



Index	Previous	Today	Move pts	Change %
Industrial	13,93.27	13,977.26	33.99	0.24
Mining	5,095.39	5,202.46	107.07	2.10
ZSE 10	2,598.95	2,616.46	17.51	0.67
ZSE ALL SHARE	4,165.74	4,177.19	11.45	0.27

SOURCE: ZSE

ZSE maintains winning streak...

The market eased to marginal gains in Thursday trades despite profit taking in selected heavies. The primary All Share Index added 0.27% and settled at 4177.19pts anchored by heavy cap gains that saw the Top Ten Index put on 0.67% to 2616.46pts together with a 2.10% charge in the Mining Index that took it to 5202.46pts. Daily volumes stood at 5,561,568 shares spurred by FCA, Econet and Star Africa that accounted for a combined 49% of the aggregate. Value of trades amounted to ZWL \$81,058,435 driven by Econet with 24%, OK Zimbabwe on 17% and Meikles accounting for 15% of the total. Forty-two stocks were active in the day driving 327 trades, that fell 33.27% short of yesterday's outcome, and these were distributed into twenty-four risers, fifteen fallers and three sailing stable.

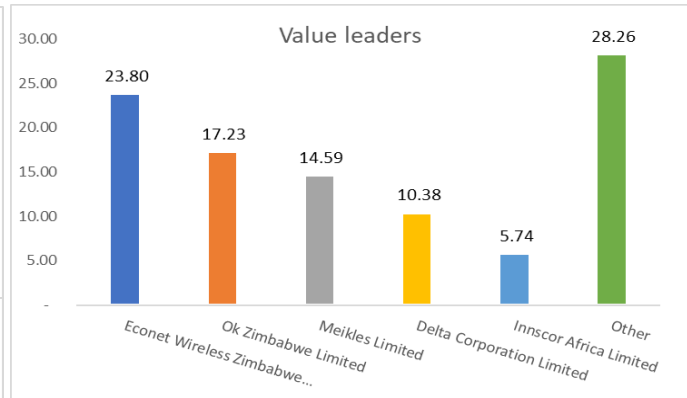
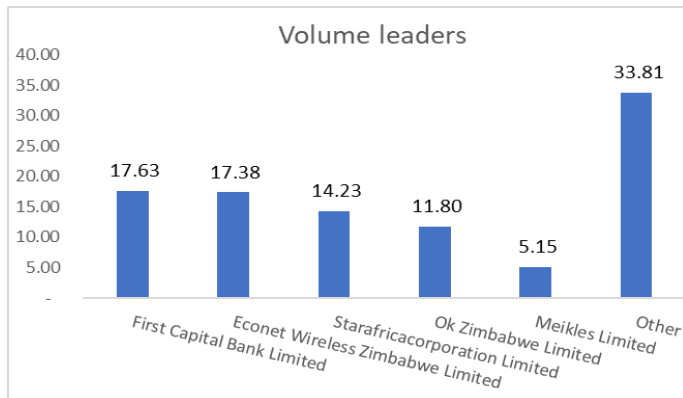
Headlining the market charge was food processing and packaging giant National Foods that rallied 20% and closed at a high of \$108.3000 with property group Dawn following on a 19.99% surge that took it to \$0.4165. Logistics group Unifreight extended its gains with a 19.97% lift that took it to \$2.2225 as Fidelity Life also posted a second successive gain with a 15.87% rise to \$3.0000. Completing the top gainers of the day was news group Zimbabwe Newspapers which added 14.29% to \$1.1200. The market charge was held back by losses led by Proplastics down 16.67% to \$20.0000 and Dairibord which succumbed 12.53% and closed the day at \$20.1176. Other loses were in DZL, down 12.53%, Meikles shedding 4.61% and First Mutual Properties falling 4.25%.

Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	481,767,378,326	480,446,435,608	0.27
Turnover ZWL \$	81,058,435.80	61,276,891.17	32.28
Foreign buys ZWL \$	12,821,480.00	5,876,054.00	118.20
Foreign sales ZWL \$	36,485,697.00	26,079,975.20	39.90
No. of trades	327	490	33.27
Volume	5,561,568	5,343,895	4.07

Today's Gainers	Price	Change	% Change
National Foods Holdings Limited	10,830.00	1,805.00	20.00
Dawn Properties Limited	41.65	6.94	19.99
Unifreight Africa Limited	222.25	37.00	19.97
Fidelity Life Assurance Limited	300.00	41.09	15.87
Zimbabwe Newspapers (1980) Limited	112.00	14.00	14.29

Today's Losers	Price	Change	% Change
Proplastics Limited	2,000.00	400.13	16.67
Dairibord Holdings Limited	2,011.76	288.24	12.53
Seed Co Limited	2,800.20	205.04	6.82
Meikles Limited	4,124.22	199.26	4.61
First Mutual Properties Limited	574.50	25.50	4.25

Volume and value drivers



Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	26.5799	-	26.52000	-	29.0000	26.5000	\$2,206,439,122.27.50

Old Mutual ZSE Top 10 ETF

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	LOW(YTD)	HIGH (YTD)	TOTAL VOLUME TRADED	TOTAL VALUE TRADED -ZWL\$
OMTT-ZWL\$	1.8153	-5.9600	1.9304	1.0000	2.1600	247,700	\$449,650.00

Dividend Monitor

Counter	LDR	Rate	Payment Date
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Upcoming Events

Company	Event	Venue	Time	Date
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Cautionaries

Medtech	26.11.20	There company is engaged in discussions at holding company level to transform Medtech into an investment holding company and if this transaction is concluded this might have a material impact on the price of shares.
SeedCo Ltd	27.10.20	SeedCo Limited publishes further cautionary announcement saying negotiations are ongoing regarding the proposal to integrate the company's operations under SeedCo International.