

EFE RESEARCH - MARKET COMMENT

Market Comment 11.01.2022

<u>Index</u>	Previous	Today	Move pts	Change %
ZSE ALL SHARE	11,023.30	10,961.59	61.71	0.56
ZSE 10	6,935.02	6,930.82	4.19	0.06
Industrial	36,439.45	36,234.69	204.76	0.56

SOURCE: ZSE

ZHL highlights trading session...

Zimre Holdings Limited highlighted Tuesday's trading session as a total of 20.25m shares worth \$68.84m exchanged hands. The trade accounted for 86.87% of total volumes traded and 39.48% of the value outturn. The other notable value driver was Delta which claimed 14.50% of the outturn. Activity aggregates were mixed as volumes ballooned 511.29% to 23.31m while, turnover dipped 33.06% to \$174.72m. Leading the laggards of the day was Dairibord which dropped 18.96% to trade at \$32.0093, trailed by Mashonaland that let go 16.77% to close at \$2.5844. Insurer FML shed 10.62% to \$19.0000 while, agricultural concern Ariston slipped 9.56% to \$3.2480. Banking group CBZ capped the top five losers of the day on a 7.56% decline to end at \$75.0841.

Headlining the gainers' pack was Turnall that put on 4.78% to \$4.2000, followed by packaging group Nampak which rose 4.55% to end pegged at \$11.5000. Conglomerate Innscor advanced 4.38% to close at a vwap of \$176.1023 having traded an intraday high of \$182.0000. General Beltings grew 2.38% to \$2.1070 while, beverages group Delta completed the top five winners of the day on a 2% upsurge to \$159.2477. Fallers outweighed gainers by a count of three leaving the market with a negative breadth. The primary All Share Index and the Industrials lost a similar 0.56% to close at 10961.59pts and 36234.69pts respectively. The ZSE Top Ten Index retreated 0.06% to 6930.82pts. The Old Mutual ETF was down 3.54% to \$4.6201 while, Morgan and Co ETF added 0.81% to \$12.6286. On the VFEX, Padenga traded 23,216 shares worth USD\$4.875.36 at an unchanged price of USD\$0.2100.

shales worth 03D44,073.30 at all offerialiged	a price or 03D40.2100.		
Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	1,243,569,180,600.62	1,250,570,860,902.83	0.56
Turnover ZWL \$	174,721,975.76	261,009,139.27	33.06
Foreign buys ZWL \$	9,337,785.00	9,699,240.00	3.73
Foreign sales ZWL \$	893,925.00	12,067,290.00	92.59
No. of trades	479	409	17.11
Volume	23,310,094	3,813,267	511.29
Today's Gainers	Price	Change	% Change
Turnall Holdings Limited	4.2000	0.19	4.78
Nampak Zimbabwe Limited	11.5000	0.50	4.55
Innscor Africa Limited	176.1023	7.38	4.38
General Beltings Holdings Limited	2.1070	0.05	2.38
Delta Corporation Limited	159.2477	3.12	2.00
Today's Losers	Price	Change	% Change
Dairibord Holdings Limited	32.0093	7.49	18.96
Mashonaland Holdings Limited	2.5844	0.52	16.77
First Mutual Holdings Limited	19.0000	2.26	10.62
Ariston Holdings Limited	3.2480	0.34	9.56
Cbz Holdings Limited	75.0841	6.14	7.56



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Volume and value drivers



Old Mutual Counter	Zimbabwe PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL- ZWL\$	100.0000	0	100.0000	-	100.0000	100.0000	\$8,301,717,900.0000

Dividend Monitor

<u>Counter</u> <u>LDR</u> <u>Rate</u> <u>Payment Date</u>

<u>Upcoming Events</u>	
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Company	<u>Event</u>	<u>Venue</u>	<u>Time</u>	<u>Date</u>
TANGANDA LIMITED	Listing on 7SF			03.02.2022

Cautionaries

Meikles	15.04.21	Company published cautionary statement on the unbundling and separate listing of Tanganda Tea Company Limited
ZIMPLOW HOLDINGS	21.09.2021	The company is negotiating a transaction which if successfully completed may have material impact on the value of the company
		shares.
FIRST MUTUAL	12.11.2021	Major shareholder NSSA has executed an agreement selling 31.22% of its stake to CBZ Holdings.
CBZ	12.11.2021	NSSA has executed an agreement selling 31.22% of its in FML to CBZ Holdings.

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