,633,495	13,477,680	35.94

Today's Gainers	Price	Change	% Change
Hippo Valley Estates Limited	334.8933	54.89	19.60
Edgars Stores Limited	4.5338	0.42	10.33
Meikles Limited	140.0541	12.06	9.42
Seed Co Limited	142.6562	12.01	9.19
Masimba Holdings Limited	50.0000	4.00	8.70

Today's Losers	Price	Change	% Change
Mashonaland Holdings Limited	3.0448	0.26	7.77
First Mutual Holdings Limited	20.1894	1.70	7.77
General Beltings Holdings Limited	1.8040	0.15	7.51
Unifreight Africa Limited	30.0000	1.00	3.23
Starafriacorporation Limited	1.4136	0.05	3.22

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## Volume and value drivers



### Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	115.0000	0	115.0000	60,447	119.0000	100.0000	\$9,546,347,685.0000

### Dividend Monitor

Counter	LDR	Rate	Payment Date
WILLDALE	04.02.22	\$0.027	18.02.22

### Upcoming Events

Company	Event	Venue	Time	Date
CAFCA	A.G.M	Virtual	12.00	24.02.2022
TRUWORTHS	A.G.M	Prospect Park Stand 808, Seke Road, Harare/	09.00hrs	24.02.2022
ART	A.G.M	Virtual	14.30hrs	10.03.2022

### Cautionaries

MEIKLES	15.04.2021	Company published cautionary statement on the unbundling and separate listing of Tanganda Tea Company Limited
ZIMFLOW HOLDINGS	21.09.2021	The company is negotiating a transaction which if successfully completed may have material impact on the value of the company shares.
LAFARGE	26.01.2022	The company published a cautionary advising the investing public of developments relating to the Company the full impact of which is currently being determined and may have a material effect on the company's shares.
ZB FINANCIAL	26.01.2022	The company has entered into negotiations with its subsidiaries for a potential transaction the impact of which is currently being determined and may have a material effect on the company share price.
TSL	01.02.2022	The company has entered into negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.